

Probing Hadron Structure at the Electron-Ion Collider, ICTS

Hadron Structure in Experiments Part. 2

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(Jefferson Lab)

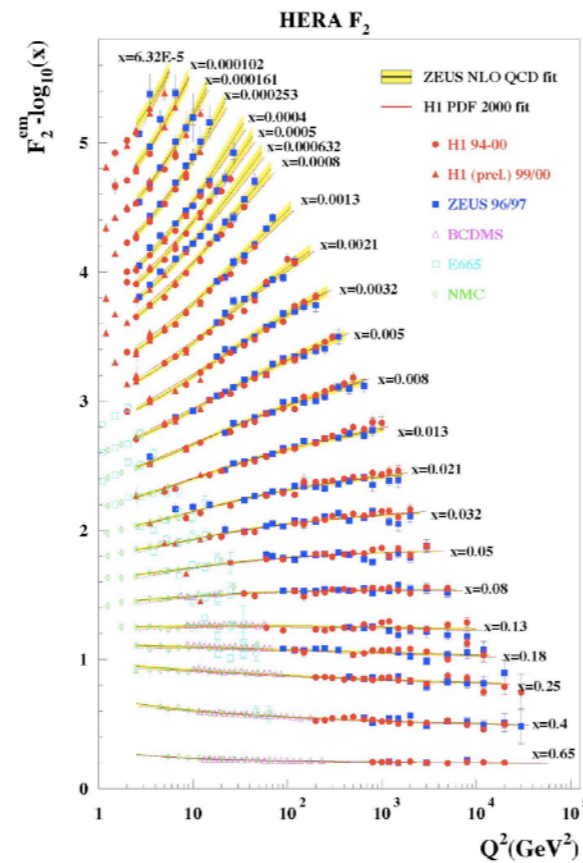
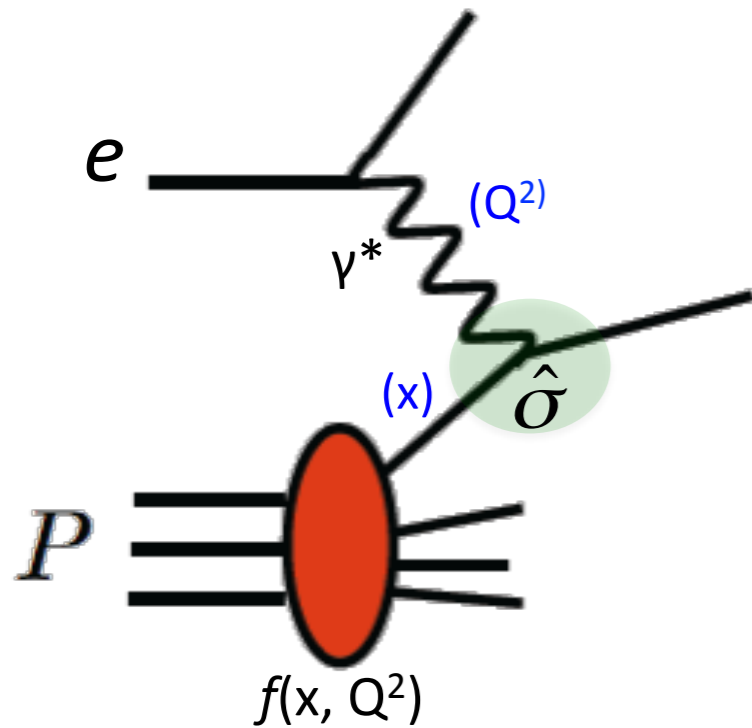
Outline of the lecture

- What have we learned from Part. 1?
 - ▶ Basics of hadron structure experiments
 - Accelerators and particle detectors
 - Deep Inelastic Scattering experiments
 - DIS Kinematics reconstruction
- Part. 2: Collinear observables and measurements
 - ▶ Continue on DIS data - PDF extraction
 - ▶ Parton distributions at large- x
 - ▶ Flavor asymmetry of sea
 - ▶ Polarized spin structure
- Part. 3: Beyond collinear

Outline of the lecture

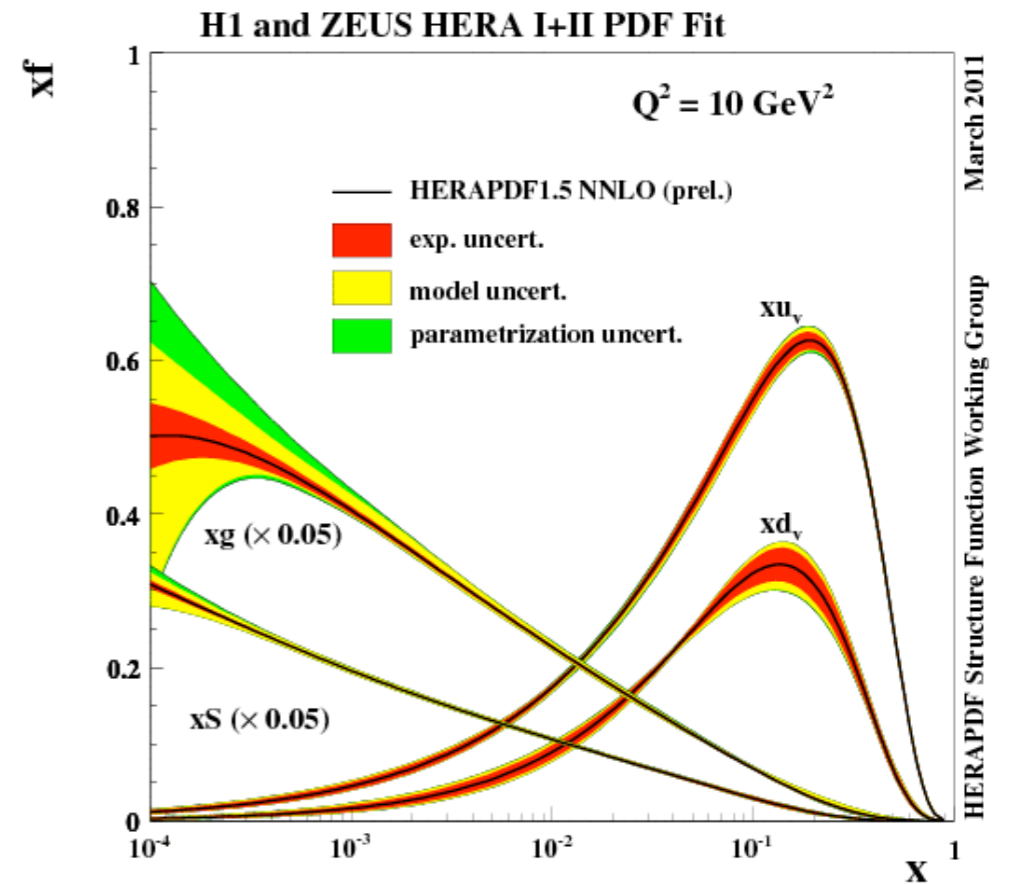
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Experimentalist's perspective on PDF extraction



Structure function extracted from the measured cross section (**observables**)

Hard probe “see”s quarks with probability of $f(x, Q^2)$ for each flavor



Experimentalist's perspective on PDF extraction

- We want to know well about all quark flavors, and gluon
- DIS “sees” the collection of quarks
 - Strong constraint on u quark

$$F_2(X, Q^2) = \sum_i e_i^2 x f_i(x, Q^2)$$

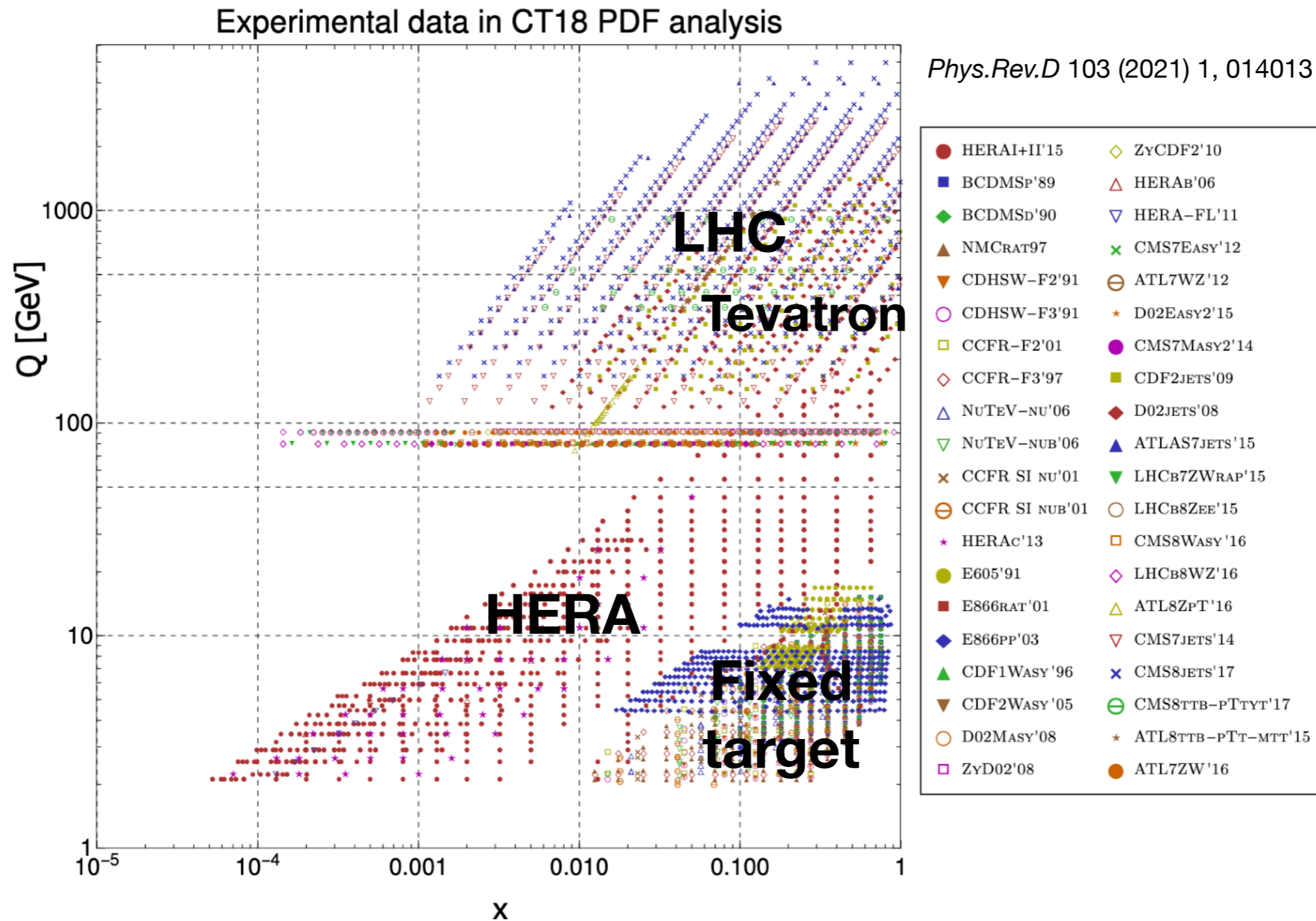
- Gluons only indirectly accessed
- Data only at a given set of Q^2

Quark-gluon coupling:
PDFs evolve with the scale!
(DGLAP equations)



- ▶ Increase x , Q^2 level arm with good precision data
- ▶ Flavor separation measurements
- ▶ Process directly sensitive to the gluon

World Data for Global QCD Analysis



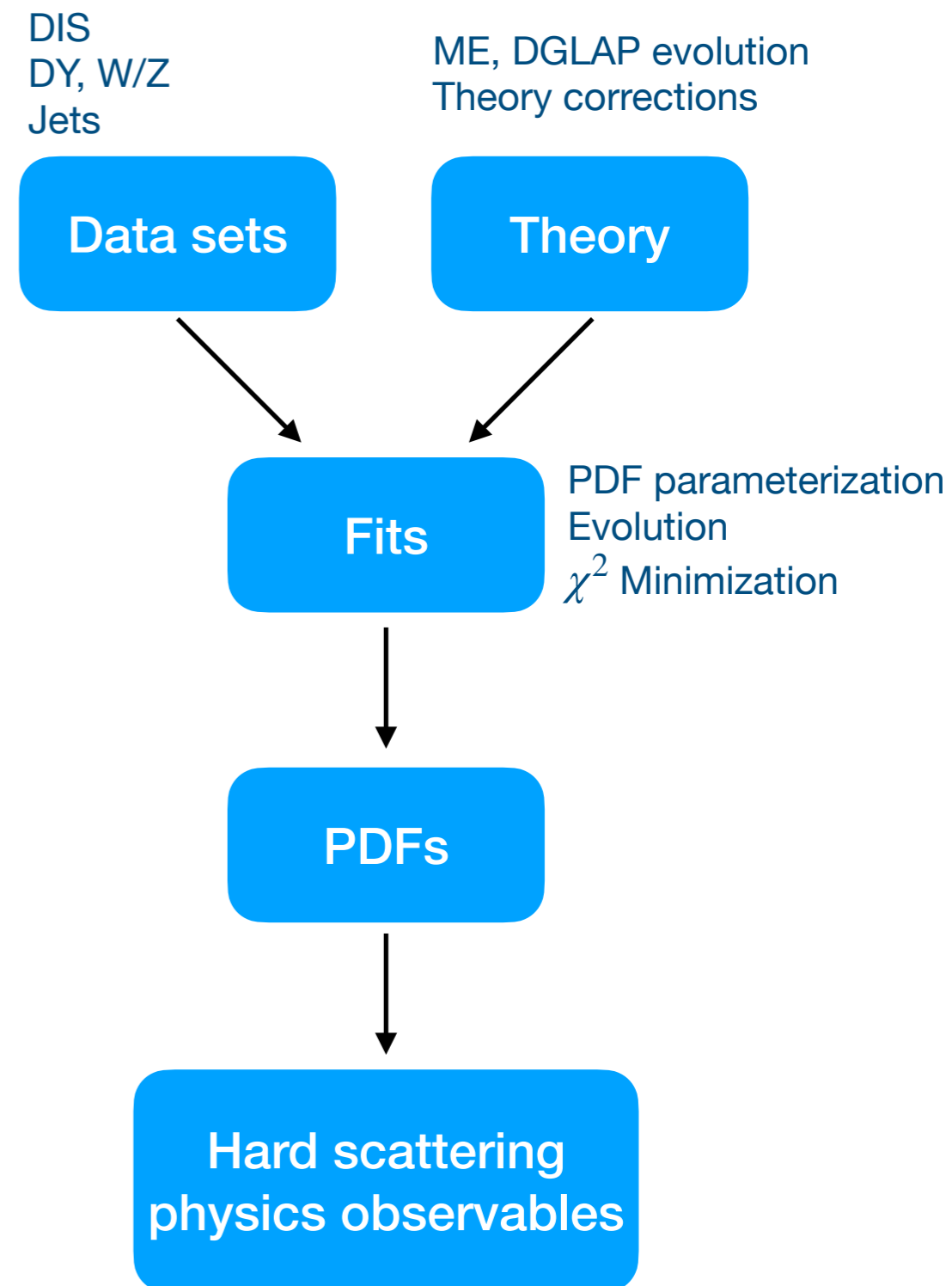
Global QCD analysis in practice

- Traditional global fits assume PDFs in a parameterized form at initial scale Q_0 -> evolve to any other Q using DGLAP evolution

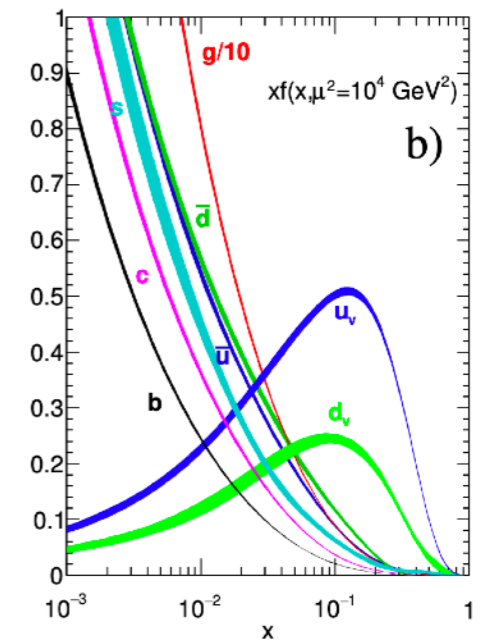
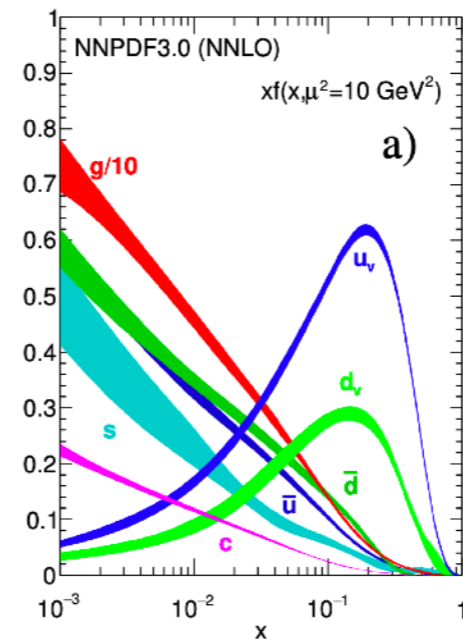
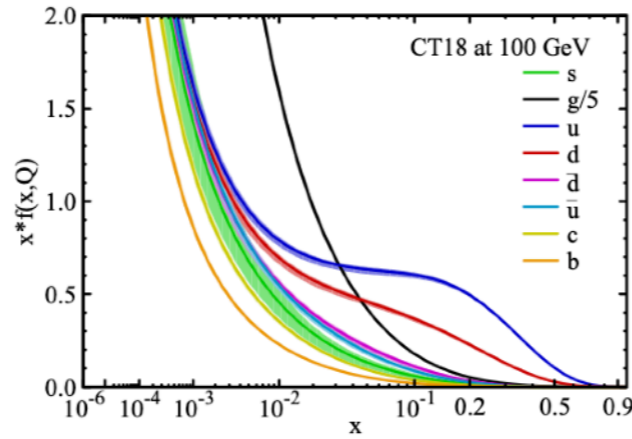
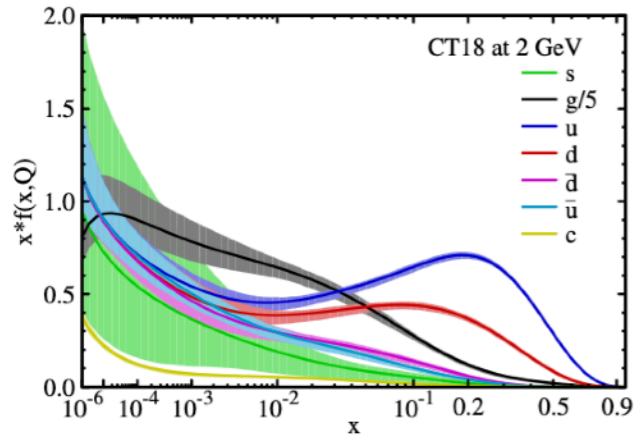
- Standard five parameter form for most parton species

$$xf(x, Q_0^2) = Nx^\alpha(1-x)^\beta(1 + \gamma\sqrt{x} + \delta x)$$

- Some PDF parameters are prefixed/constrained. For example, normalization parameters for u, d are fixed by valence quark number sum rules and for gluon by the momentum sum rule.
- Number of free parameters to fit:
 - λ_{QCD} and PDF parameters, other non-DGLAP parameters (e.g. nuclear corrections)
 - Data normalizations
- Use the PDFs to calculate the chosen hard scattering processes
- Vary the parameters to optimized the fits (iteration)



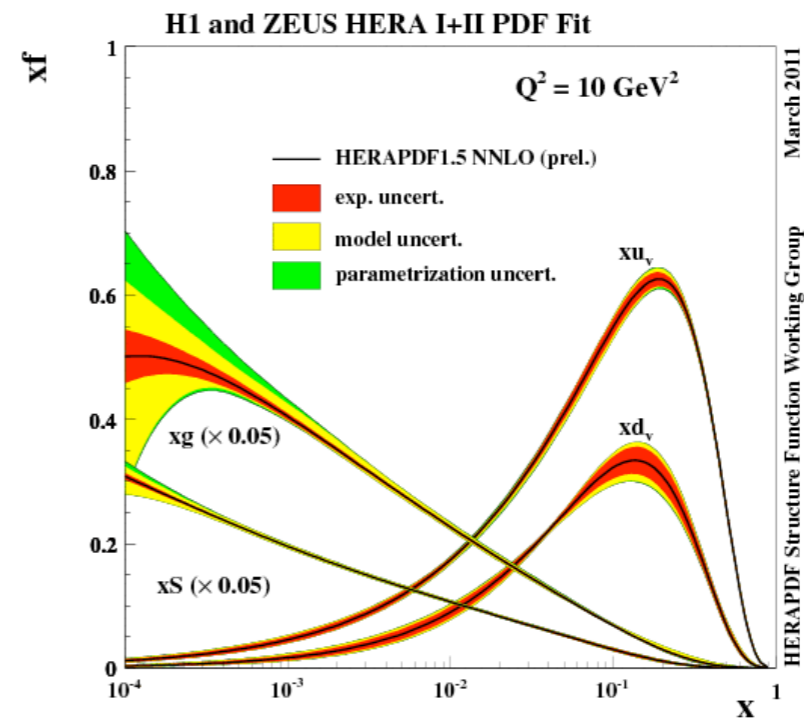
Examples of global PDF fits



A. Accardi (HiX2019)

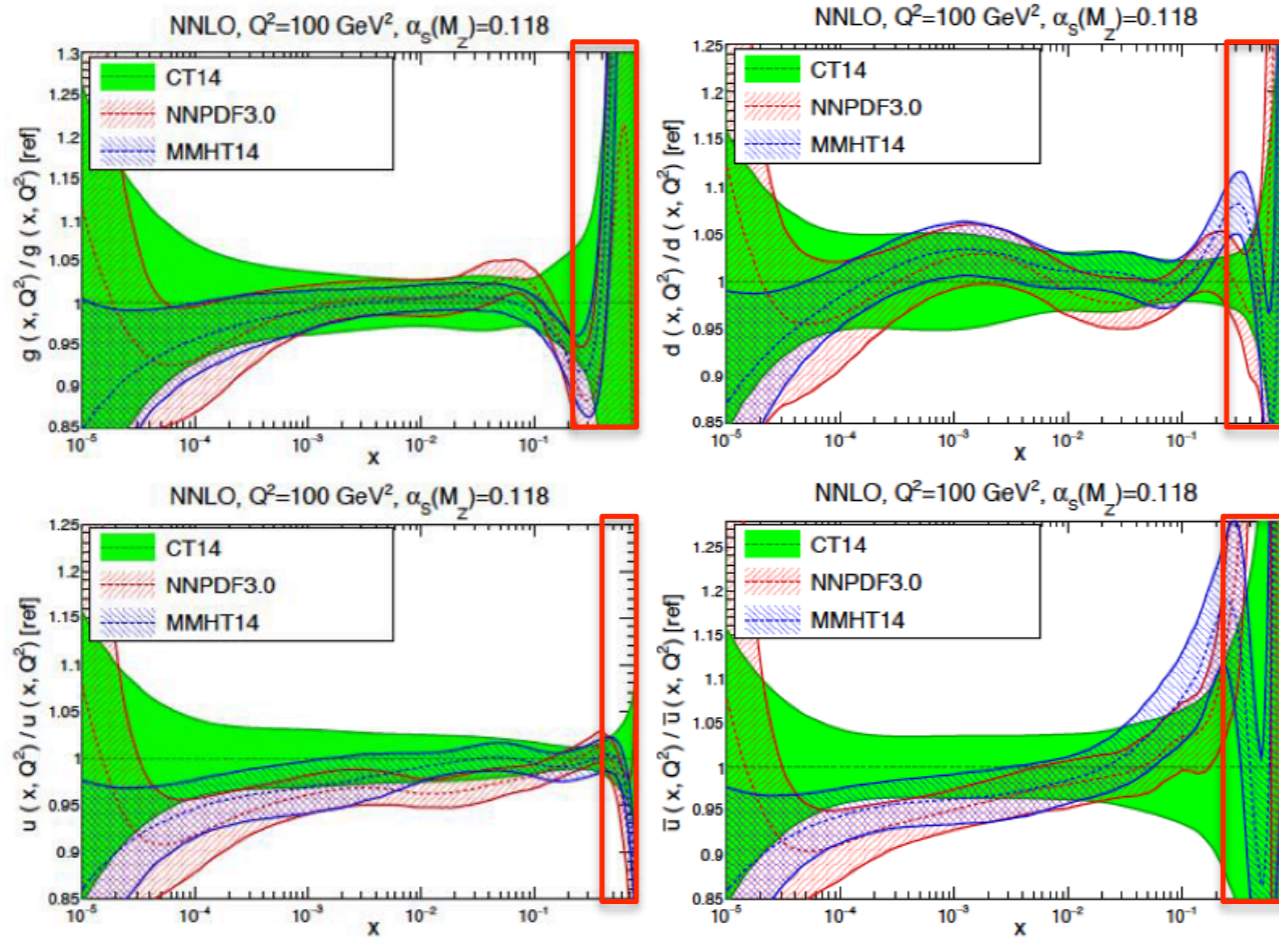
Large-x treatment

	JLab & BONUS	HER MES	HERA I+II	Tevatron W,Z	LHC	v+A di- μ	Nucl. & offsh	HT TMC	Flex d	low-W DIS
CJ15 *	✓✓	✓	✓	✓	<i>in prog.</i>	✗	✓✓	✓	✓	✓
CT18			✓	✓	☒	✓			✓	
MMHT14			☒☒☒	✓	☒	✓	✓			
NNPDF3.1			✓		✓	✓		TMC only		
JR14	✓				✓	✓	✓	✓		
ABMP16/AKP				✓	☒	✓	✓/✓	✓	(✓)	✓
HERAPDF2.0			✓	☒						

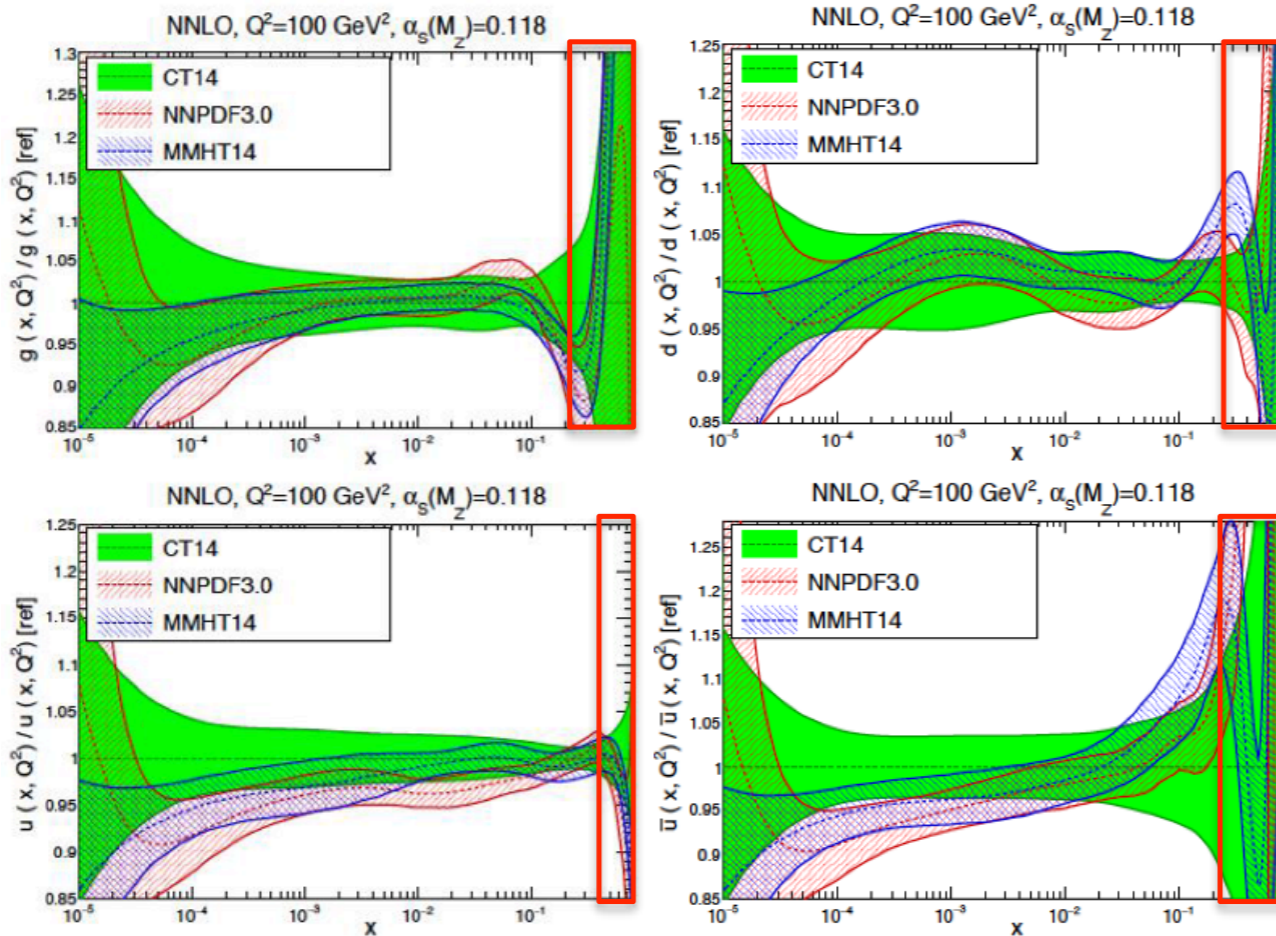


* NLO only ** No jet data ☐ see 1503.05221 ☒ see 1508.06621 ☒ no reconstructed W

PDF uncertainties

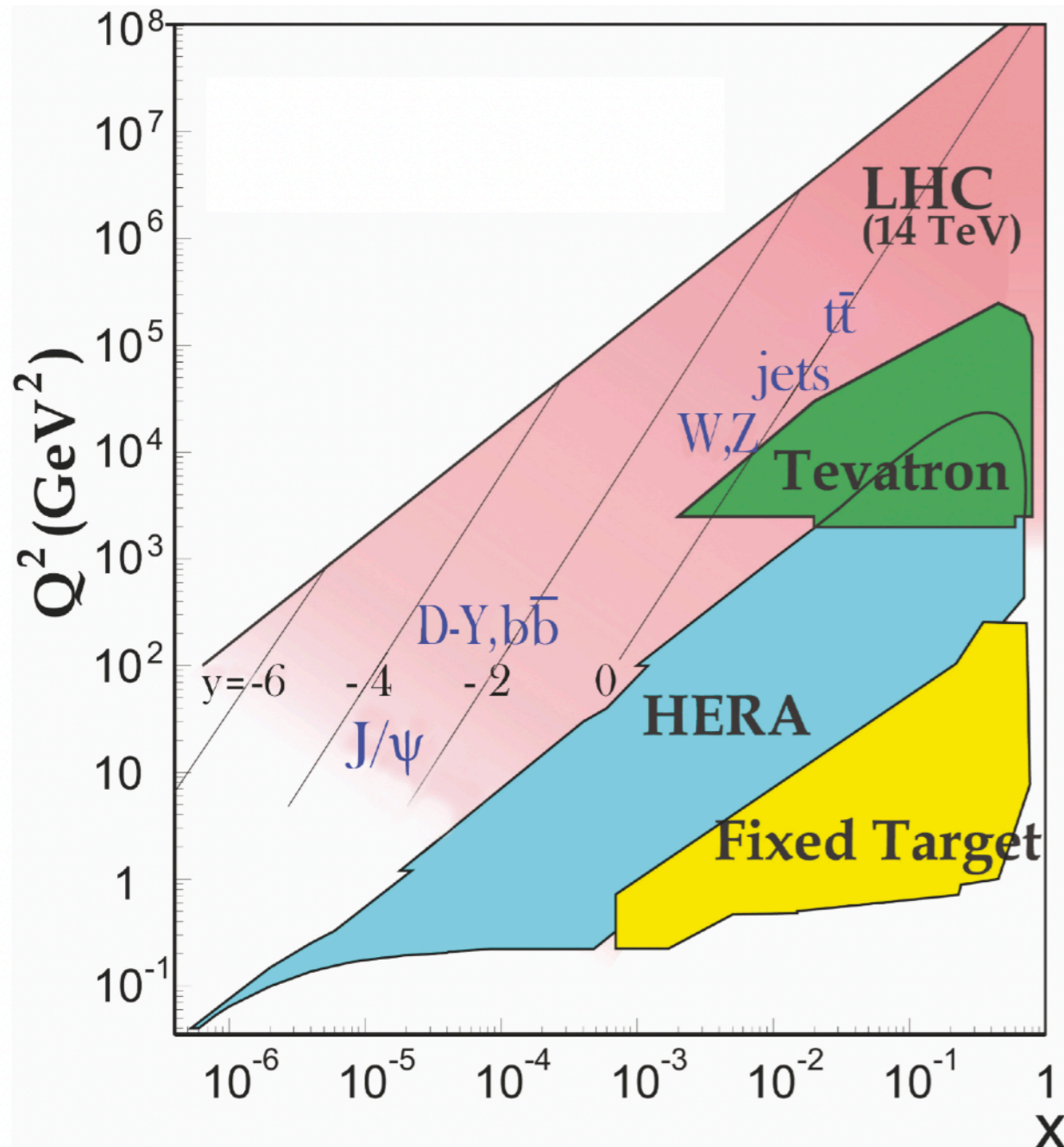


PDF uncertainties



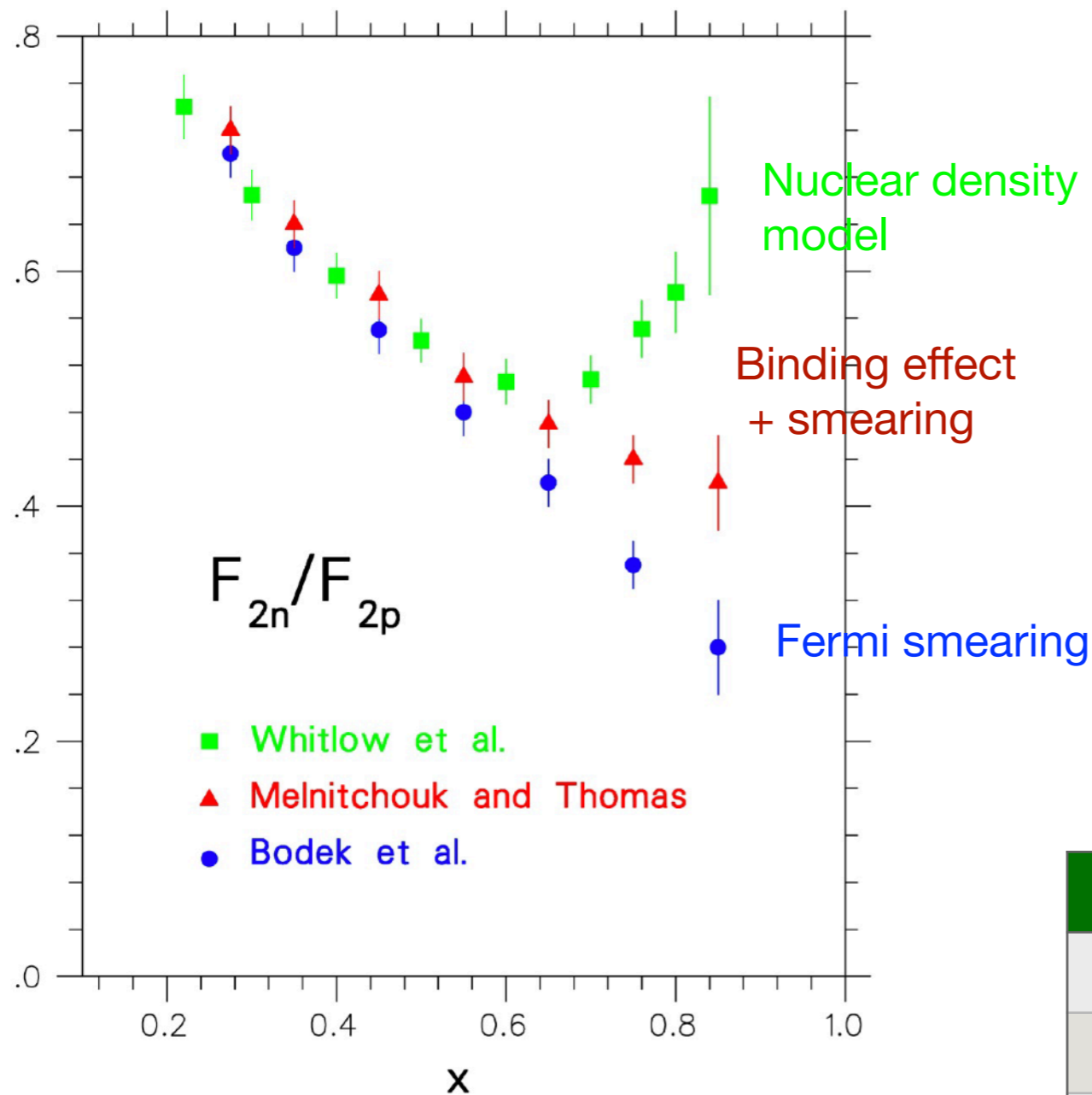
- Poorly constrained in small and large- x
 - Small- x :
High energy physics at LHC
Parton dynamics at high gluon density
 - Large- x :
valence region
Study non-perturbative dynamics of nucleon

Nucleon structure at large-x, low Q^2



- Fixed-target
- Valence structure of hadron
 - Partonic structure in the valence region defines a hadron
- F_2^n/F_2^p ratio (d/u ratio) at $x \rightarrow 1$ limit unknown
 - Predictions from different theory models
- Provide important input for PDF analysis at large-x
Improve constraints on PDFs at large x, low Q^2
→ (evolution) low x, high Q^2

Predictions for $F_2(n/p)$, d/u at $x \rightarrow 1$



$$F_2^p = x \left[\frac{4}{9}(u + \bar{u}) + \frac{1}{9}(d + \bar{d}) + \frac{1}{9}(s + \bar{s}) \right]$$

$$F_2^n = x \left[\frac{4}{9}(d + \bar{d}) + \frac{1}{9}(u + \bar{u}) + \frac{1}{9}(s + \bar{s}) \right]$$

At large x ,

$$\frac{F_2^n}{F_2^p} \approx \frac{1 + 4(d/u)}{4 + (d/u)}$$

Testing ground for theory models

	$F_2(n/p)$	d/u
SU(6)	2/3	1/2
Diquark model/Feynman	1/4	0
Quark model/Isgur	1/4	0
pQCD	3/7	1/5
QCD counting rules	3/7	1/5

The case of Neutron

- No free neutron target exists
- Deuteron is a weakly bound system - chosen as effective neutron target
- But, $F2(d) \neq F2(n) + F2(p)$
- Large theory uncertainty from nuclear corrections
 - significant model dependence on deuteron wave function, off-shell corrections, ..

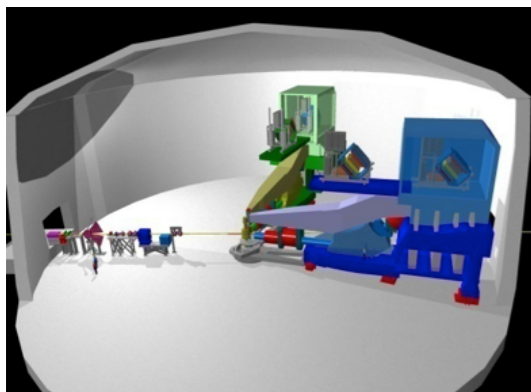
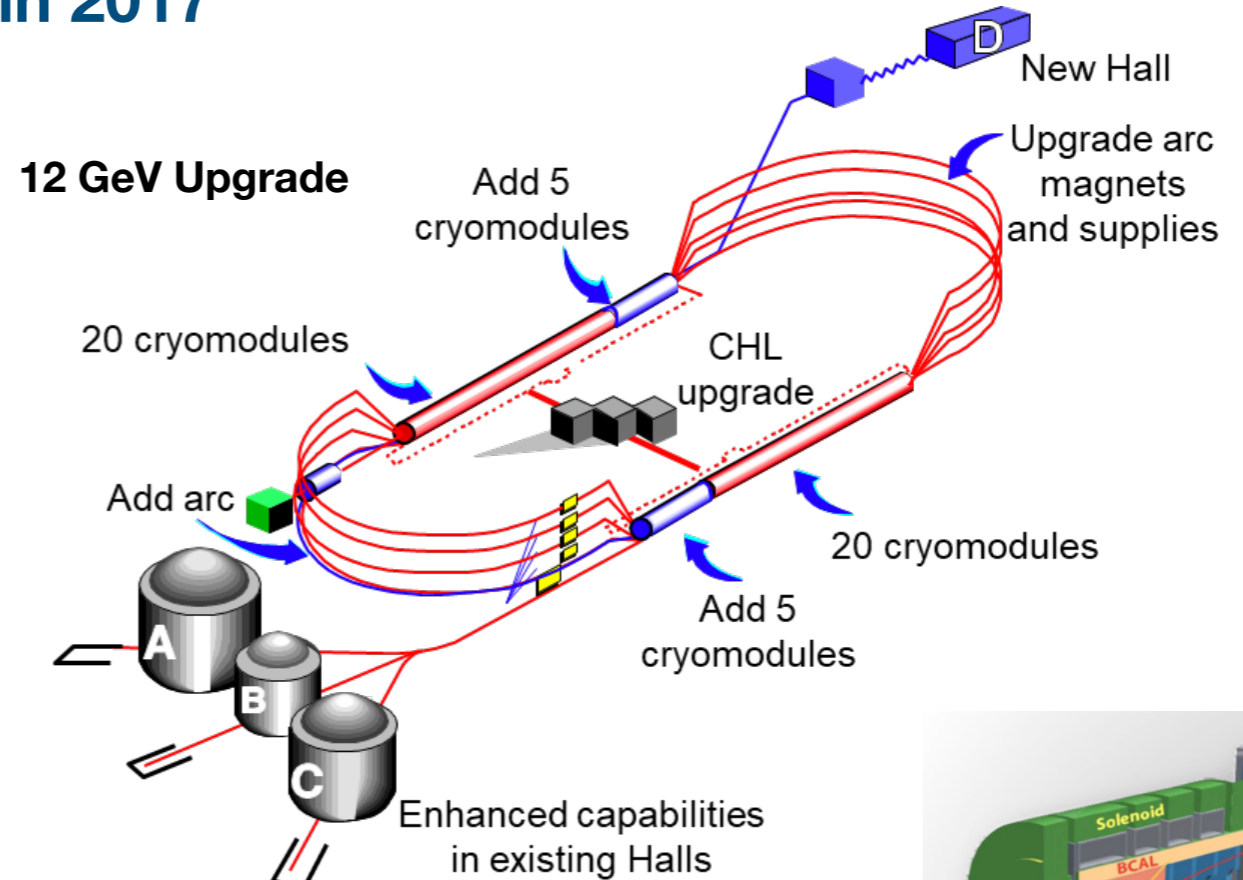
- Different approaches to extract the F2 ratio:
 - ▶ Model-dependent extraction from deuteron with precision data
 - ▶ Less model-dependence measurements:
 - $^3\text{H}/^3\text{He}$ DIS
 - Spectator tagging
 - ▶ Model-independent approach using parity-violating DIS (PVDIS)



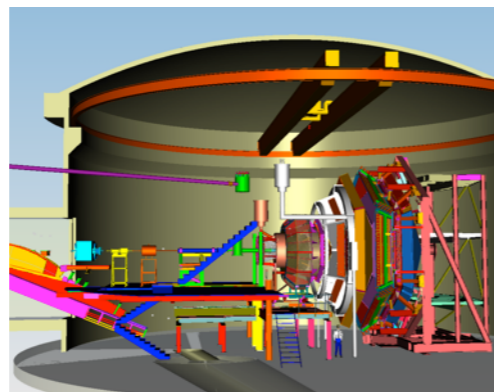
CEBAF at Jefferson Lab



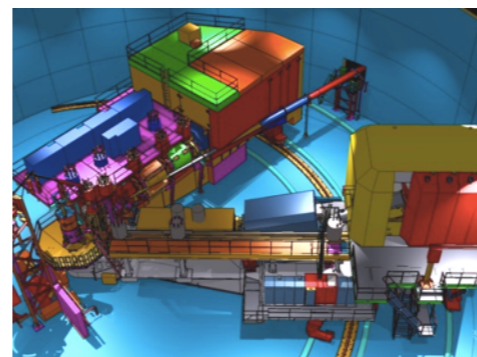
Successfully completed 12 GeV upgrade in 2017



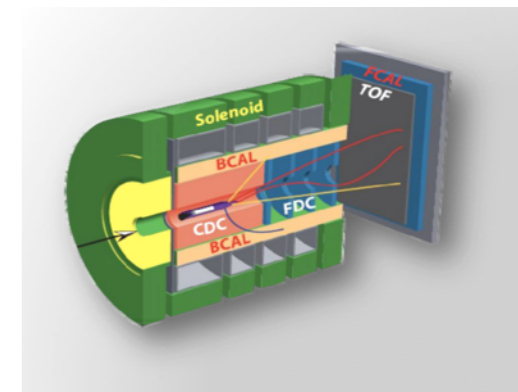
Hall A: SRC, form factors, **future new experiments** (MOLLER, SoLID)



Hall B: understanding nucleon structure (**GPDs** and **TMDs**) CLAS12

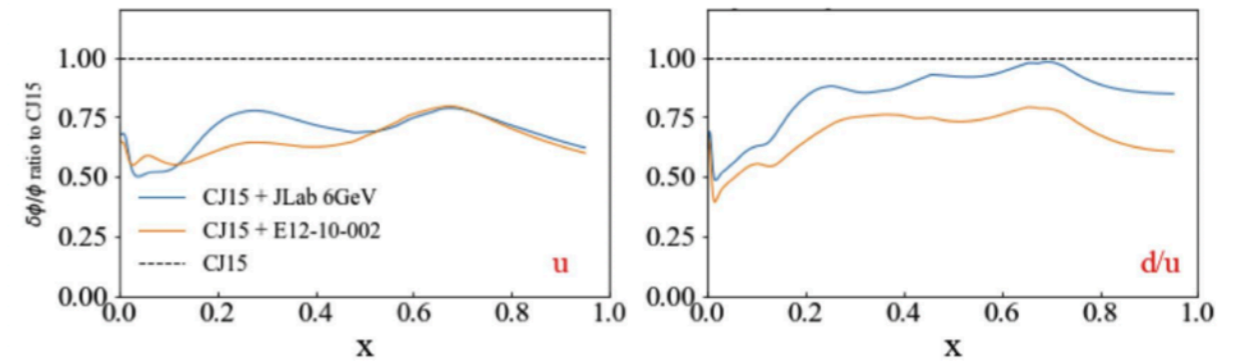
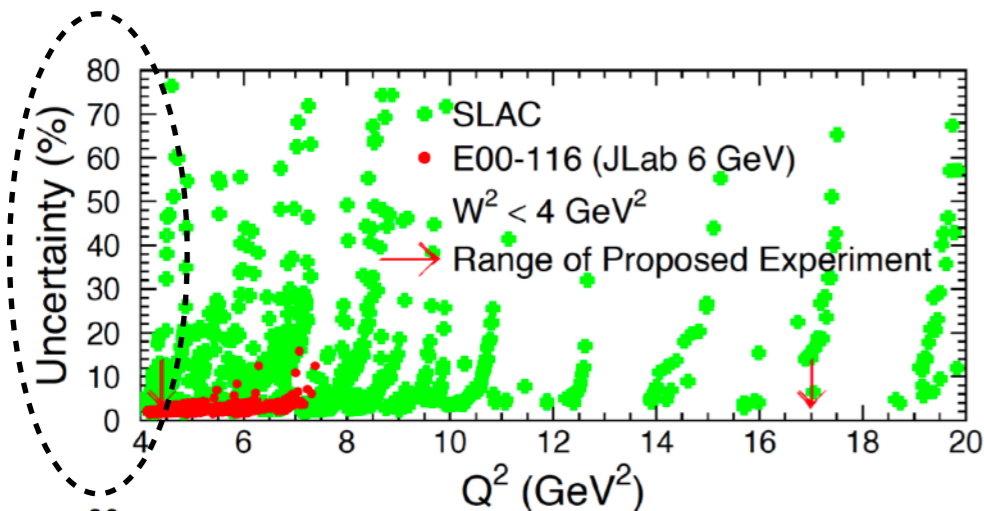
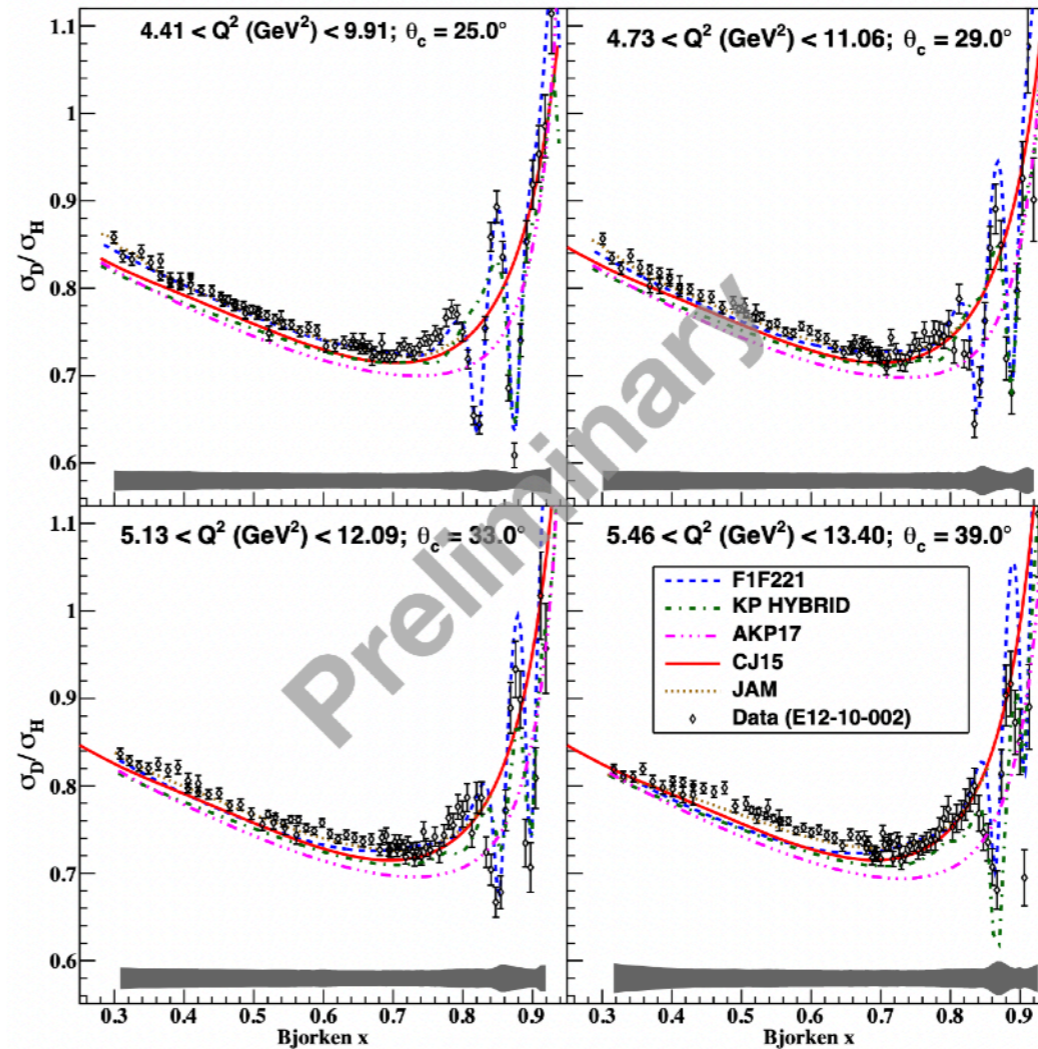
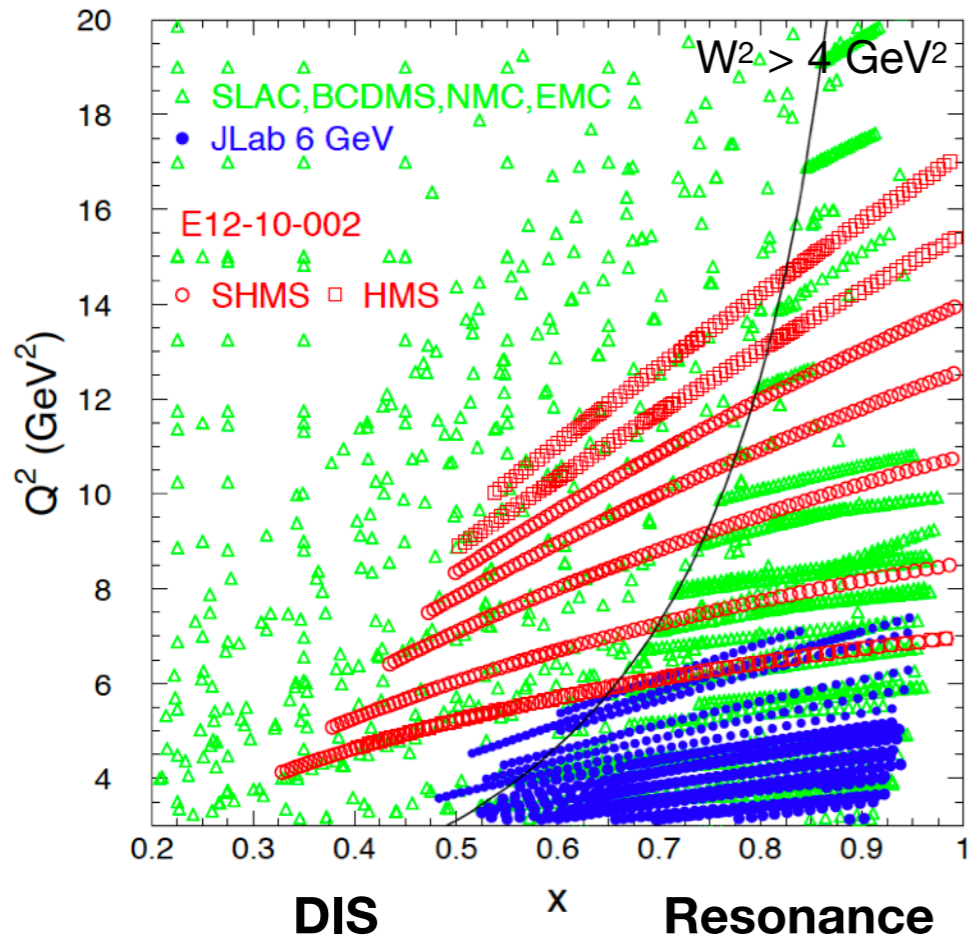


Hall C: precision determination of **valence quark** properties of nucleons and nuclei



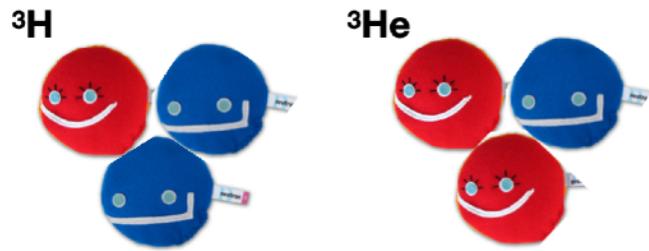
Hall D: exploring **origin of confinement** by studying exotic mesons

Precision data on F_2 ratio



3H/3He DIS

A=3 mirror nuclei



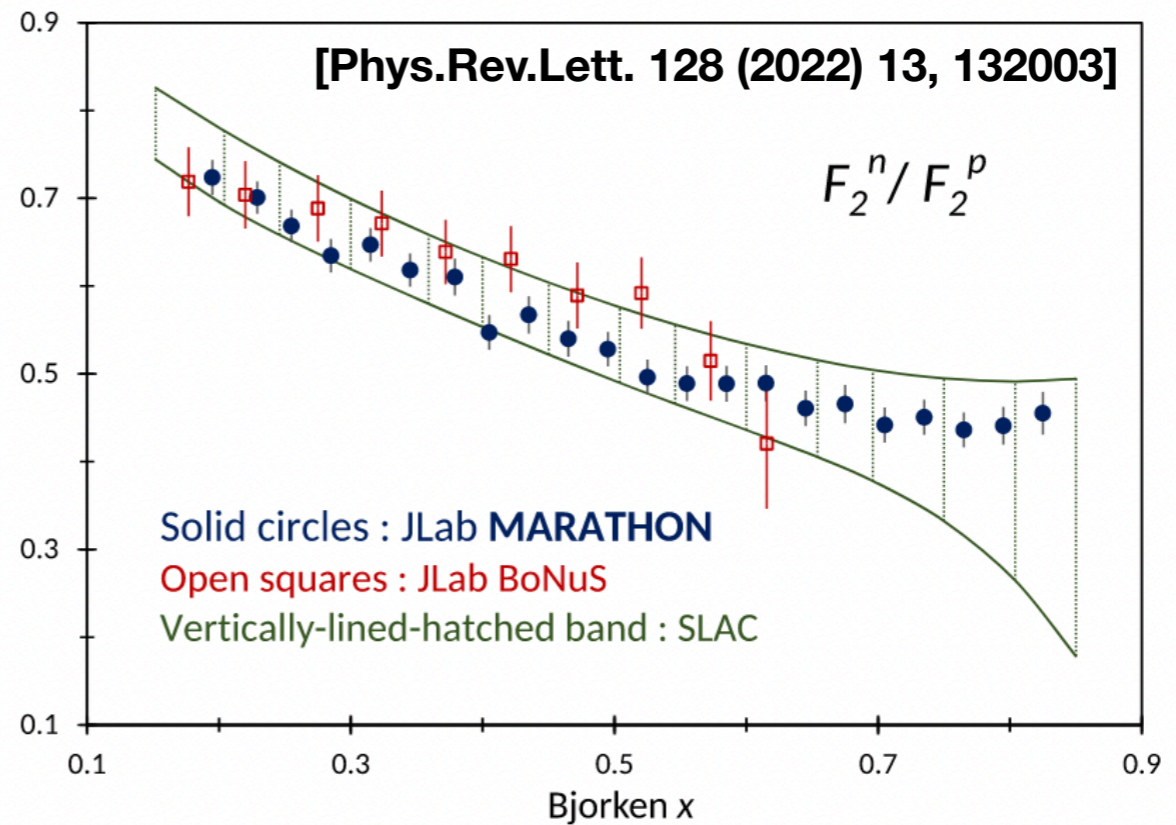
- 10.6 GeV beam, fixed scattered electron momentum (3.1 and 2.9 GeV), scattering angle 17-36 deg
- 3H, 3He, 2H, 1H targets
- Also measured EMC effects in 3He and 3H (first experimental data) and others

Form EMC-type ratios

$$R(^3\text{He}) = \frac{F_2^{^3\text{He}}}{2F_2^p + F_2^n} \quad R(^3\text{H}) = \frac{F_2^{^3\text{H}}}{F_2^p + 2F_2^n}$$

Form a super ratio $R^* = \frac{R(^3\text{He})}{R(^3\text{H})}$

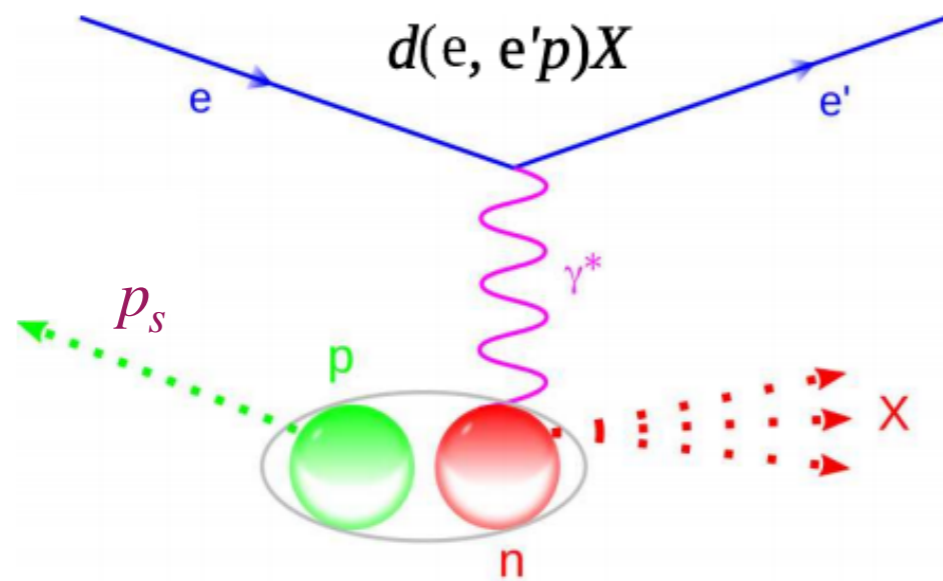
$$\frac{F_2^n}{F_2^p} = \frac{2R^* - \sigma^{^3\text{He}}/\sigma^{^3\text{H}}}{2\sigma^{^3\text{He}}/\sigma^{^3\text{H}} - R^*}$$



- JAM analysis including MARATHON data [Phys. Rev. Lett. 127, 242001]

Spectator tagging

Barely Off-shell Nucleon Structure experiment (@ Hall B)



Tagging spectator protons in coincidence with the scattered electrons

$$e + d \rightarrow e' + p_s + X$$

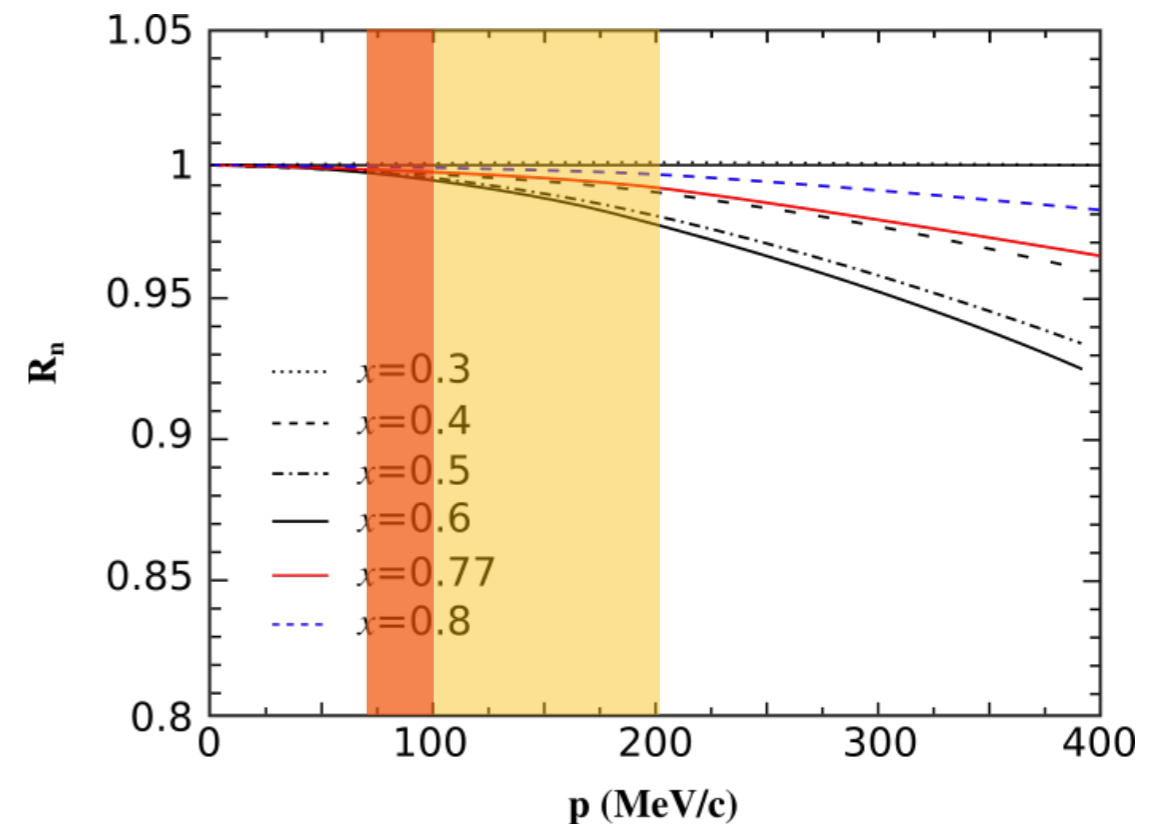
Proton with small momentum in the backward hemisphere

$$p_s \leq 100 \text{ MeV}$$

$$\theta_{pq} \geq 100$$

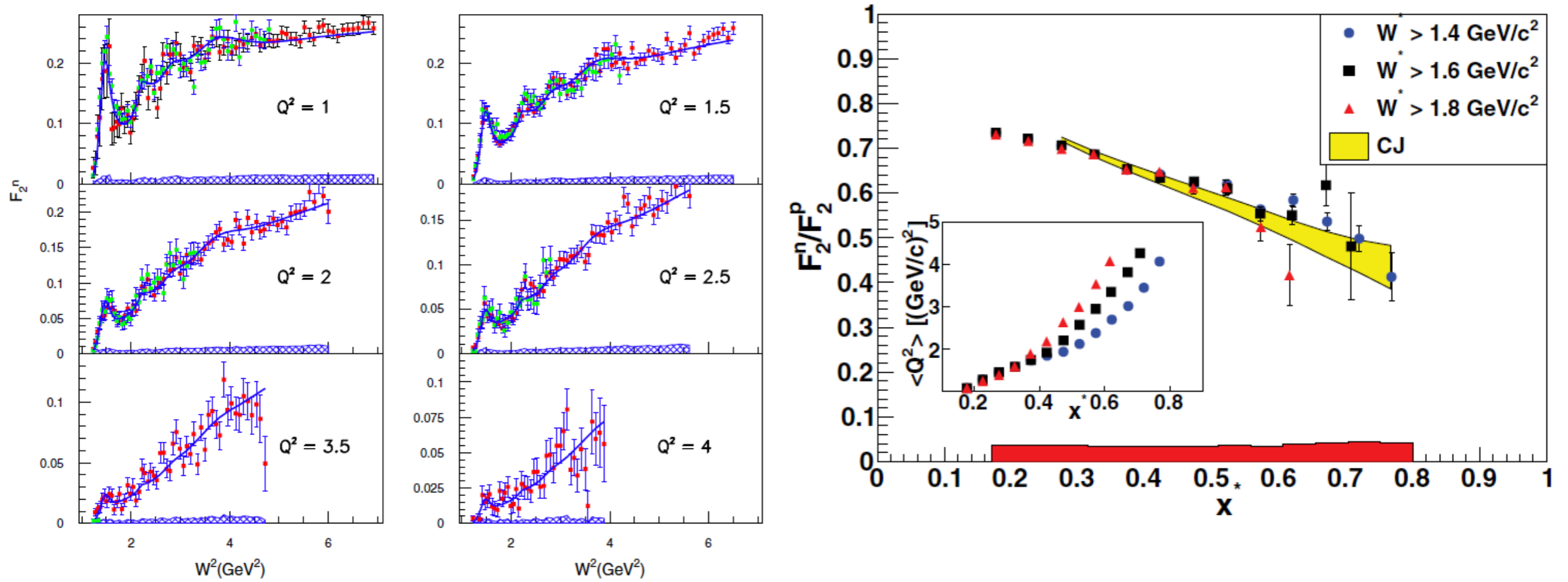
→ minimize probability of rescattering of spectator proton with hadronic debris

$$R_n \equiv F_2^{n(\text{eff})} / F_2^n \quad \text{W. Melnitchouk et al}$$



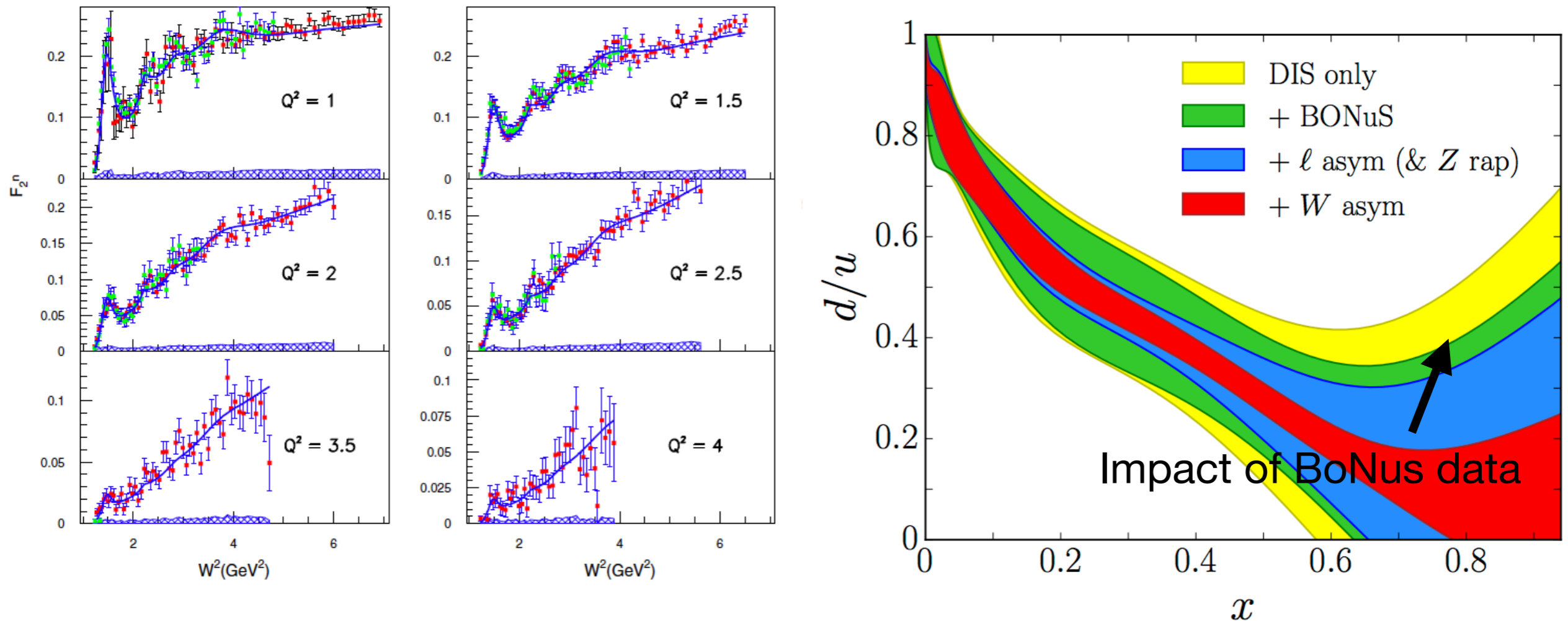
6GeV results

S. Tkachenko et al., Phys. Rev. C 89, 045206 (2014)



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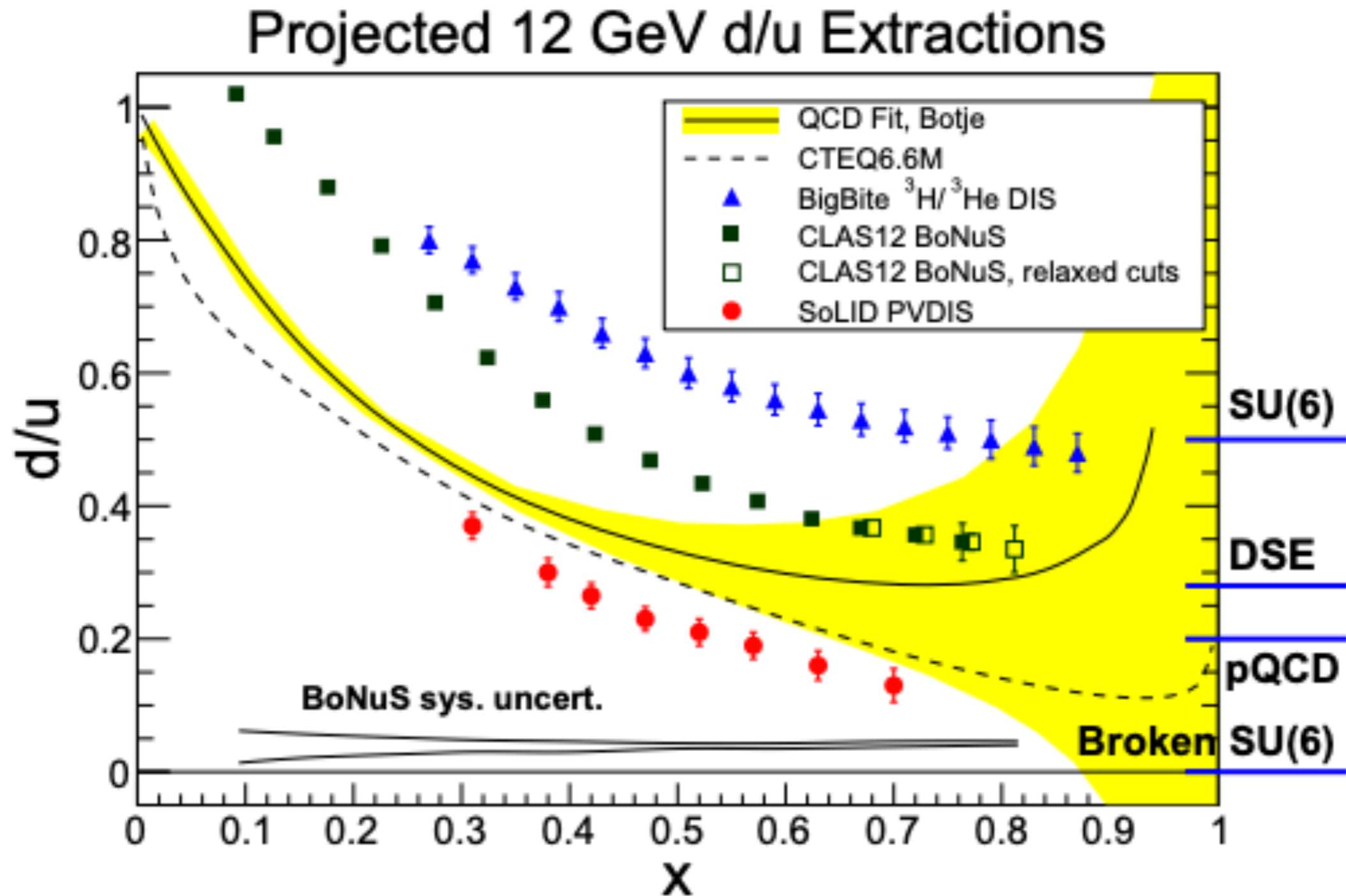


Successor experiment BoNus12 took data in 2020

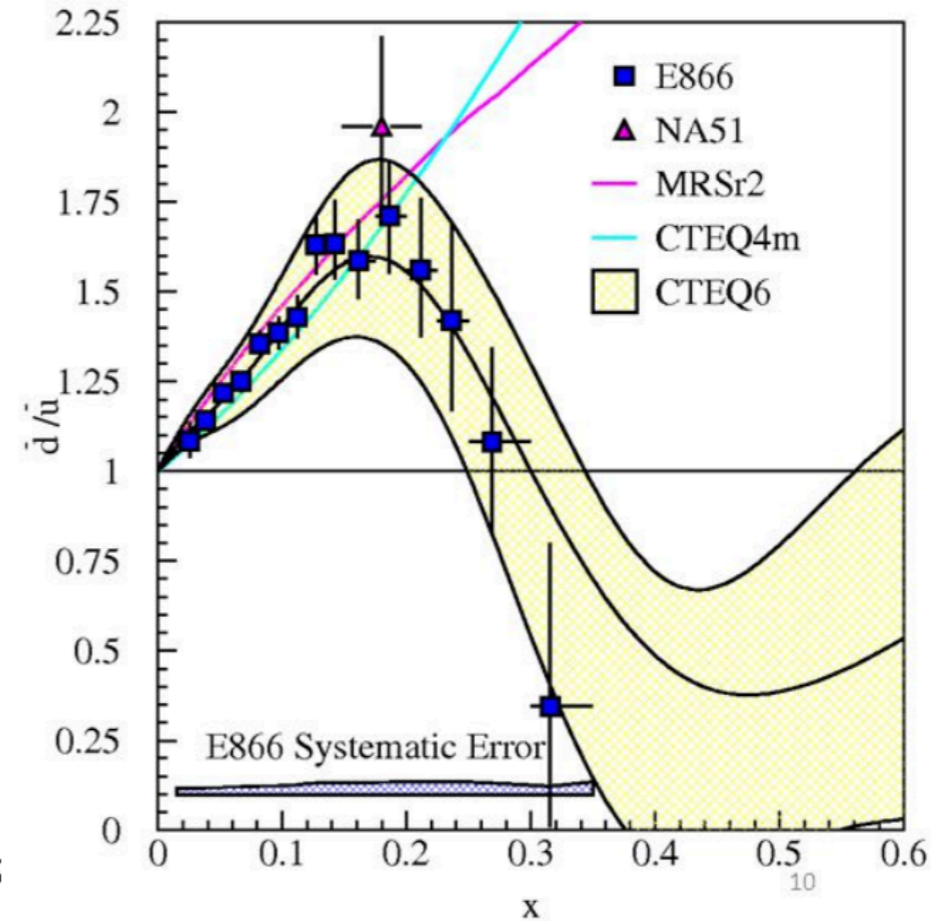
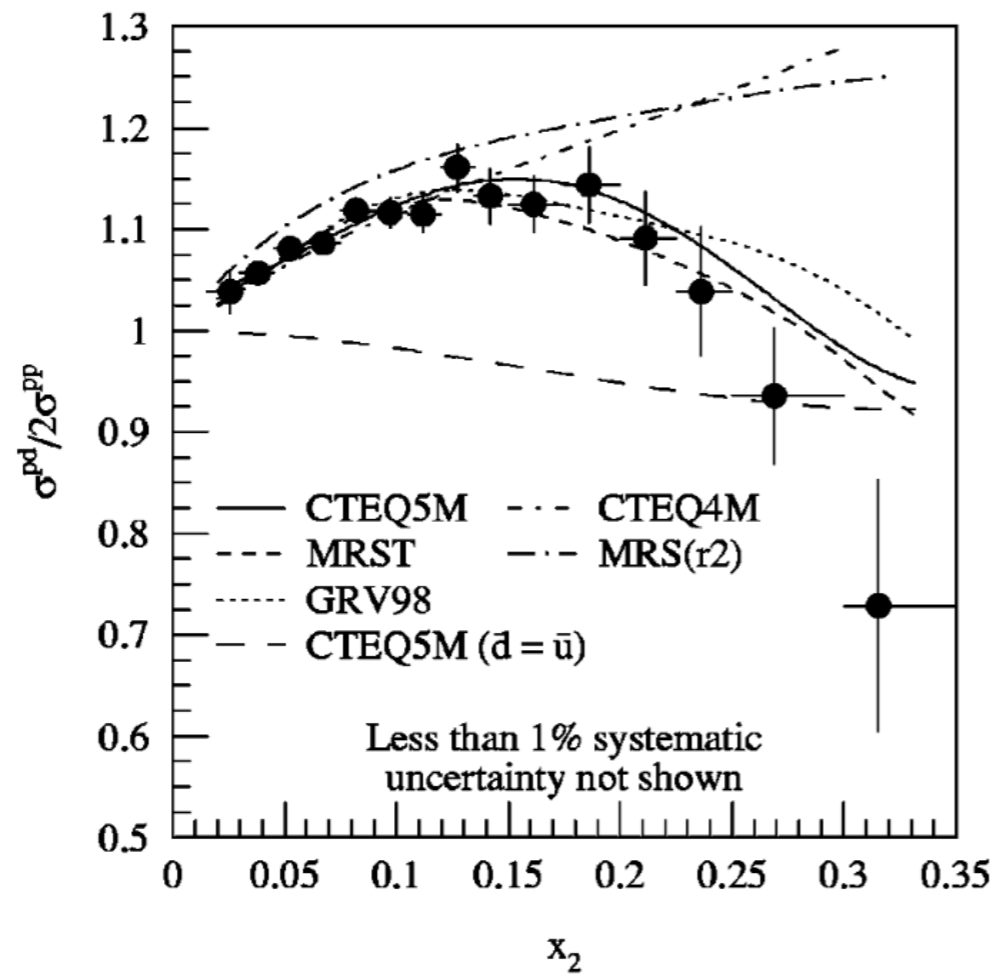
Extends kinematic coverage:

$0.1 < x < 0.8$, Q^2 of 1-14 GeV², W up to 4GeV

Constraints on d/u from JLab 12GeV



Sea Quarks and Flavor Asymmetry

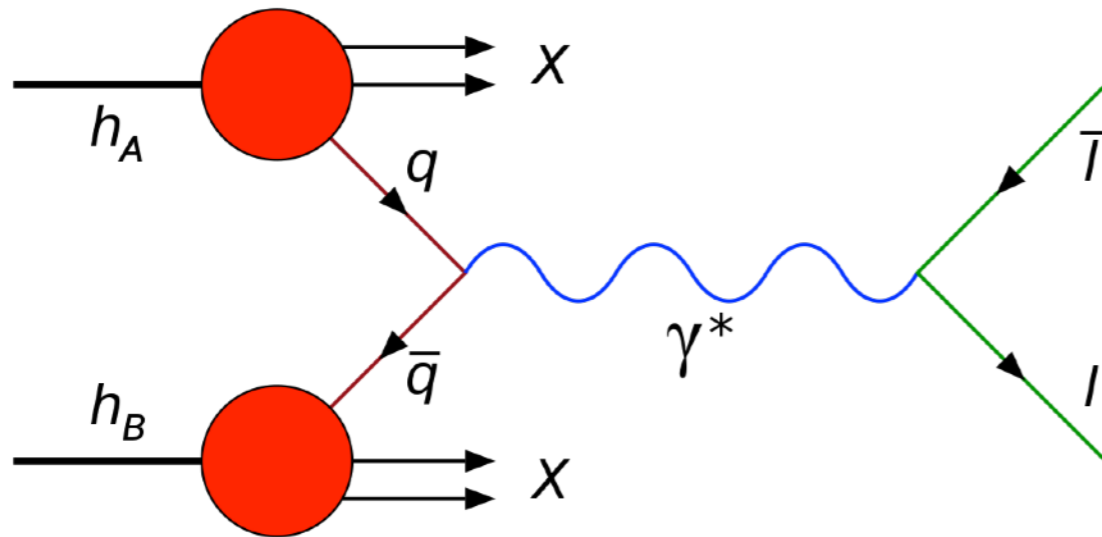


- First hint of asymmetric sea from NMC:
[Phys. Rev. Lett. 66 (1991) 2712]

$$\frac{\sigma^{pd}}{\sigma^{pp}} \approx 1 + \frac{\bar{d}(x_t)}{\bar{u}(x_t)}$$

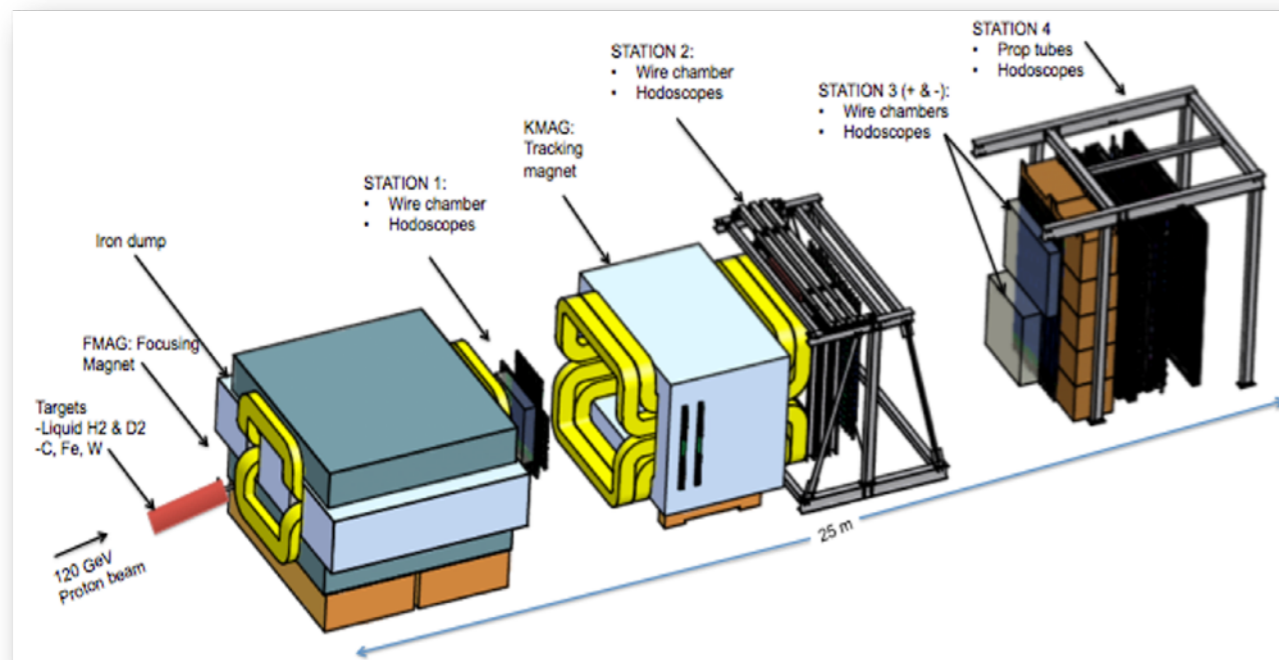
- Significant flavor asymmetry confirmed as well as x dependence by Drell-Yan data: NA51 (1994), E866 (1997) [Phys. Rev. D 64, 052002]

Drell-Yan measurements at SeaQuest



- Quark from hadron annihilates with antiquark from another hadron
- Virtual photon is created
- Decays into a lepton + antilepton
- Unique sensitivity to the anti-quark distributions

SEAQUEST SPECTROMETER



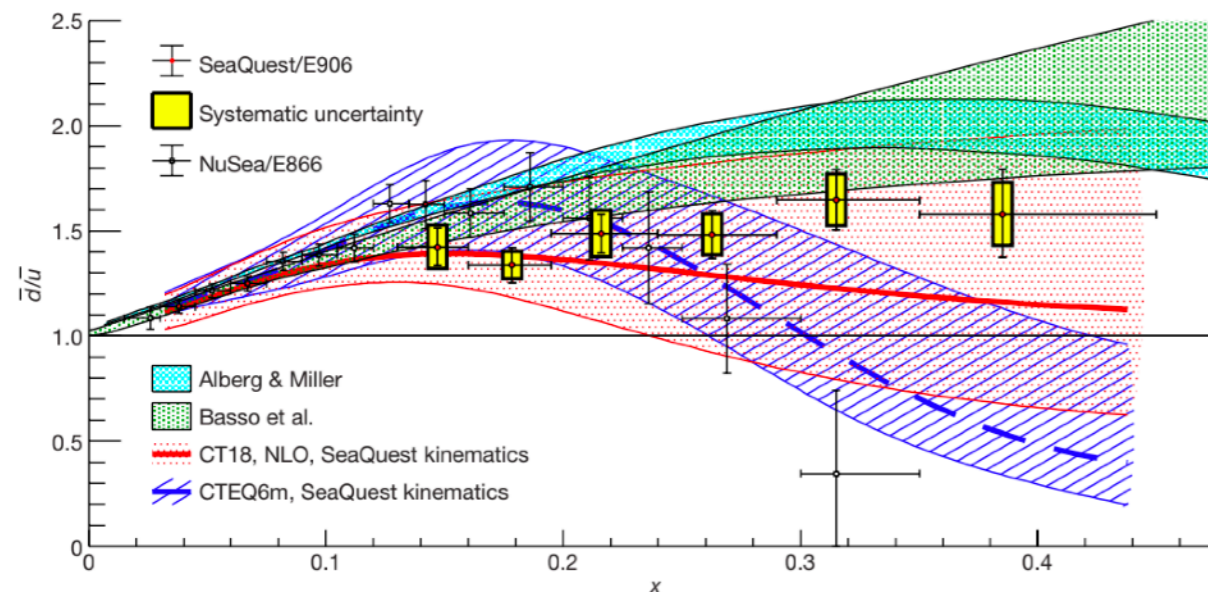
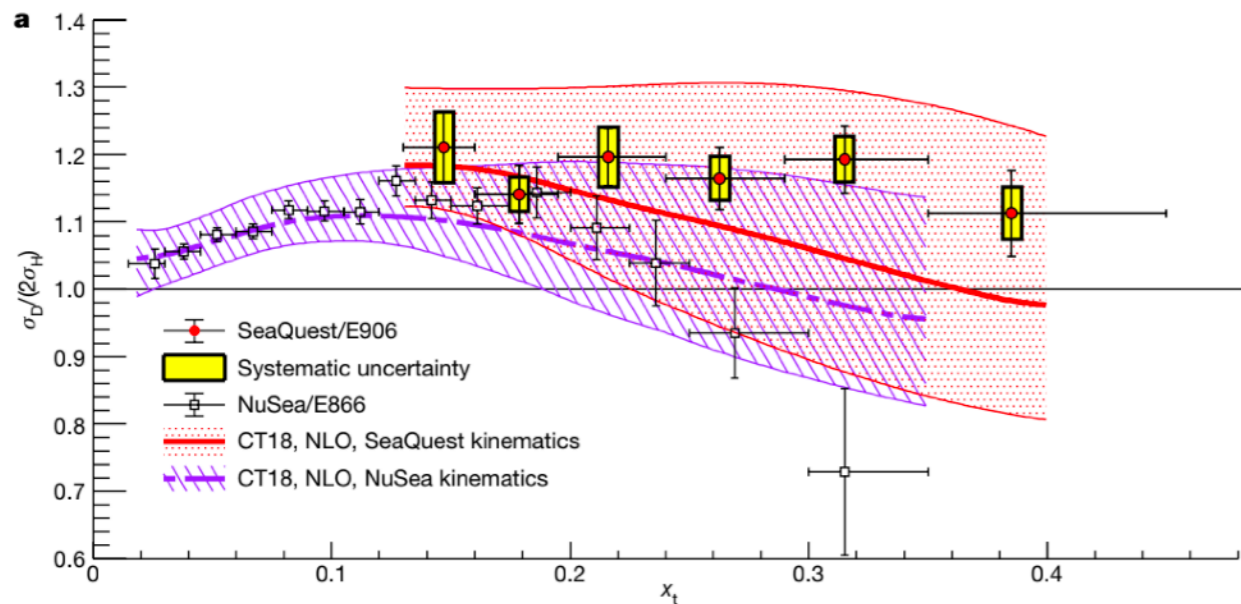
- New experiment with 120 GeV proton beam on LH2 and LD2

E866: $0.015 < x_t < 0.3$, average Q^2 of 54 GeV²
 SeaQuest: $0.1 < x_t < 0.45$, average Q^2 of 22-40 GeV²

$$\frac{\sigma_{pd}}{\sigma_{pp}} \approx \frac{4 + \frac{d(x_b)}{u(x_b)}}{4 + \frac{d(x_b)}{u(x_b)} \frac{\bar{d}(x_t)}{\bar{u}(x_t)}} \left(1 + \frac{\bar{d}(x_t)}{\bar{u}(x_t)} \right)$$

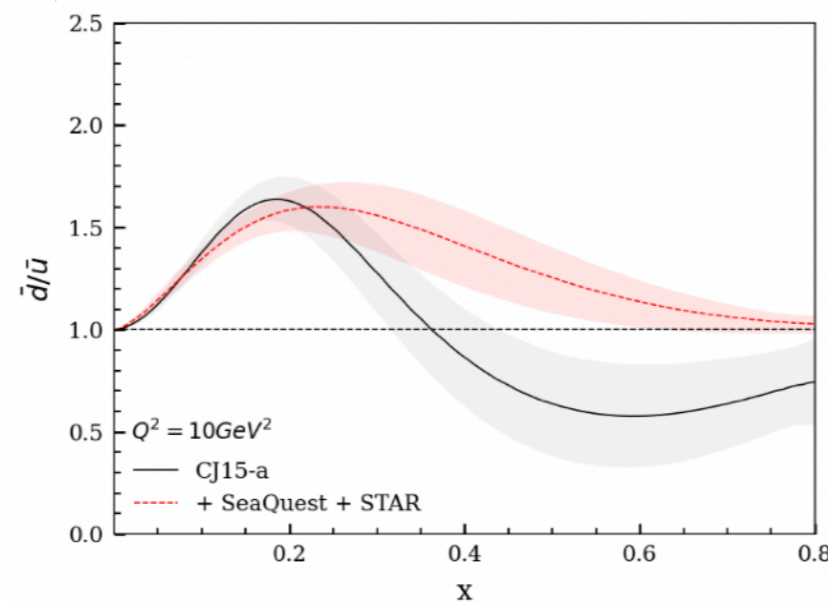
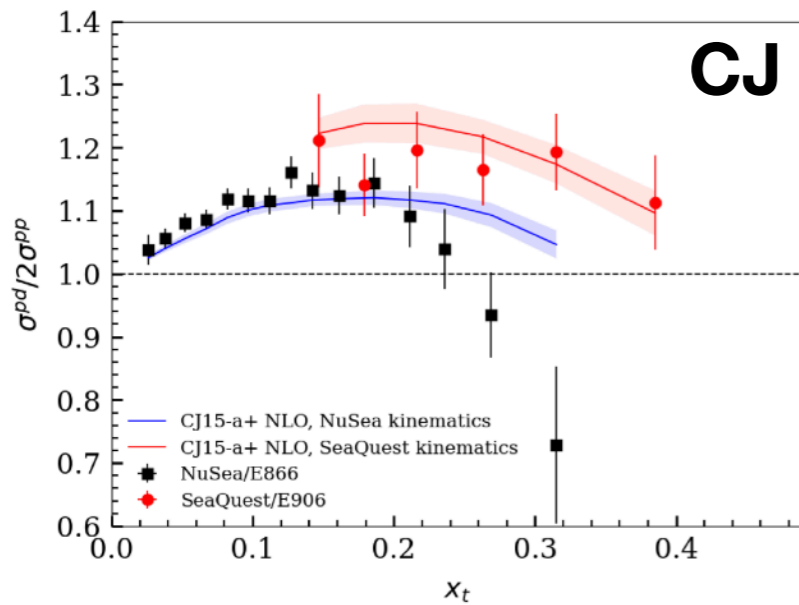
SeaQuest Results

[SeaQuest Collaboration, Nature 590, 561-565 (2021)]



- SeaQuest results show that nature prefers d bar over u bar in the proton sea
- Non-perturbative mechanism other than gluon splitting must be the source
- Good agreement with meson baryon model and statistical parton distribution functions

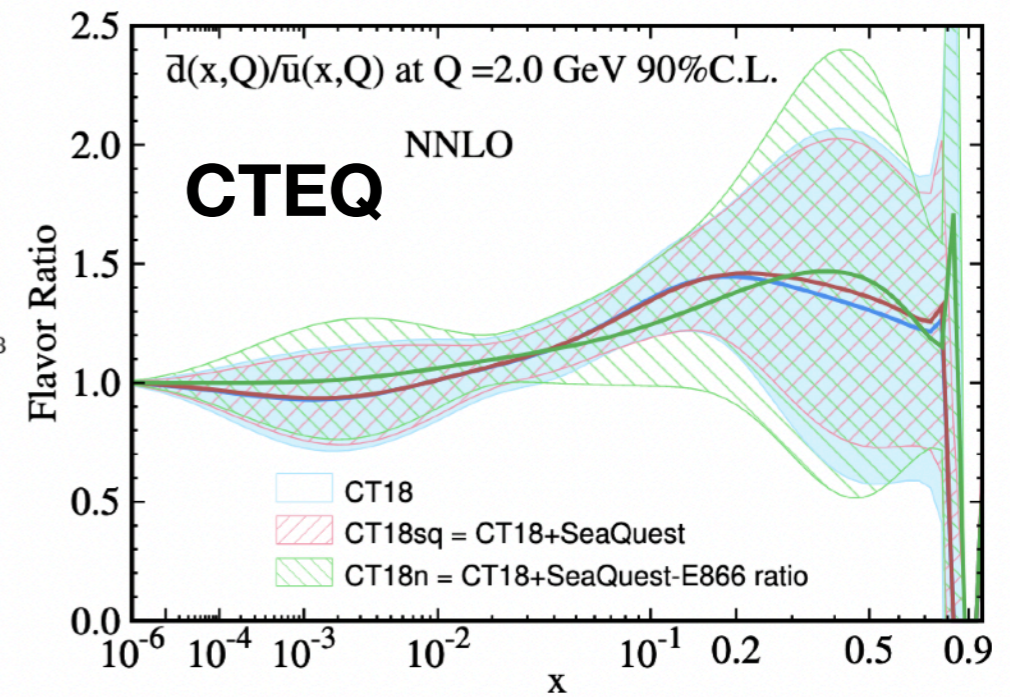
SeaQuest data in Global PDF analysis



[CJ, arXiv:2108.05786]

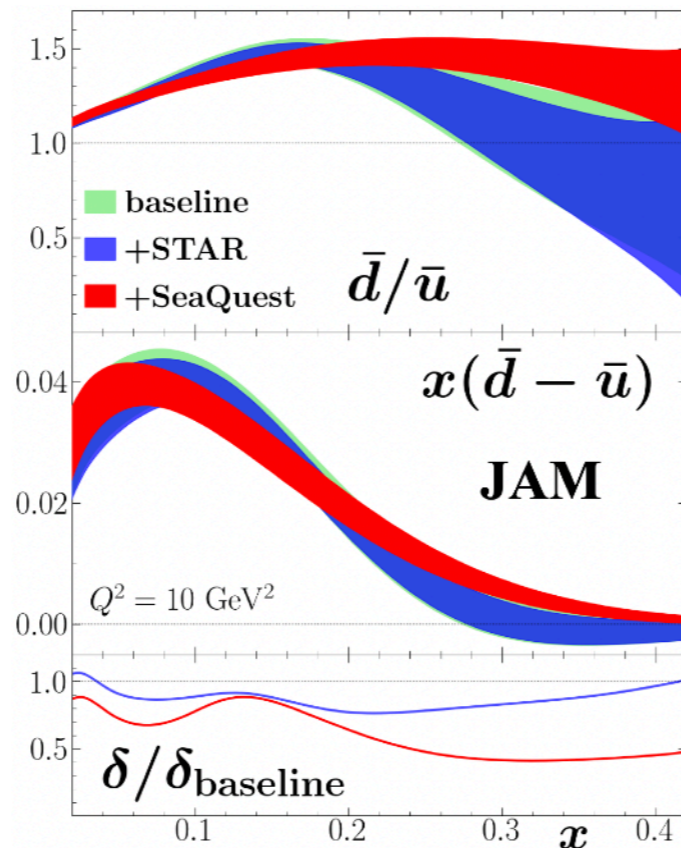
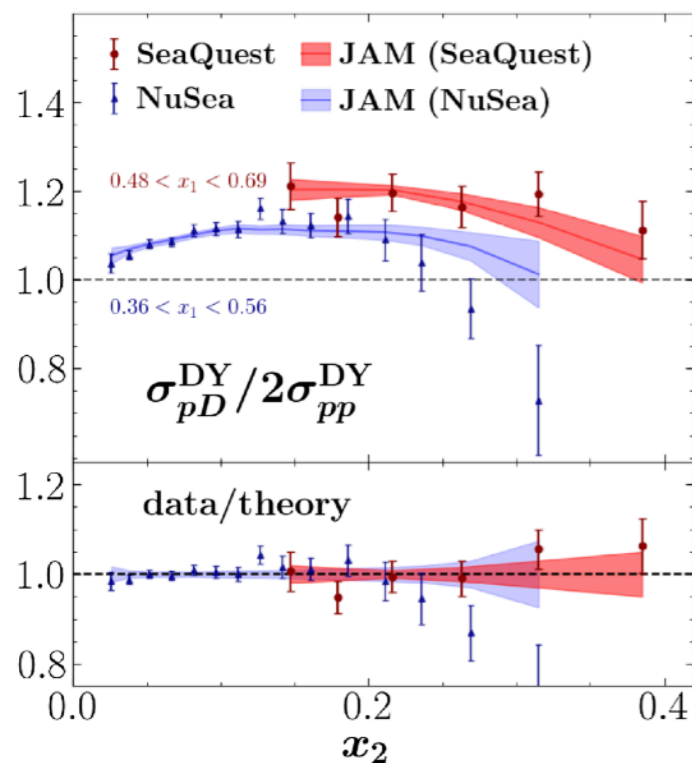
[JAM, Phys. Rev. D 104, no. 7, 074031 (2021)]

[CTEQ, SciPost Phys.Proc. 8 (2022) 005]



- Including SeaQuest data brings the \bar{d}/\bar{u} ratio above 1 and reduces the uncertainty

JAM



Spin Structure of the Proton

Polarized structure functions

- Polarized structure functions g_1 , g_2 :

$$\frac{d^2\sigma^{\uparrow\downarrow}}{d\Omega dE'} - \frac{d^2\sigma^{\uparrow\uparrow}}{d\Omega dE'} = \frac{4\alpha^2 E'}{Q^2 E} \left[\frac{E + E' \cos\theta}{M\nu} g_1(x, Q^2) - \frac{Q^2}{M\nu} g_2(x, Q^2) \right]$$

In Quark parton model,

$$g_1(x, Q^2) \sim \sum_q e_q^2 \Delta q(x, Q^2)$$

quark spin distribution

$$A_1(x, Q^2) = \frac{\sigma_{1/2} - \sigma_{3/2}}{\sigma_{1/2} + \sigma_{3/2}} \approx \frac{g_1(x, Q^2)}{F_1(x, Q^2)}$$

Polarized structure functions

- **g_2 structure function and moment:**

No simple interpretation

Provides information on the quark-gluon correlations through higher twist effects

$$g_2(x, Q^2) = g_2^{WW}(x, Q^2) + \bar{g}_2(x, Q^2)$$

determined from
twist-2 part of g_1

higher twist term, not $1/Q$
suppressed w.r.t twist-2 term

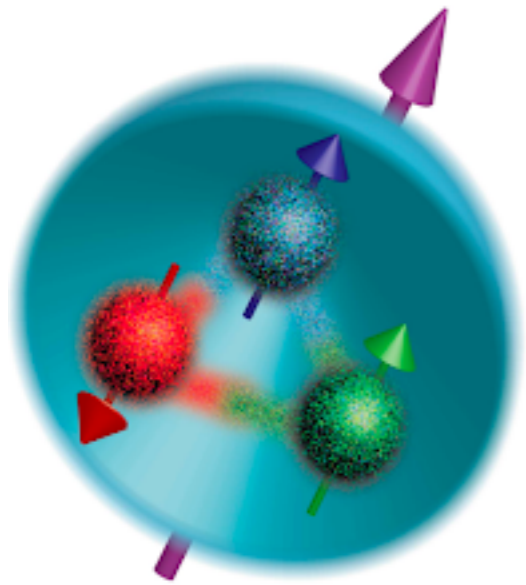
x^2 weighted moment, d_2 :

$$d_2(Q^2) = \int_0^1 x^2 [g_2(x, Q^2) - g_2^{WW}(x, Q^2)] dx$$

Twist-3 matrix element, related to color polarizabilities
Calculable in lattice QCD

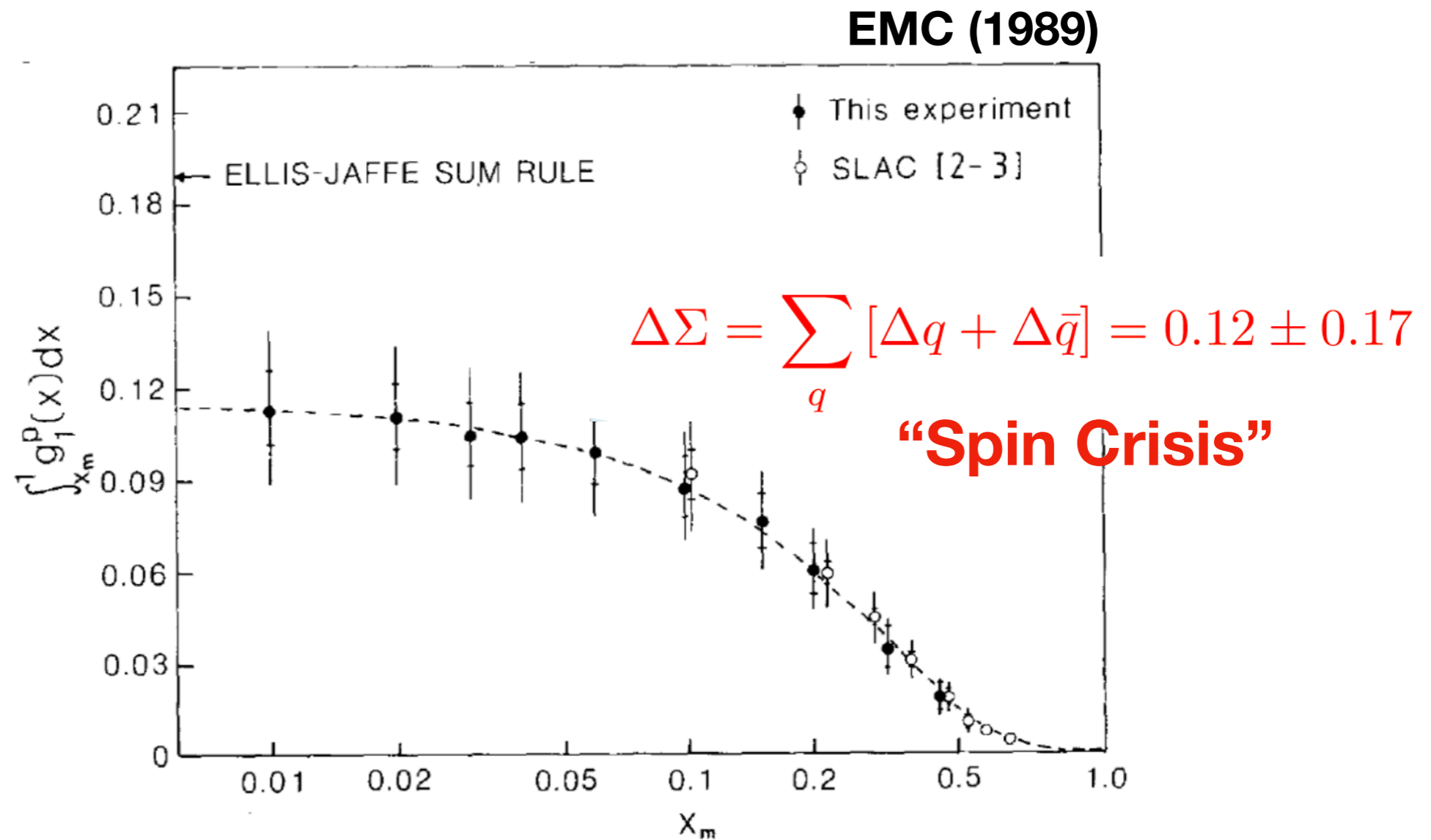
Higher moments: spin polarizabilities γ_0 (longitudinal), δ_{LT} (L-T) - benchmark for theory, lattice calculation and chiral perturbative theory at low Q^2

Spin Surprise in 1980s



$$A_1^P = \frac{\sigma_{+-} - \sigma_{++}}{\sigma_{+-} + \sigma_{++}}$$

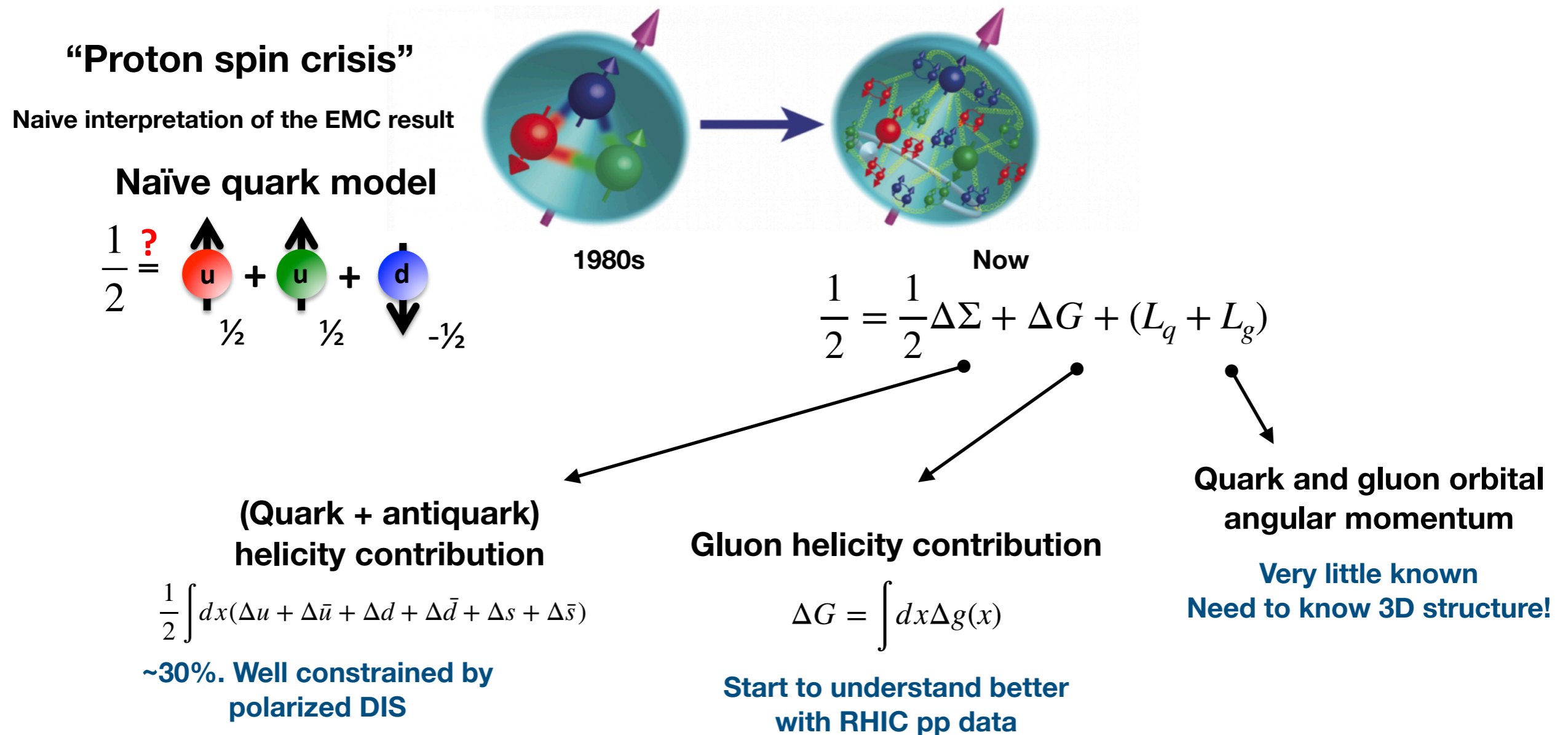
$$\sim \frac{g_1^P(x, Q^2)}{F_1^P(x, Q^2)}$$



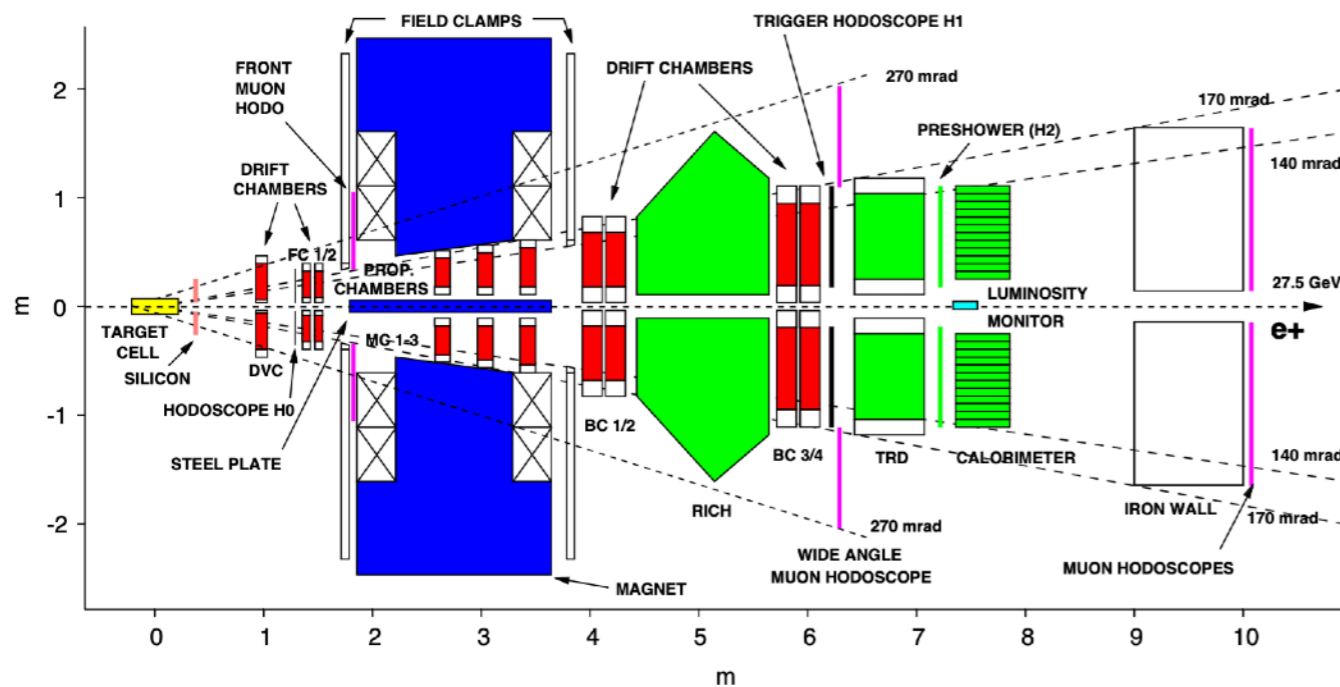
We have better understanding than 30 years ago, but yet....

How the spin of the proton is carried by its constituents inside?

Proton Spin Decomposition

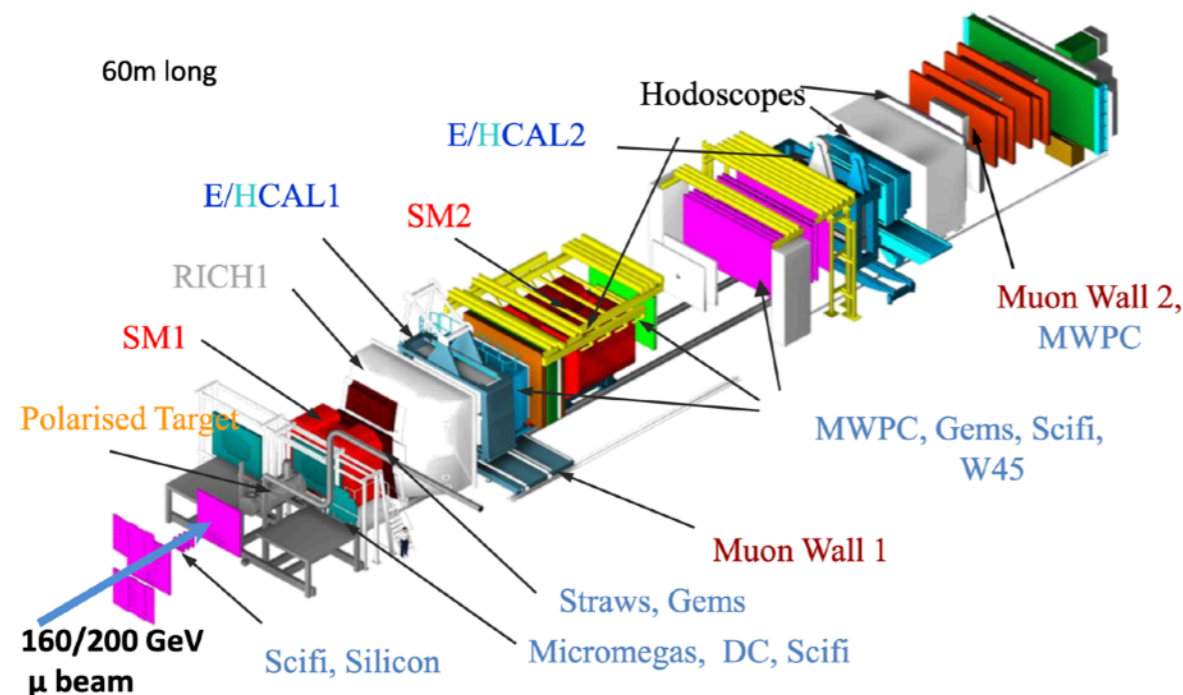


HERMES and COMPASS



- HERMES @ HERA

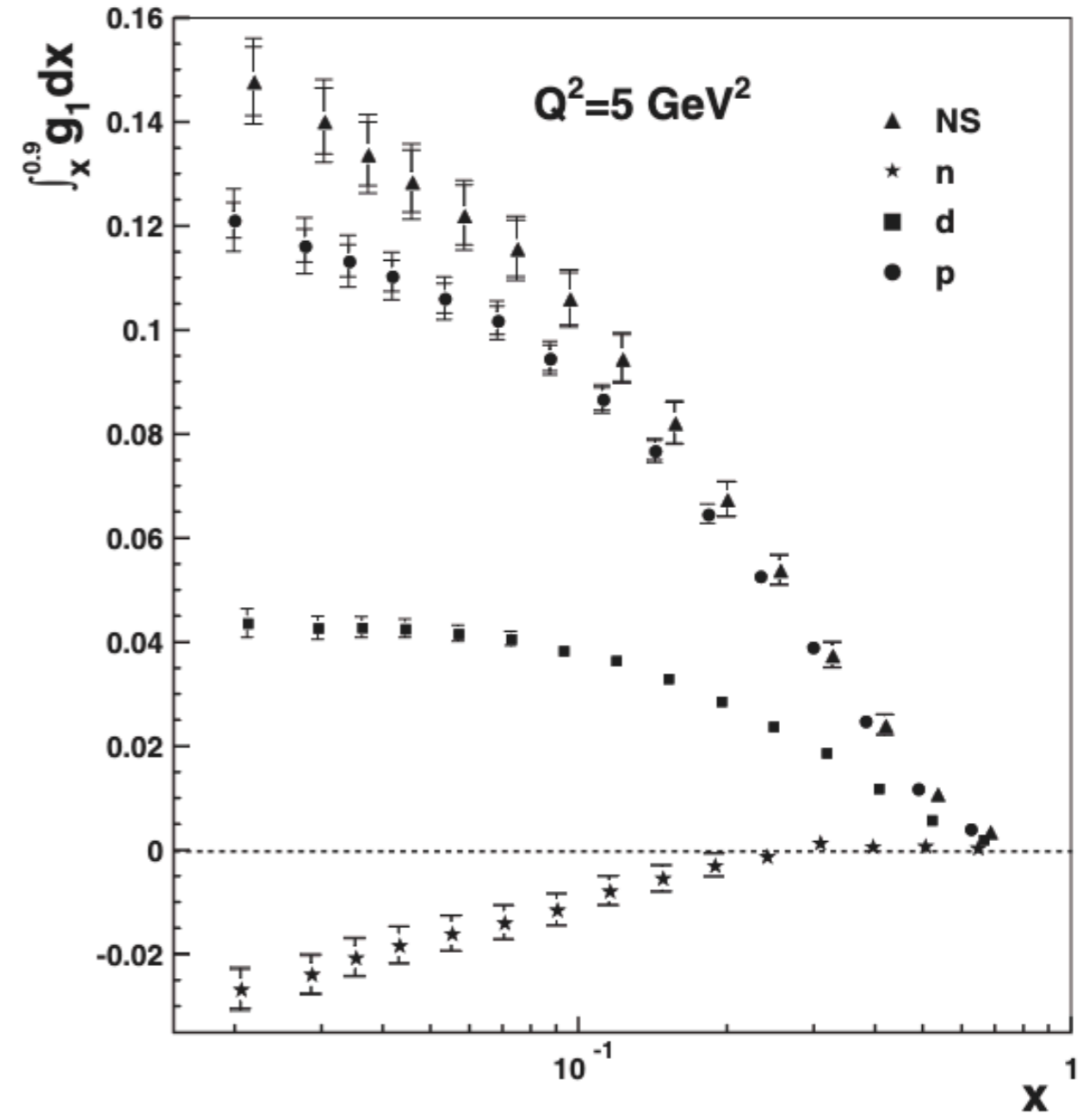
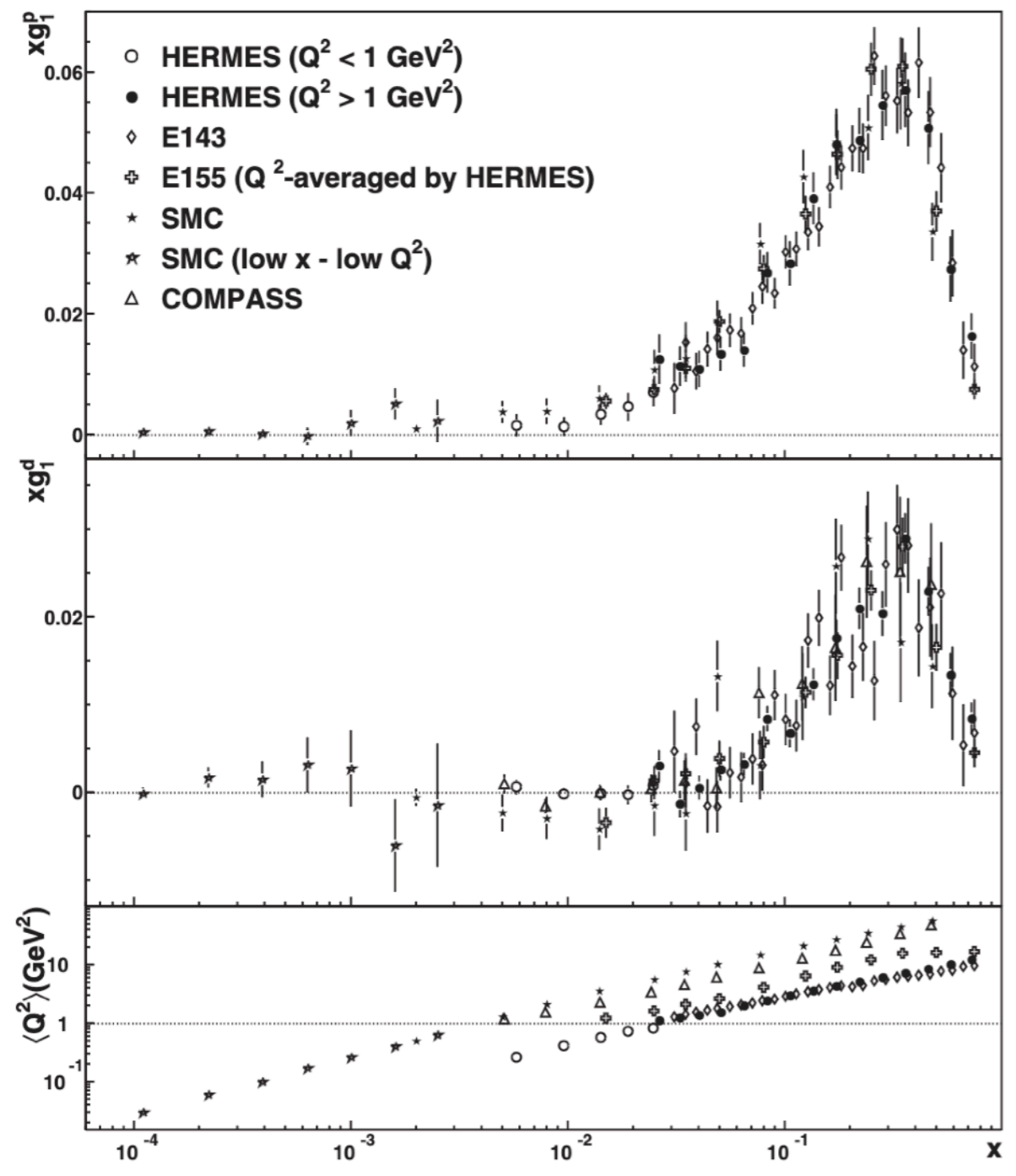
- ▶ Fixed-target experiment at HERA
- ▶ Polarized lepton beam, 27.5 GeV (transverse \leftrightarrow longitudinal using spin rotator)
- ▶ polarized gas target ($^1H, ^2H, ^3He$) with rapid spin reversal



- COMPASS @ CERN

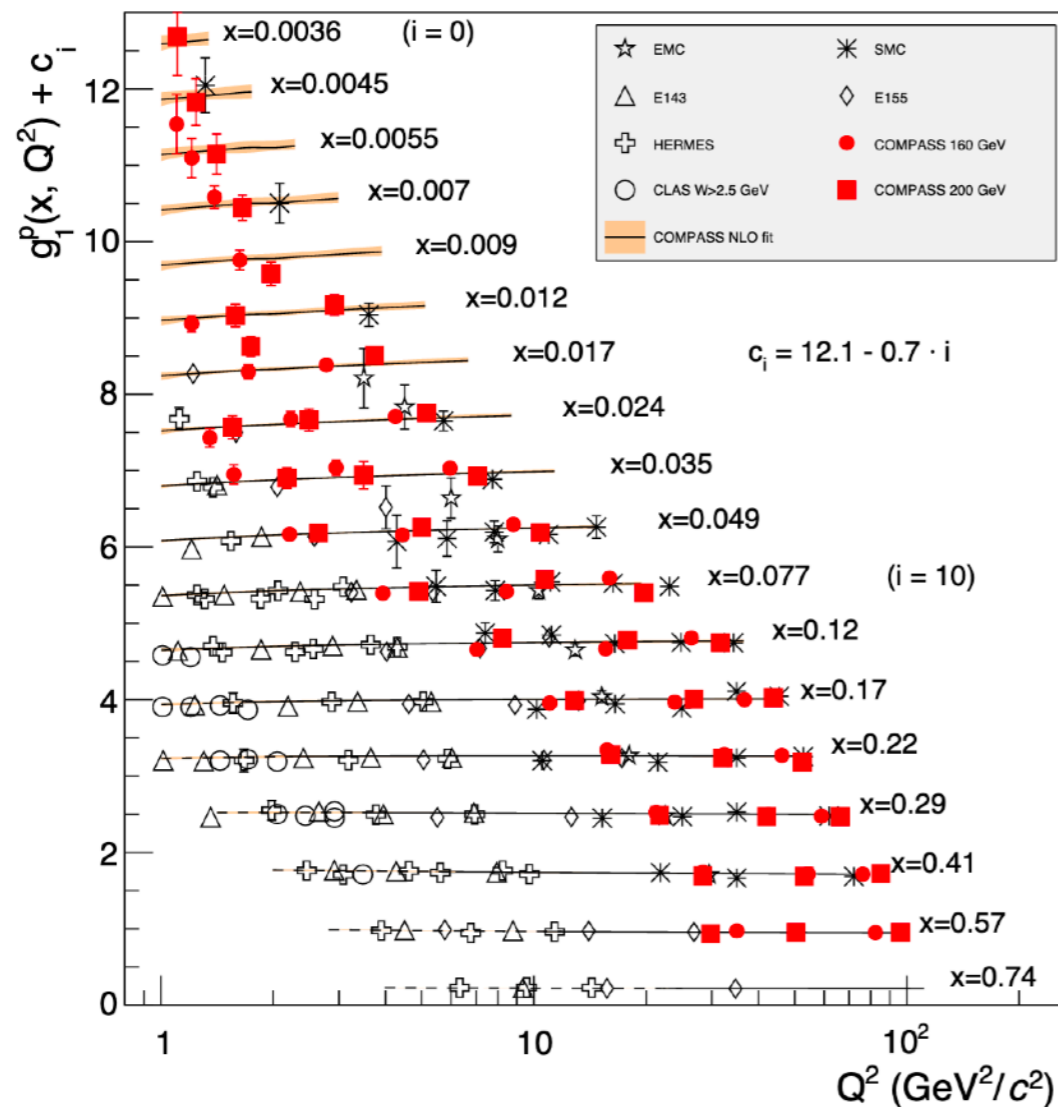
- ▶ Polarized muon beams from M2 beamline (80% pol.), 160/200 GeV
- ▶ Solid polarized state targets: 6LiD (d) ~ 50% pol. NH3 (p) ~80% pol.

g1 measurements



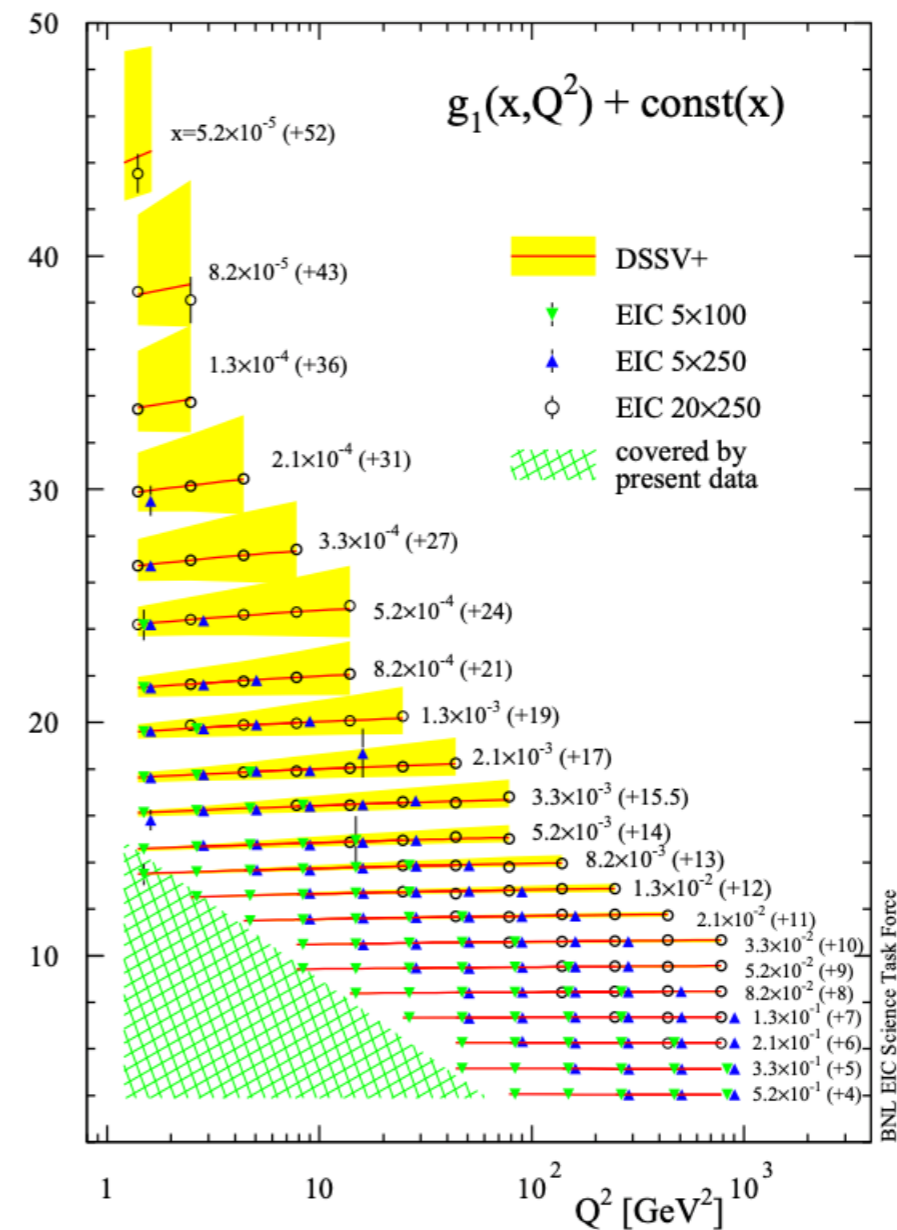
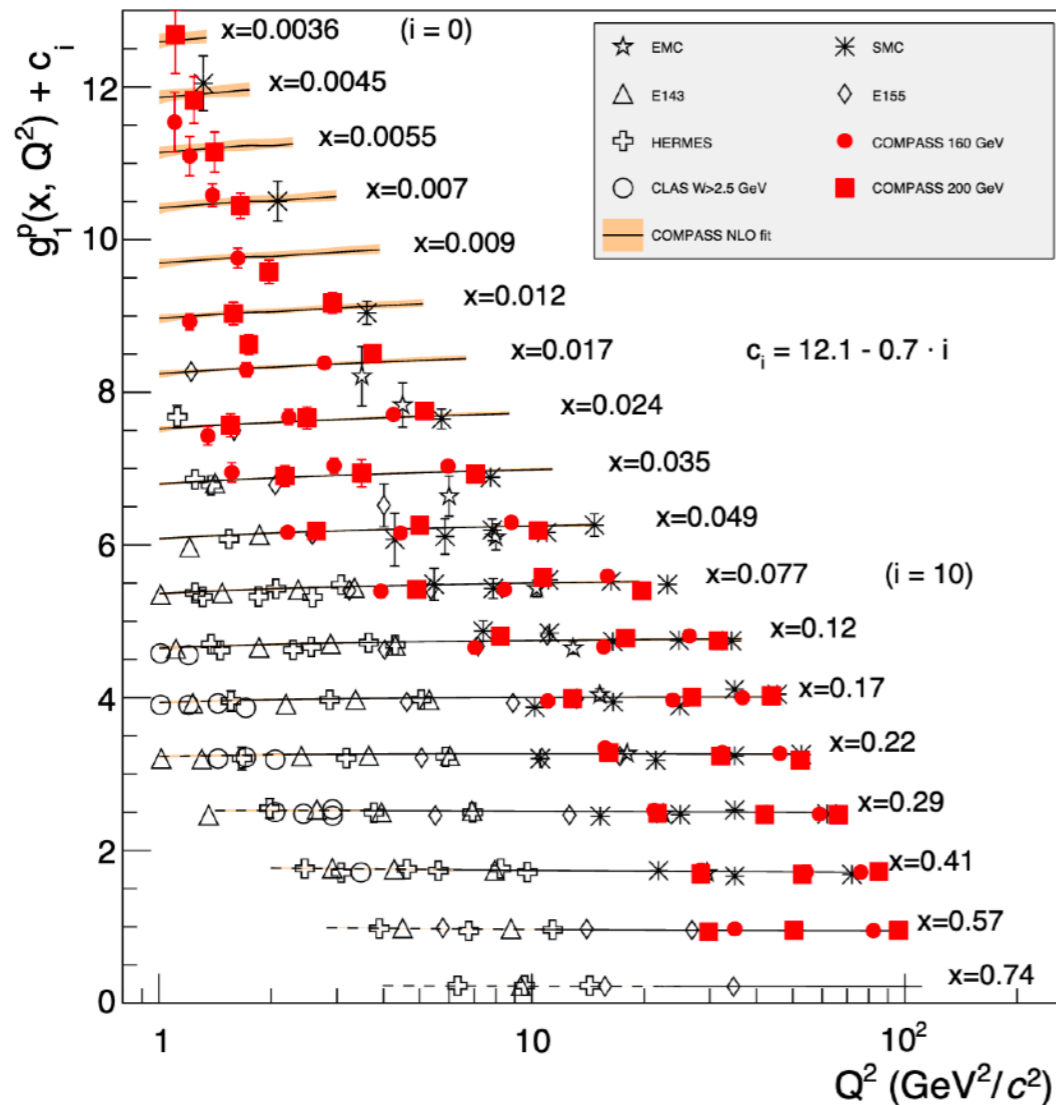
g_1 measurements

- World data of the polarized structure function g_1 :
Limited (x, Q^2) level arm compared to the unpolarized case

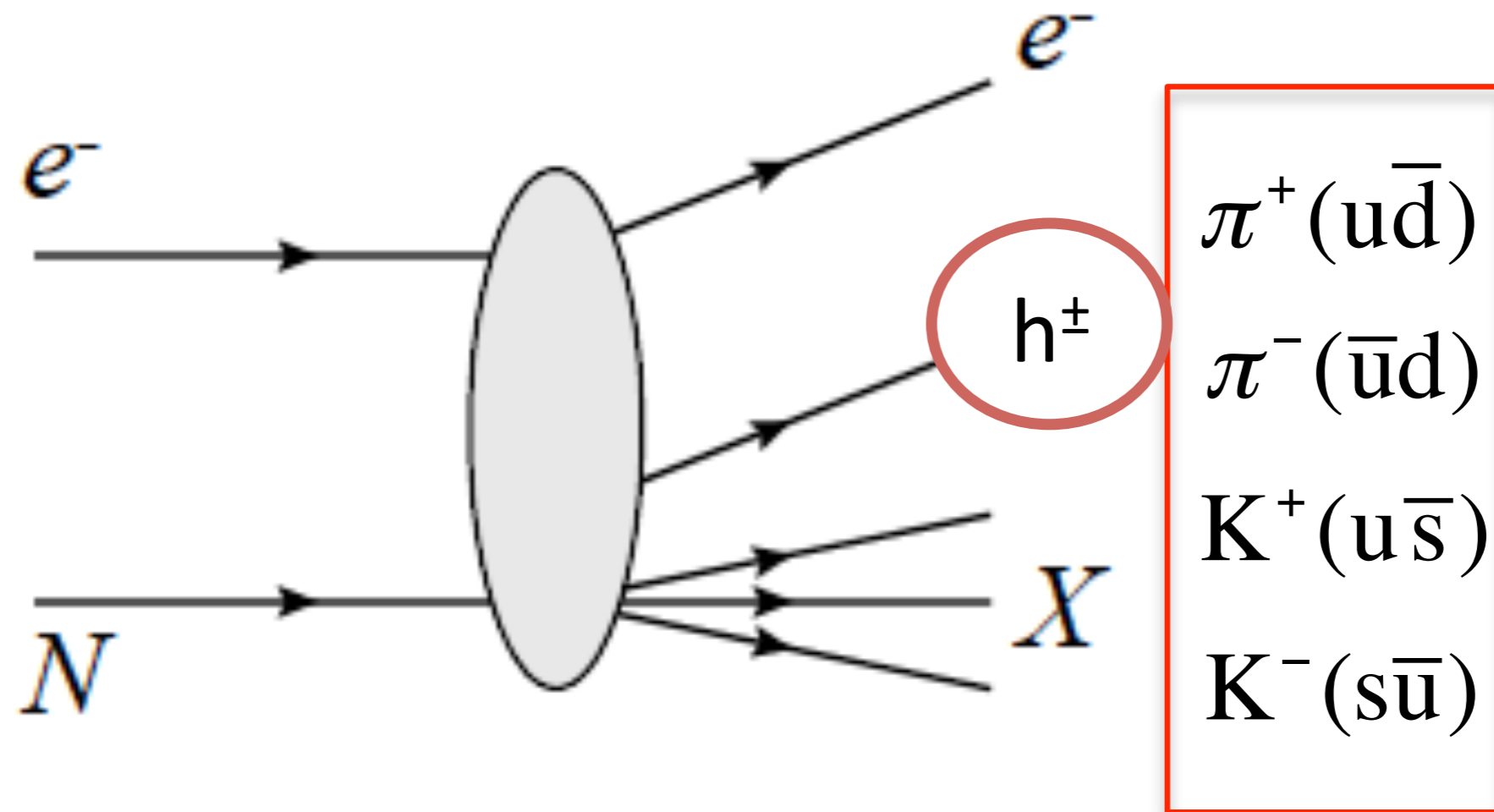


g1 measurements

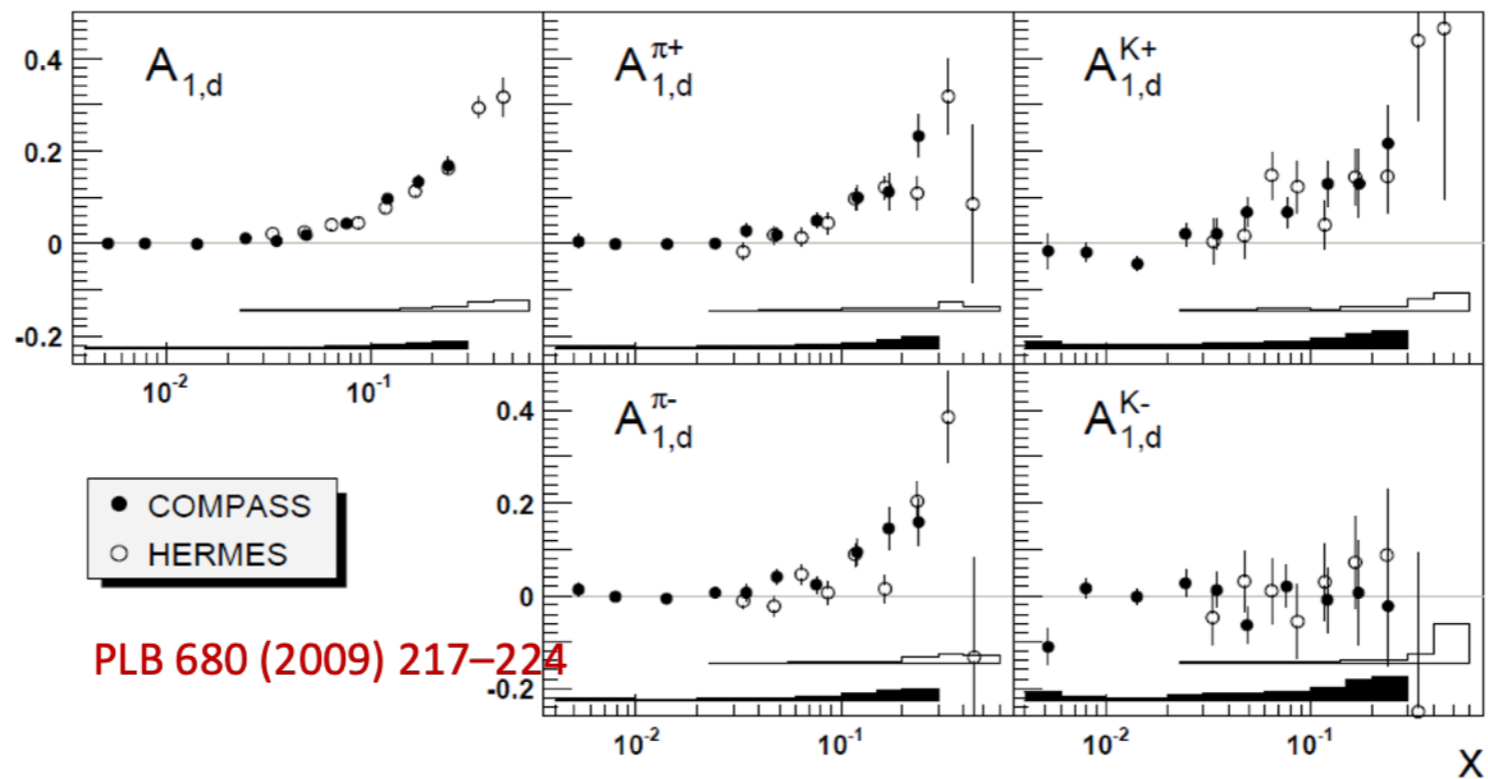
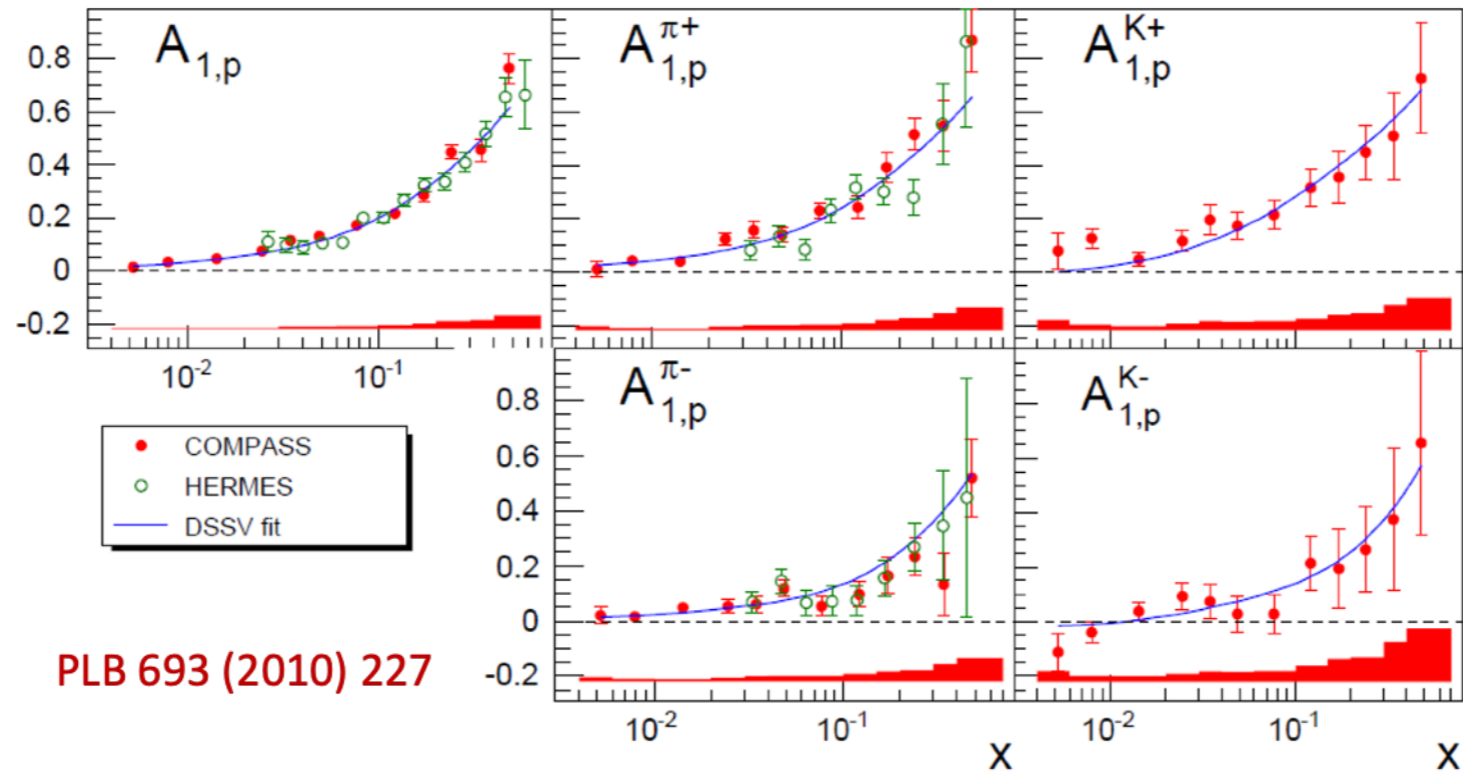
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Limited (x, Q^2) level arm compared to the unpolarized case



Flavor separations with SIDIS



Flavor separations with SIDIS



Helicity PDFs

- Combined quark and antiquark contribution well contained by polarized DIS data
- Antiquark mostly contained by SIDIS, but relatively large uncertainty due to the uncertainty on fragmentation functions
- Gluons only poorly contained by DIS (indirect access)

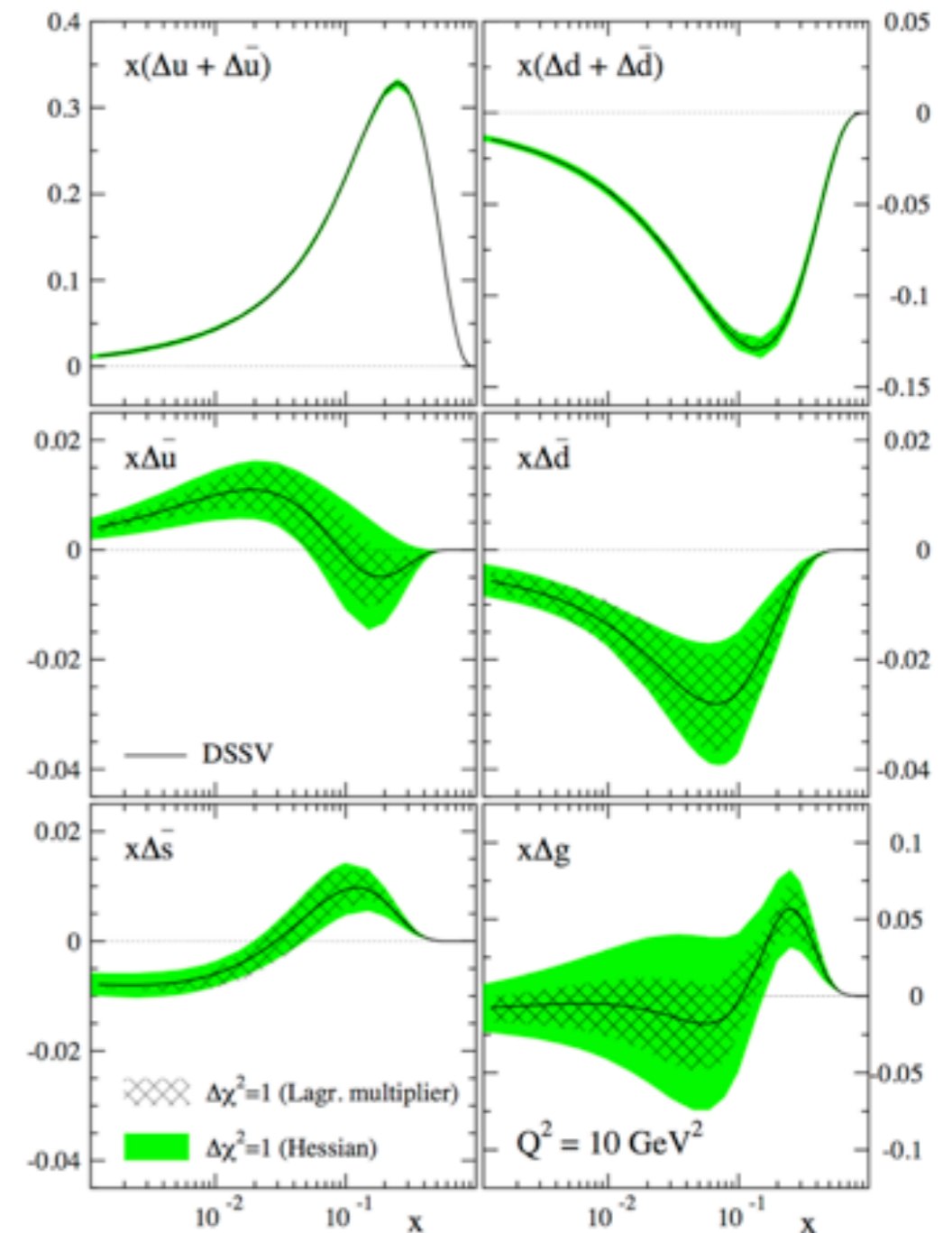
-> RHIC Spin Program

Prospects For Spin Physics at RHIC (2000) [Ann.Rev.Nucl.Part.Sci.50:525-575](https://arxiv.org/abs/nucl-th/0005015)

RHIC Spin White Paper (2015) <https://arxiv.org/abs/1501.01220>

RHIC Cold QCD Plan (2016) <https://arxiv.org/abs/1602.03922>

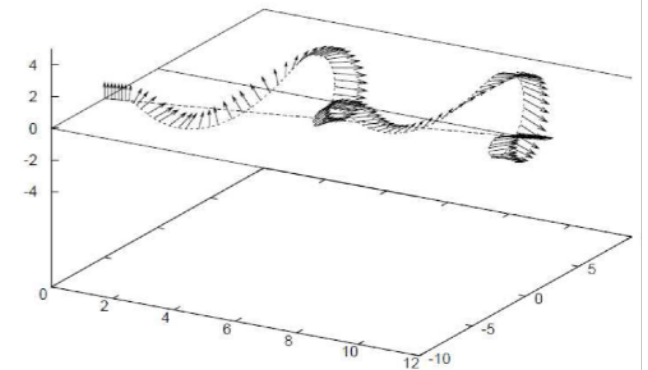
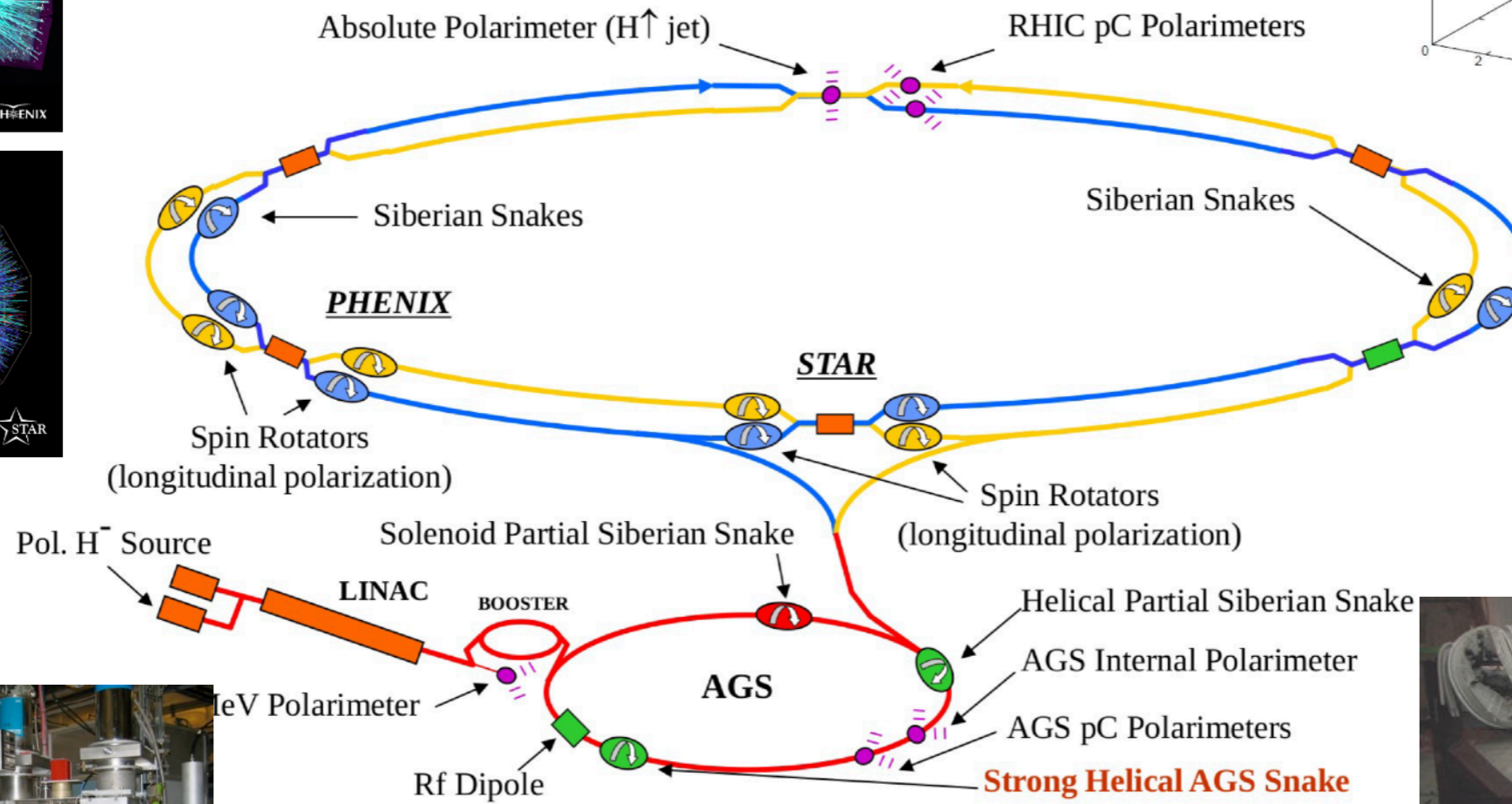
RHIC Cold QCD White Paper (2023) <https://arxiv.org/abs/2302.00605>



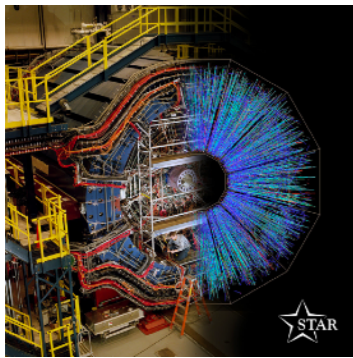
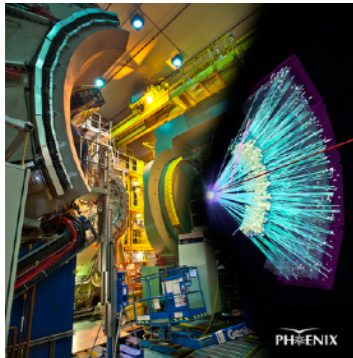
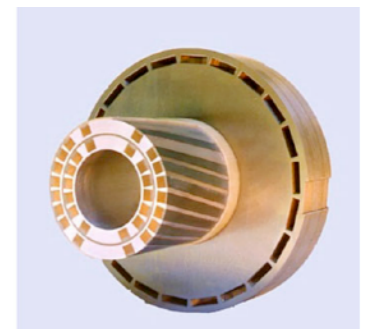
Phys. Rev. D80, 034030 (2009)

Relativistic Heavy Ion Collider

Polarization measurements



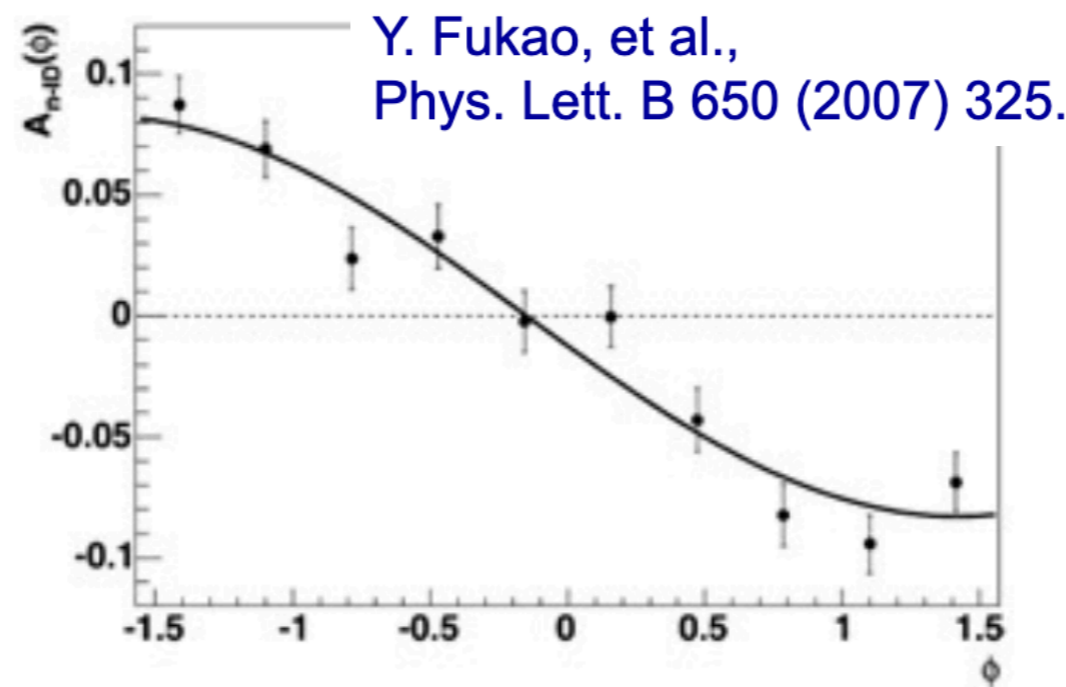
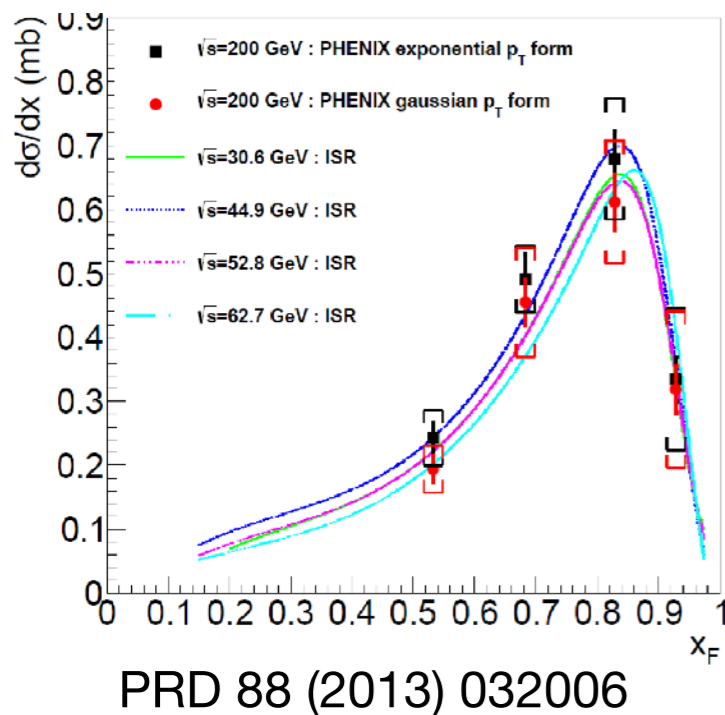
Spin rotator



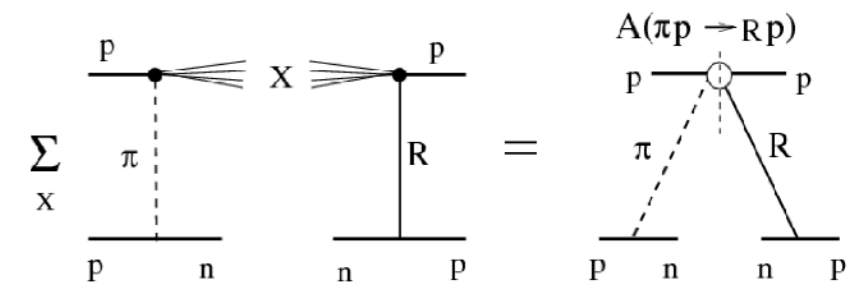
Polarized H^- ion source
 $P = 80-85\%$ (at 200 MeV)

Local Polarimetry

- Monitoring the beam polarization around the interaction point. Polarization measurements for physics corrections done by RHIC polarimeters (HJet, pC).
- Very forward neutron production in p+p: cross sections (ISR and FNAL) and transverse spin asymmetries measured at RHIC (IP12)

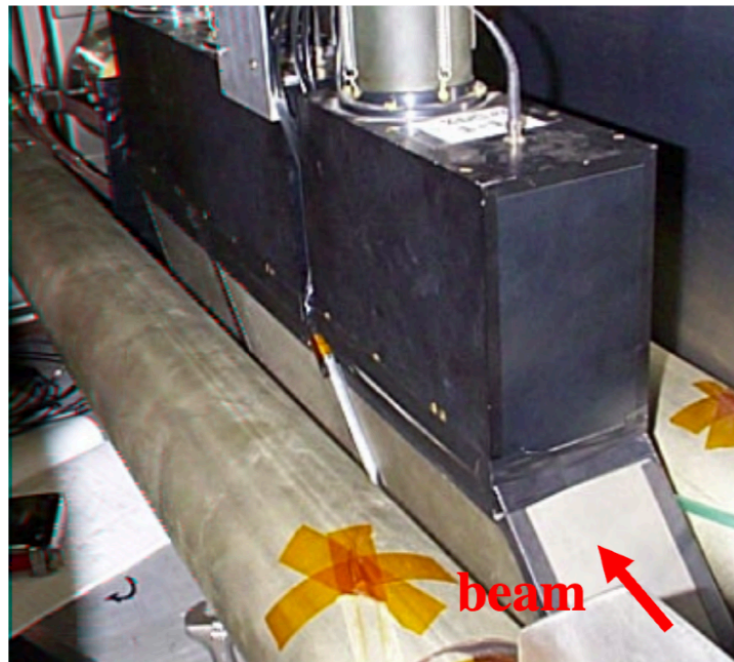


(Extended) OPE model:
 Interference of pion and a_1 Regge amplitudes can describe the asymmetry

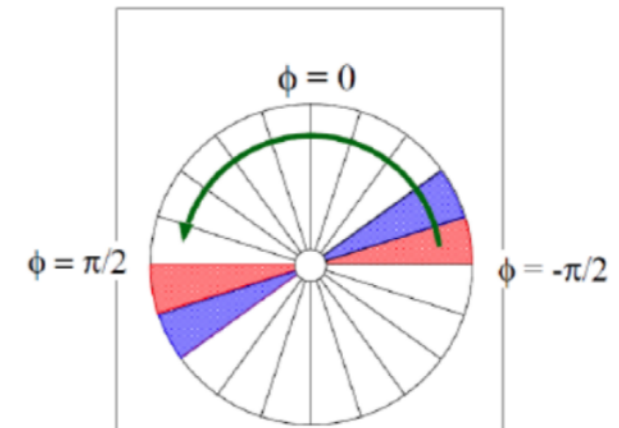
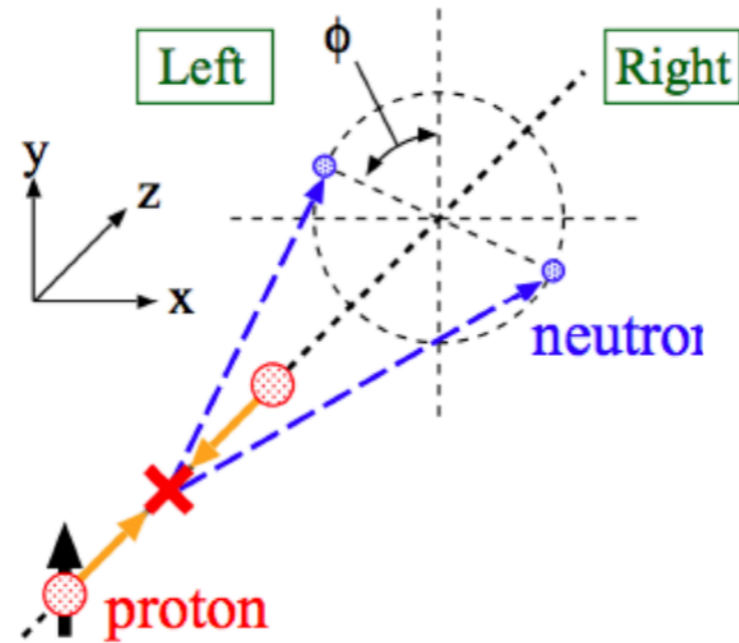


Local Polarimetry

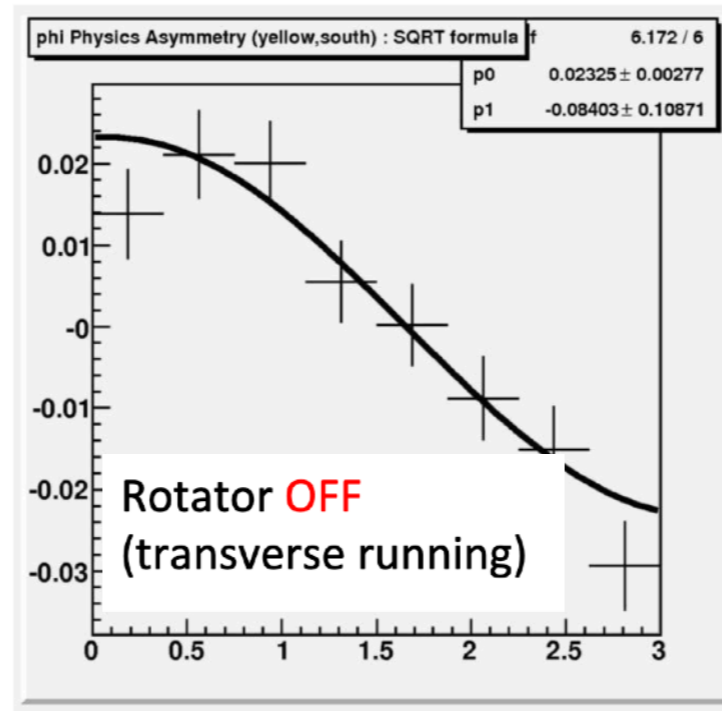
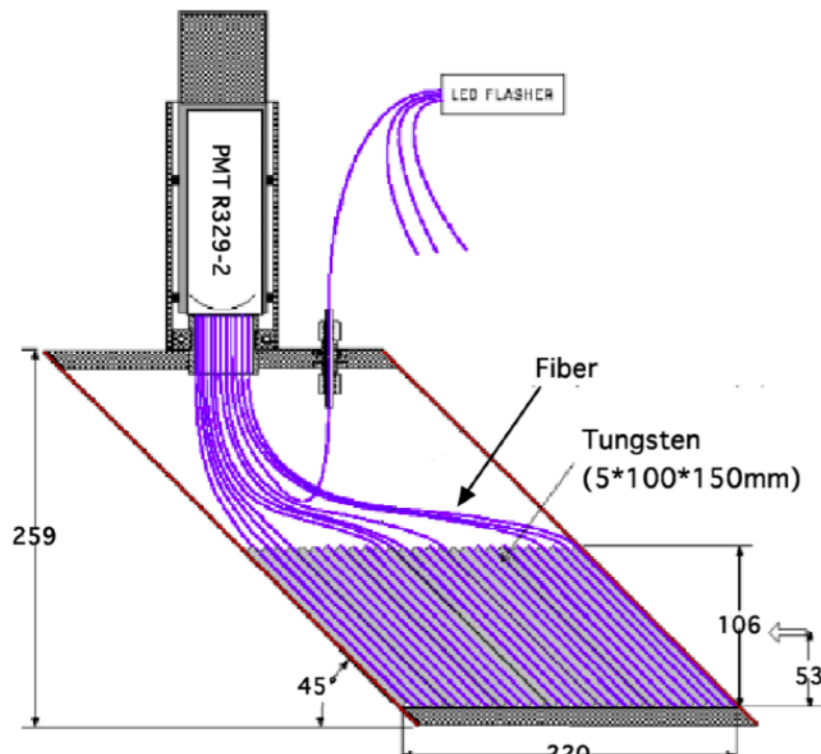
18m from IP



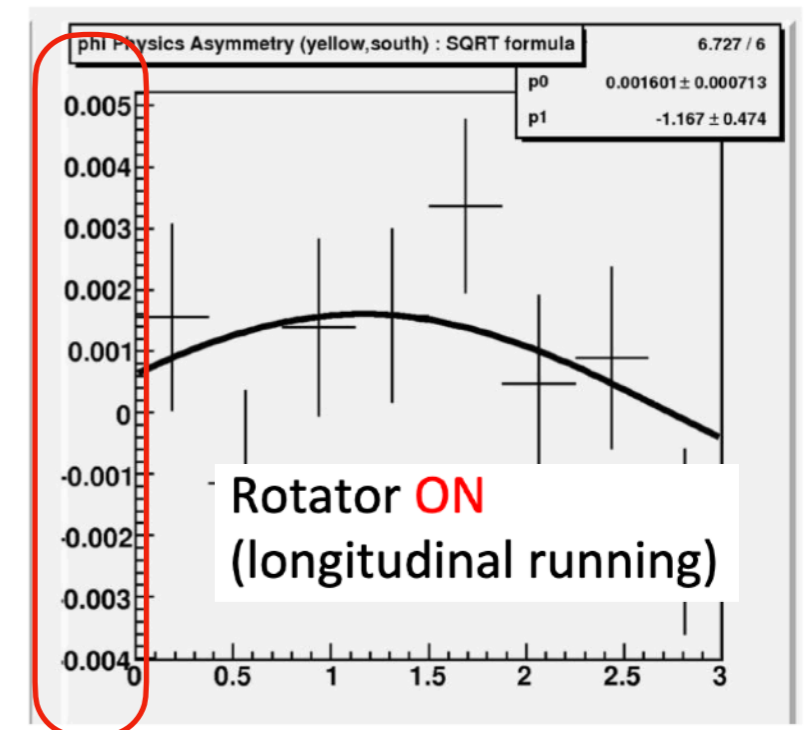
ZDC (Zero Degree Calorimeter)



Azimuthal angle dependence
-> phi modulation

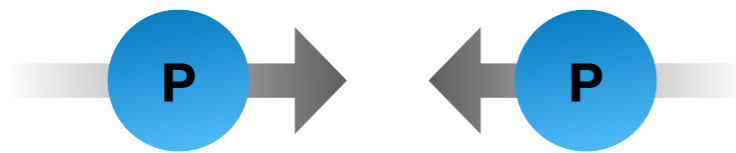


Yellow beam, phi asymmetry (Run11)

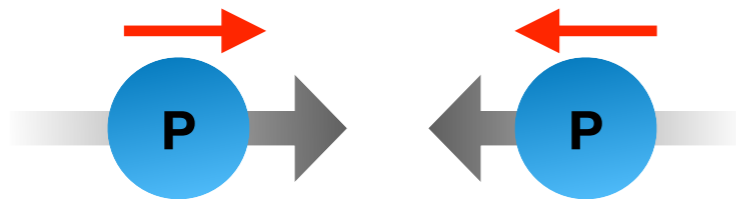


Yellow beam, phi asymmetry (Run11)

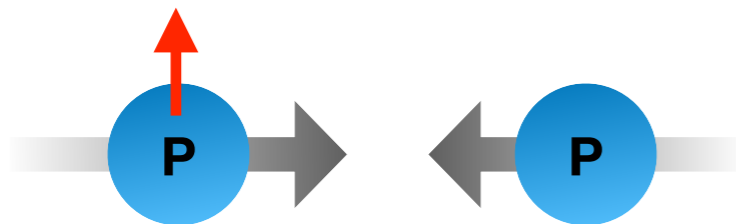
p+A collisions at RHIC



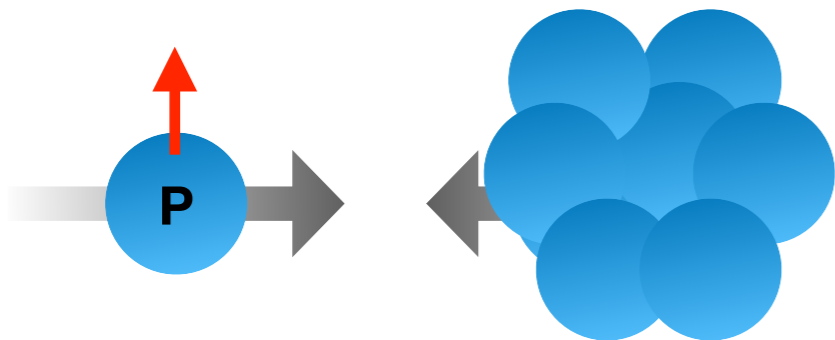
Unpolarized anti-quark sea via W production. Provide baseline for heavy ion collisions



Gluon polarization inside the proton
Study sea quarks via W production



Origin of large transverse spin asymmetry
Transverse motion of partons inside the proton

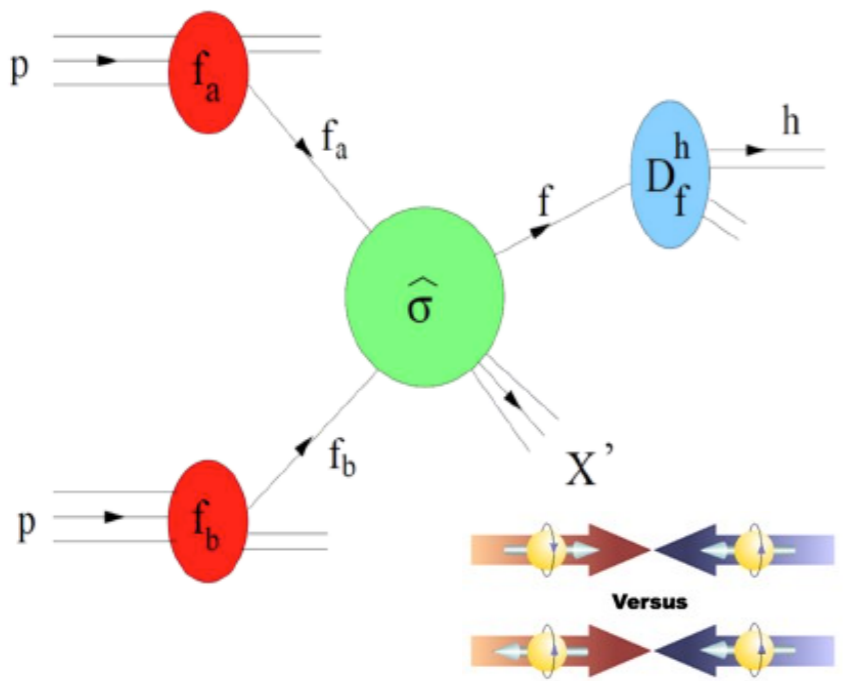
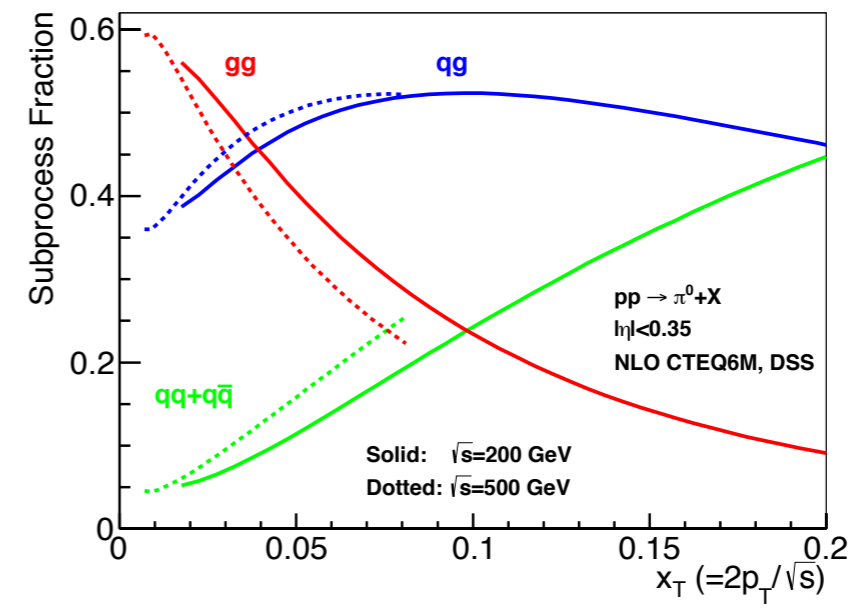


p+A Collisions provides unique opportunities to study nuclear effects to quarks and gluons distributions, and their interaction and correlations

Direct access to gluons

- gg and qg dominant at RHIC kinematics
- Access gluons at LO

Reaction	Dom. partonic process	probes	LO Feynman diagram
$\vec{p}\vec{p} \rightarrow \pi + X$	$\vec{g}\vec{g} \rightarrow gg$ $\vec{q}\vec{g} \rightarrow qg$	Δg	
$\vec{p}\vec{p} \rightarrow \text{jet}(s) + X$	$\vec{g}\vec{g} \rightarrow gg$ $\vec{q}\vec{g} \rightarrow qg$	Δg	(as above)
$\vec{p}\vec{p} \rightarrow \gamma + X$ $\vec{p}\vec{p} \rightarrow \gamma + \text{jet} + X$ $\vec{p}\vec{p} \rightarrow \gamma\gamma + X$	$\vec{q}\vec{g} \rightarrow \gamma q$ $\vec{q}\vec{g} \rightarrow \gamma q$ $\vec{q}\vec{q} \rightarrow \gamma\gamma$	Δg Δg $\Delta q, \Delta \bar{q}$	
$\vec{p}\vec{p} \rightarrow DX, BX$	$\vec{g}\vec{g} \rightarrow c\bar{c}, b\bar{b}$	Δg	



Polarized PDFs

Parton-level hard scattering cross section calculable in pQCD

$$A_{LL} \equiv \frac{\sigma_{++} - \sigma_{+-}}{\sigma_{++} + \sigma_{+-}} \propto \frac{\sum_{a,b,c=q,\bar{q},g} \Delta f_a \otimes \Delta f_b \otimes d\hat{\sigma}^{f_a f_b \rightarrow f_c X} \otimes D_{f_c}^{\pi^0}}{\sum_{a,b,c=q,\bar{q},g} f_a \otimes f_b \otimes d\hat{\sigma}^{f_a f_b \rightarrow f_c X} \otimes D_{f_c}^{\pi^0}}$$

What's measured

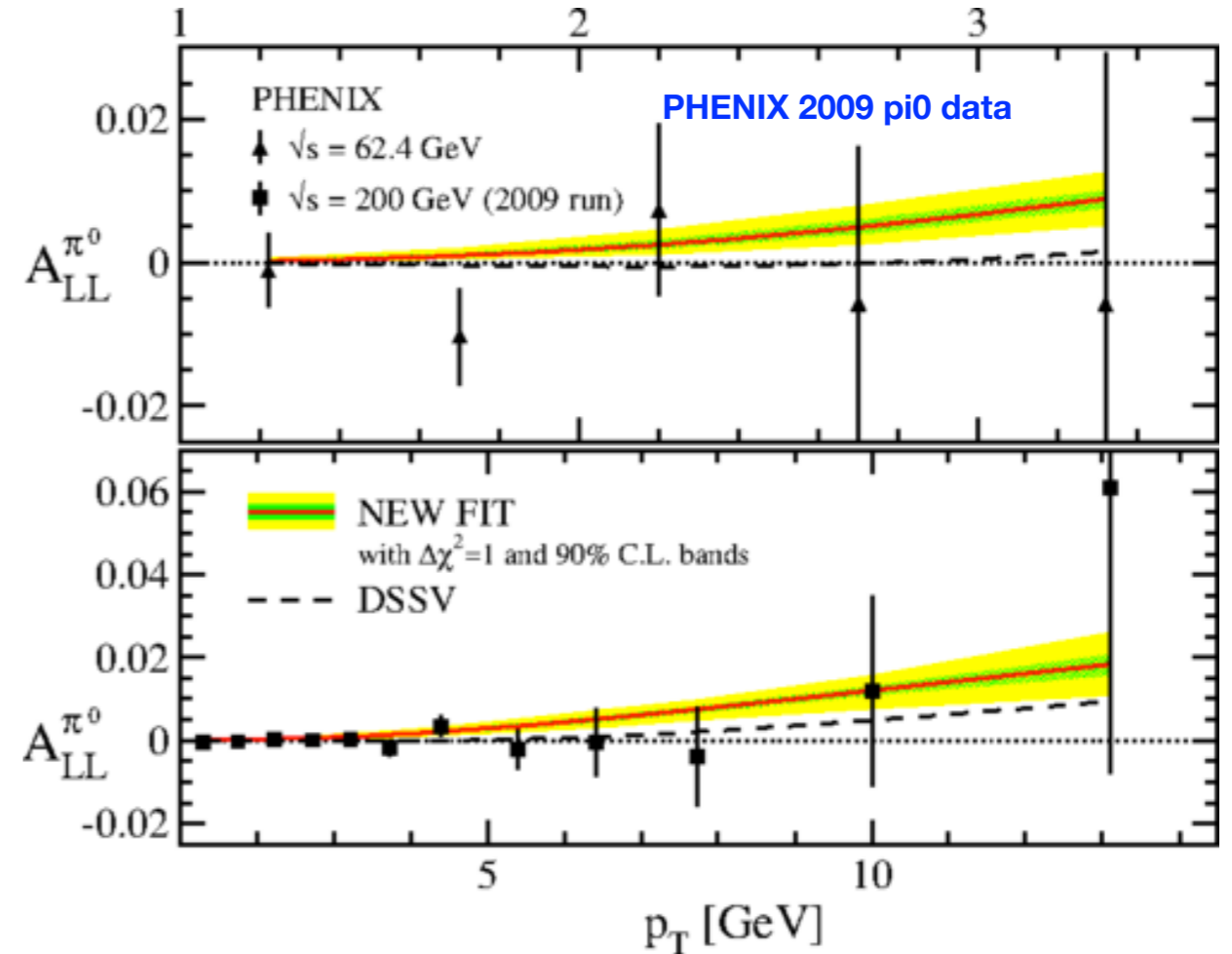
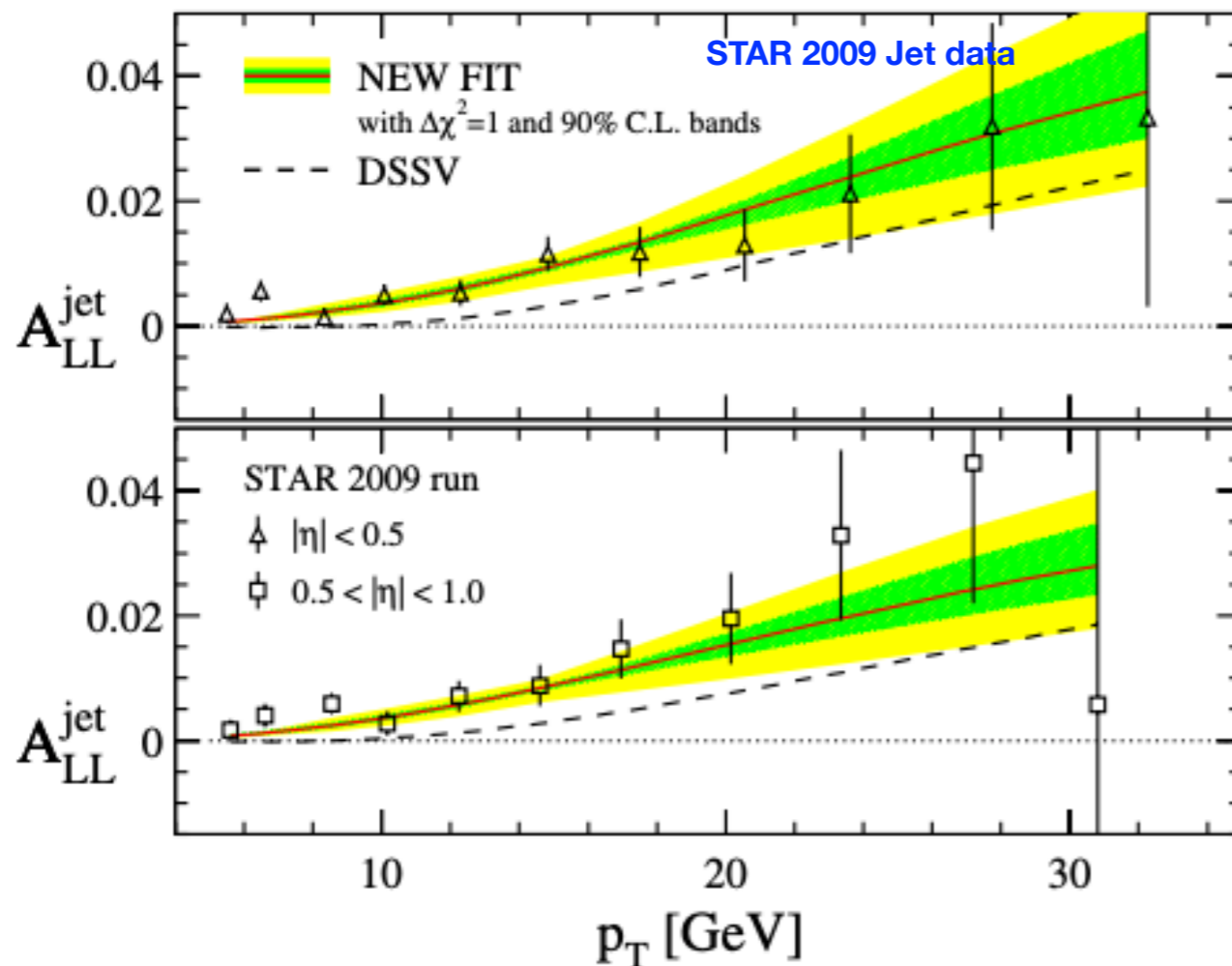
Unpolarized PDFs

Fragmentation functions from e+e- scattering

RHIC delivered:

First evidence of non-zero gluon spin

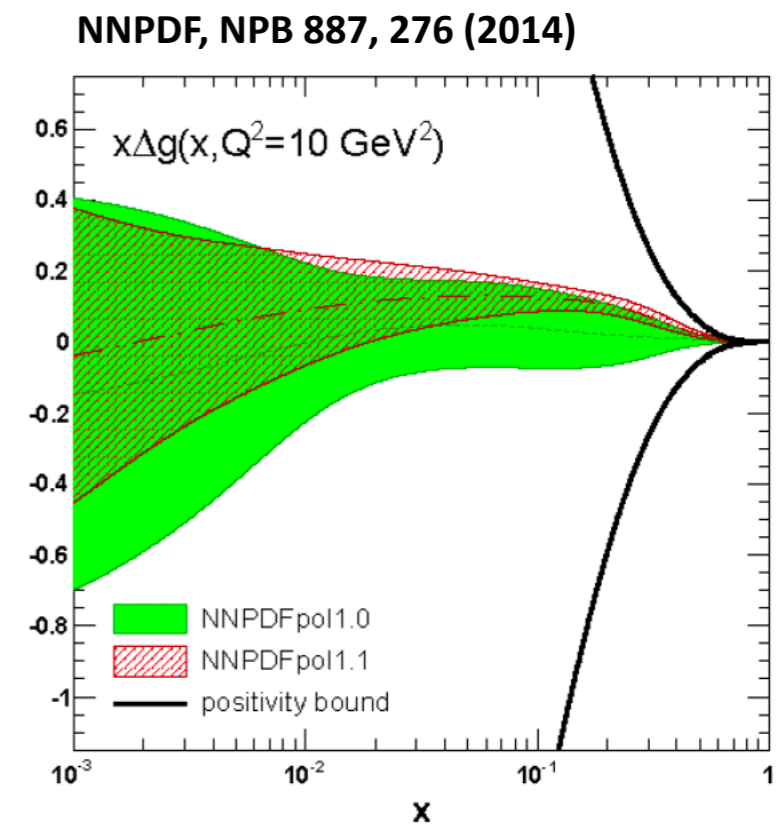
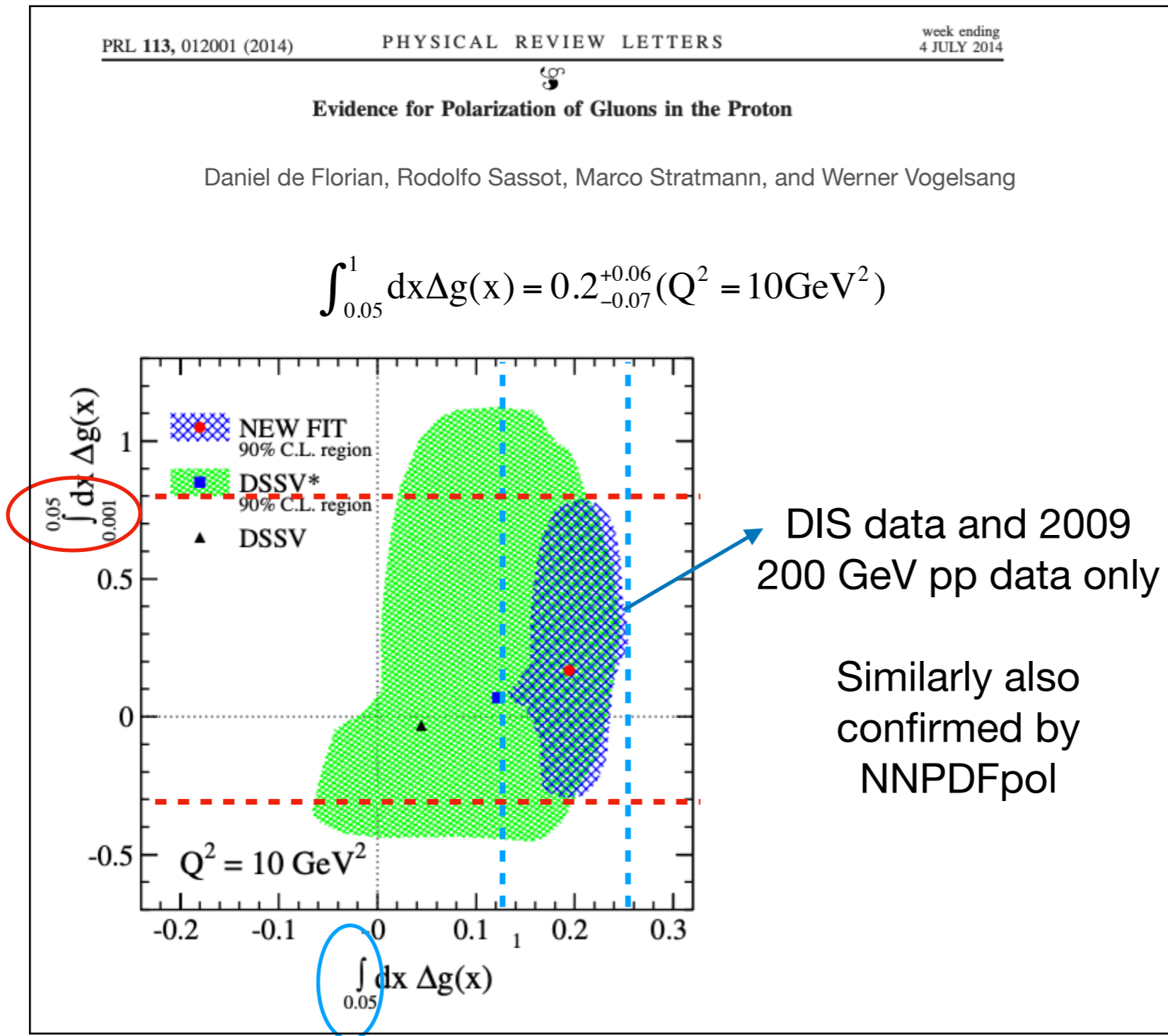
Phys. Rev. Lett. 113 (2014) 012001



- Workhorse measurements: Inclusive jet and pion production
 - ▶ Productions dominated by gg and qg scatterings
- Non-zero asymmetries observed (especially STAR jets)

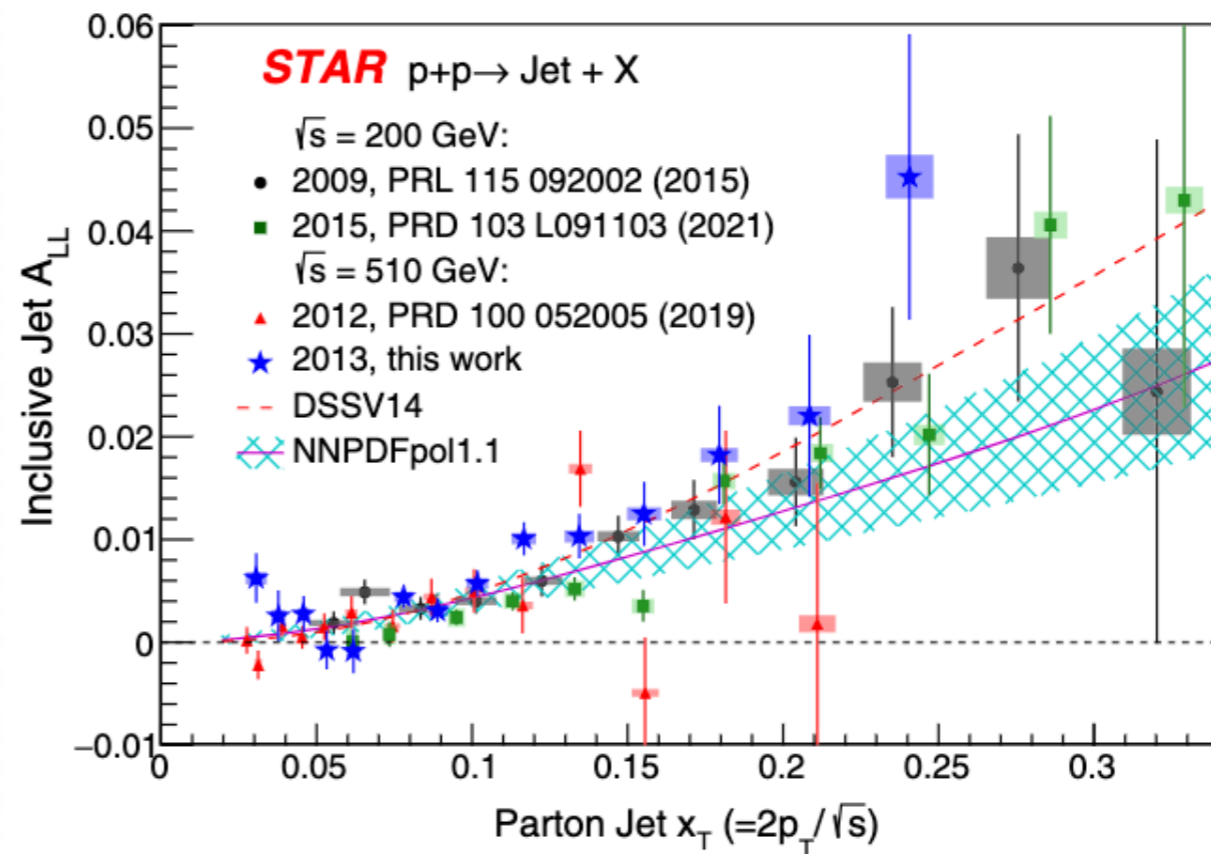
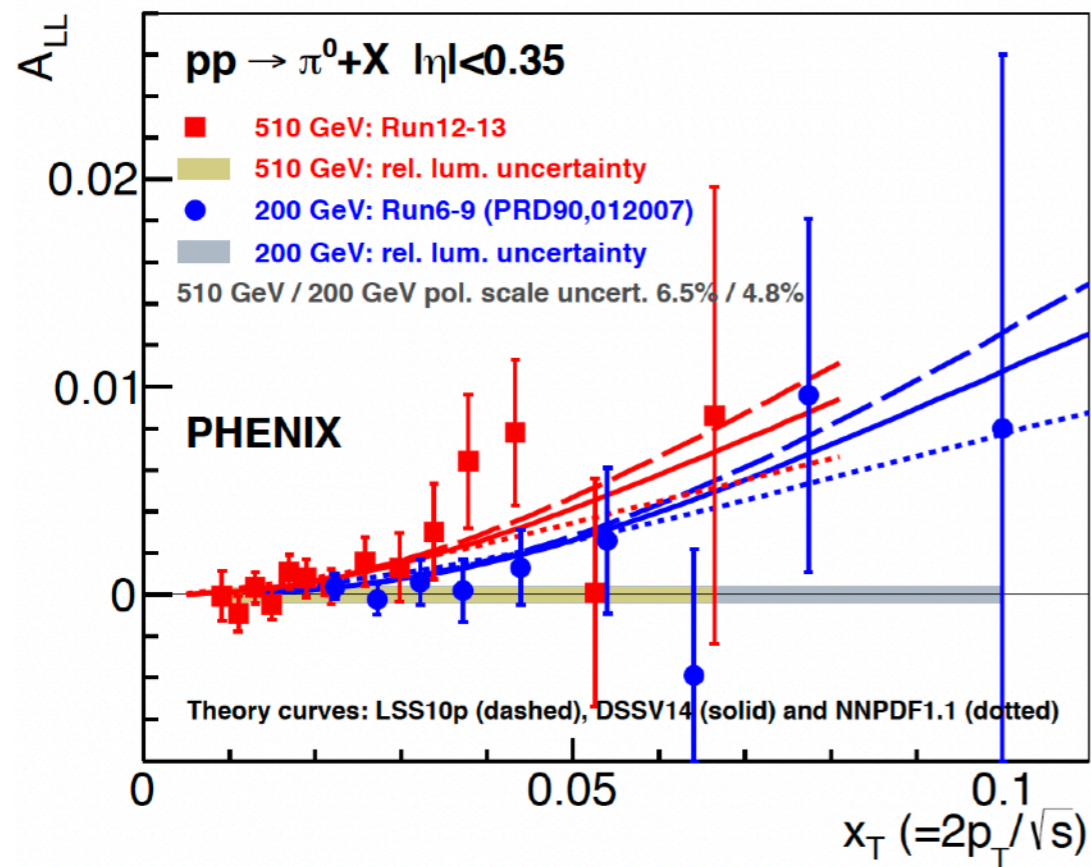
Evidence of non-zero gluon polarization

- **First evidence of non-zero gluon polarization in the proton for $x > 0.05$**



Access low-x: Higher energy

Phys. Rev. D 93, 011501(R)
PRL 115, 092002 (2015)



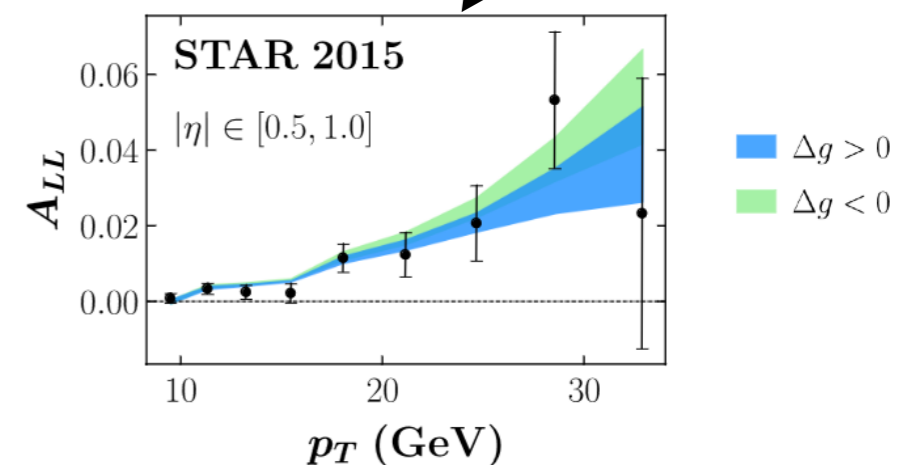
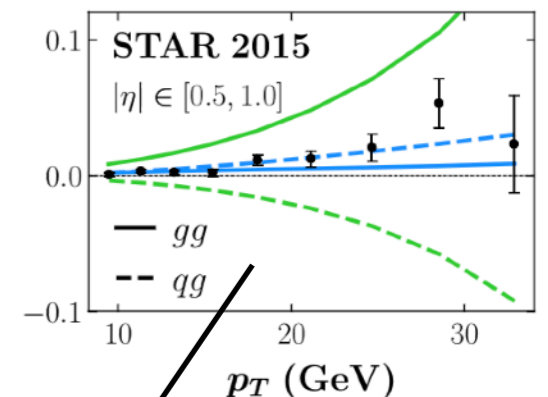
- **Non-zero A_{LL} also confirmed by STAR jet and PHENIX π^0 at 510 GeV (x reach to $\sim 10^{-2}$)**

Direct photon measurements

- Proposed as a *golden channel* to study the gluon spin (RHIC Spin Proposal, 1992)
- Theoretically clean measurement: only sensitive to initial partonic hard process and doesn't involve strong interaction
- Direct photons are produced dominantly by qg Compton scattering - linearly sensitive to gluon helicity distribution

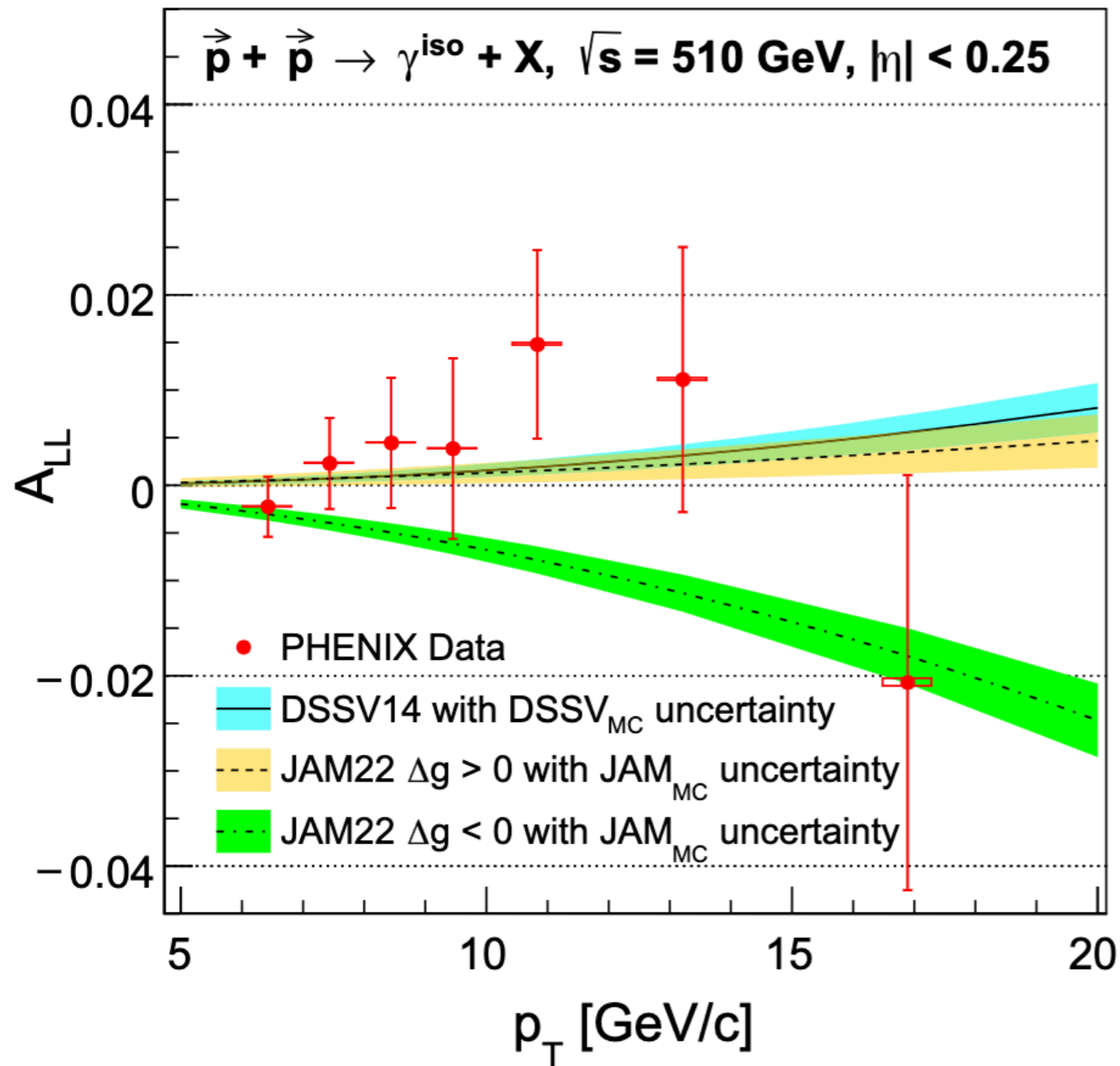
$$A_{LL}^{pp \rightarrow \gamma X} \sim \frac{\Delta q(x_q)}{q(x_q)} \cdot \frac{\Delta g(x_g)}{g(x_g)} \cdot a_{LL}^{qg \rightarrow \gamma q}$$

- Mixed gg and qg contributions: Recent analysis by JAM collaboration showed that existing data cannot rule out negative Δg scenario [JAM, Phys. Rev. D 105, 074022 (2022)]



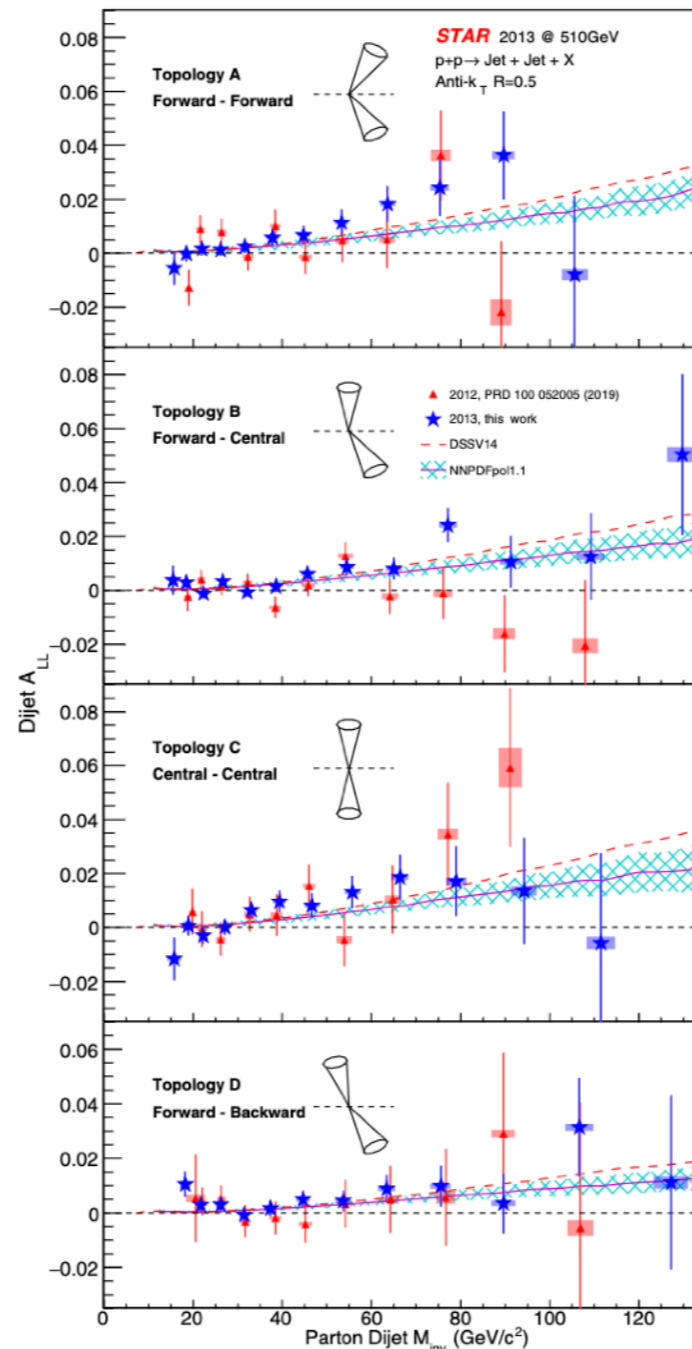
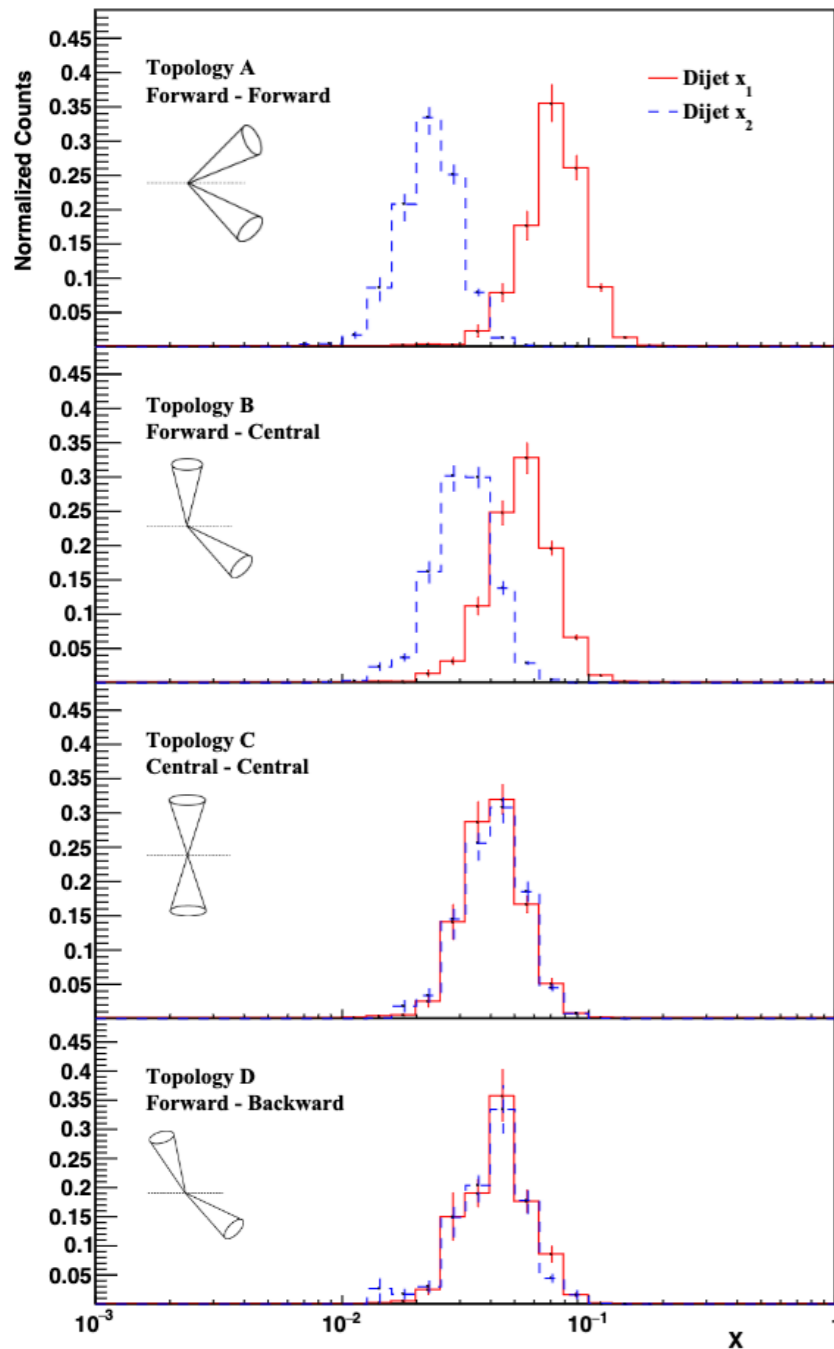
Direct photon A_{LL}

[Phys. Rev. Lett. 130, 251901 (2023)]



- First published measurement of direct photon A_{LL}
- Compared with two scenarios for gluon spin
- Data consistent with the positive gluon spin contributions and disfavor the negative Δg scenario

Dijet measurements

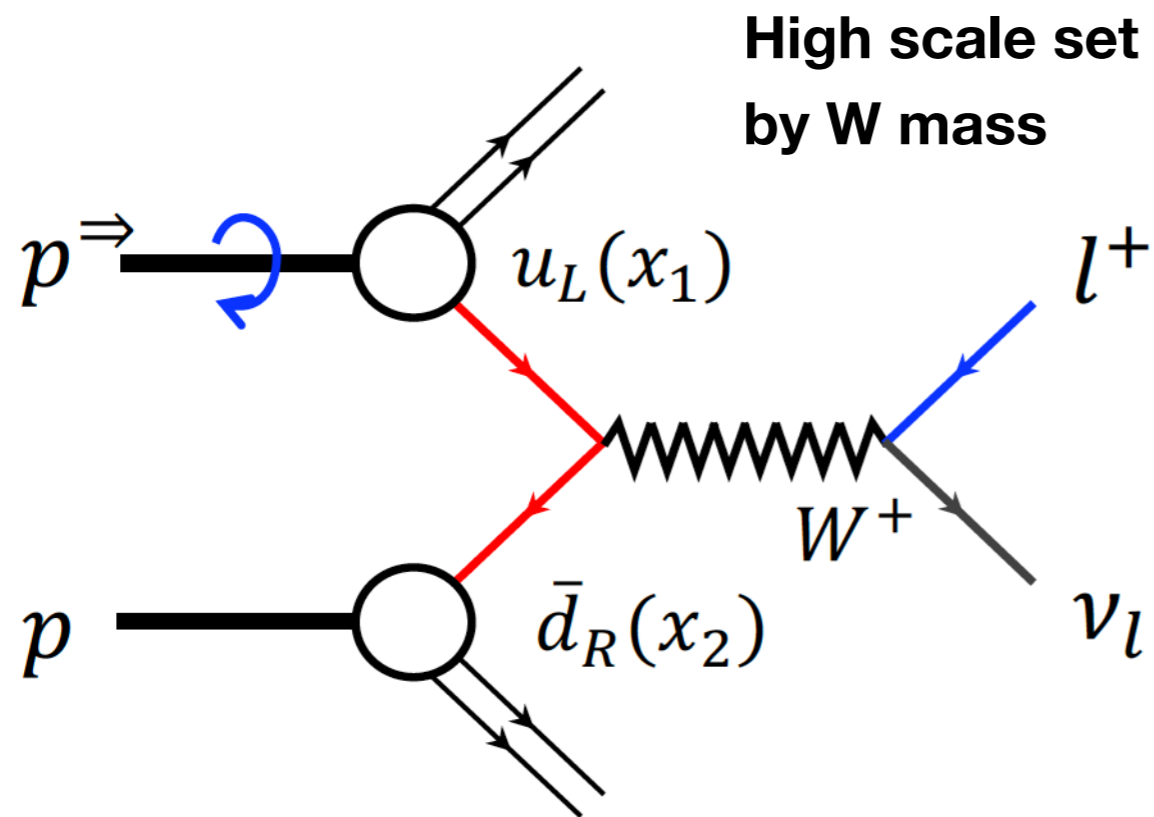


Correlation measurements allow one to access parton kinematics at LO

$$M = \sqrt{s} \sqrt{x_1 x_2}$$

$$\eta_3 + \eta_4 = \ln(x_1 / x_2)$$

Flavor Separation: W production



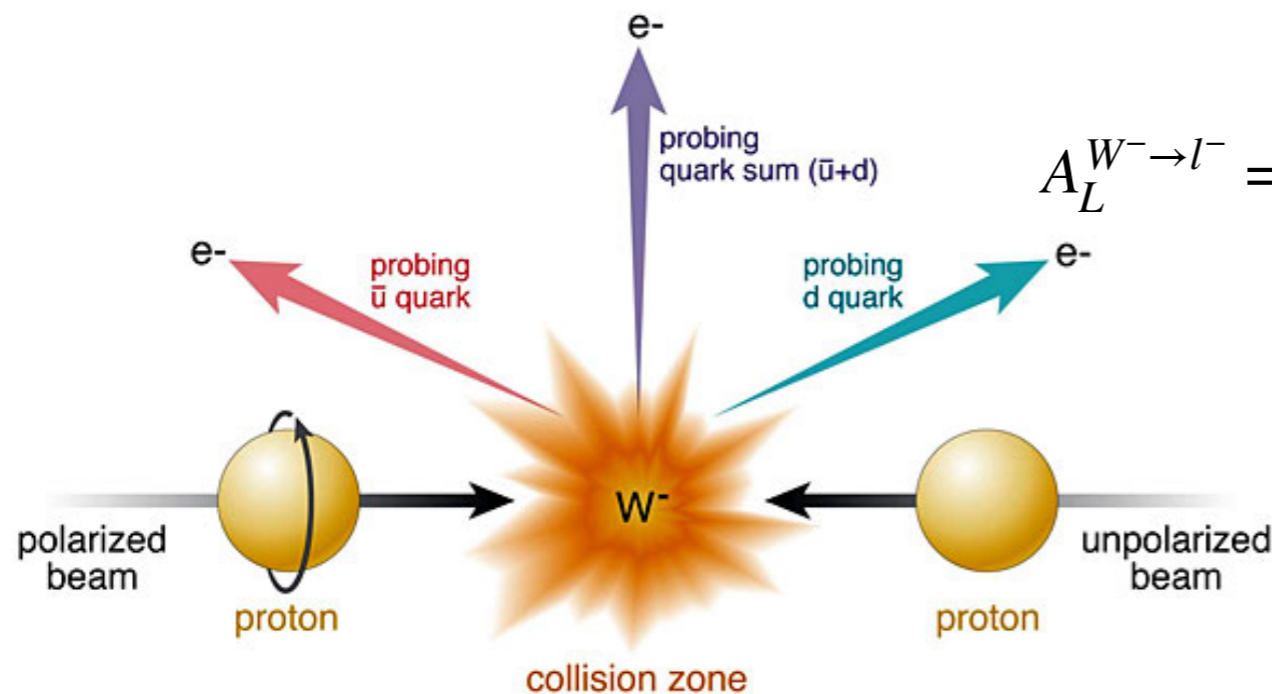
$$u_L \bar{d}_R \rightarrow W^+$$

$$d_L \bar{u}_R \rightarrow W^-$$

- Probing light quark sea via maximally parity violating W production
- W couples only to left-handed quark and right-handed antiquark
- W^+/W^- distinguishes between quarks and antiquarks
- No fragmentation functions needed

Parity violating spin asymmetry

- Parity violating spin asymmetries can directly access to quark helicities
- Combined with weak decay kinematics
 - Quark flavor mixed at mid-rapidity
 - Sensitive to antiquark at forward/backward rapidity



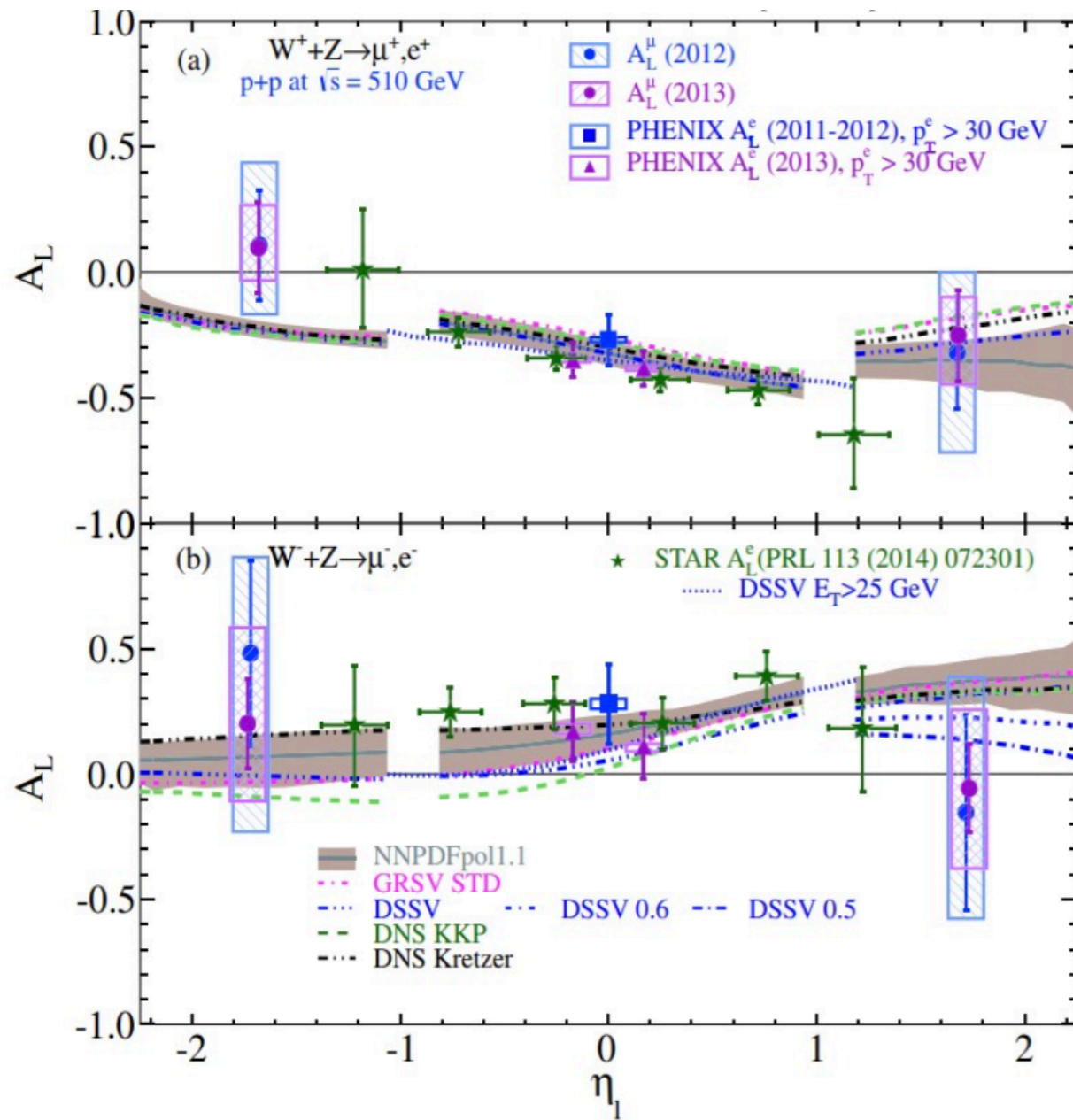
$$A_L^{W^- \rightarrow l^-} = \frac{-\Delta d(x_1)\bar{u}(x_2)(1 + \cos\theta)^2 + \Delta\bar{u}(x_1)d(x_2)(1 - \cos\theta)^2}{d(x_1)\bar{u}(x_2)(1 + \cos\theta)^2 + \bar{u}(x_1)d(x_2)(1 - \cos\theta)^2}$$

Similar for W^+

$$A_L \equiv \frac{\sigma^+ - \sigma^-}{\sigma^+ + \sigma^-}$$

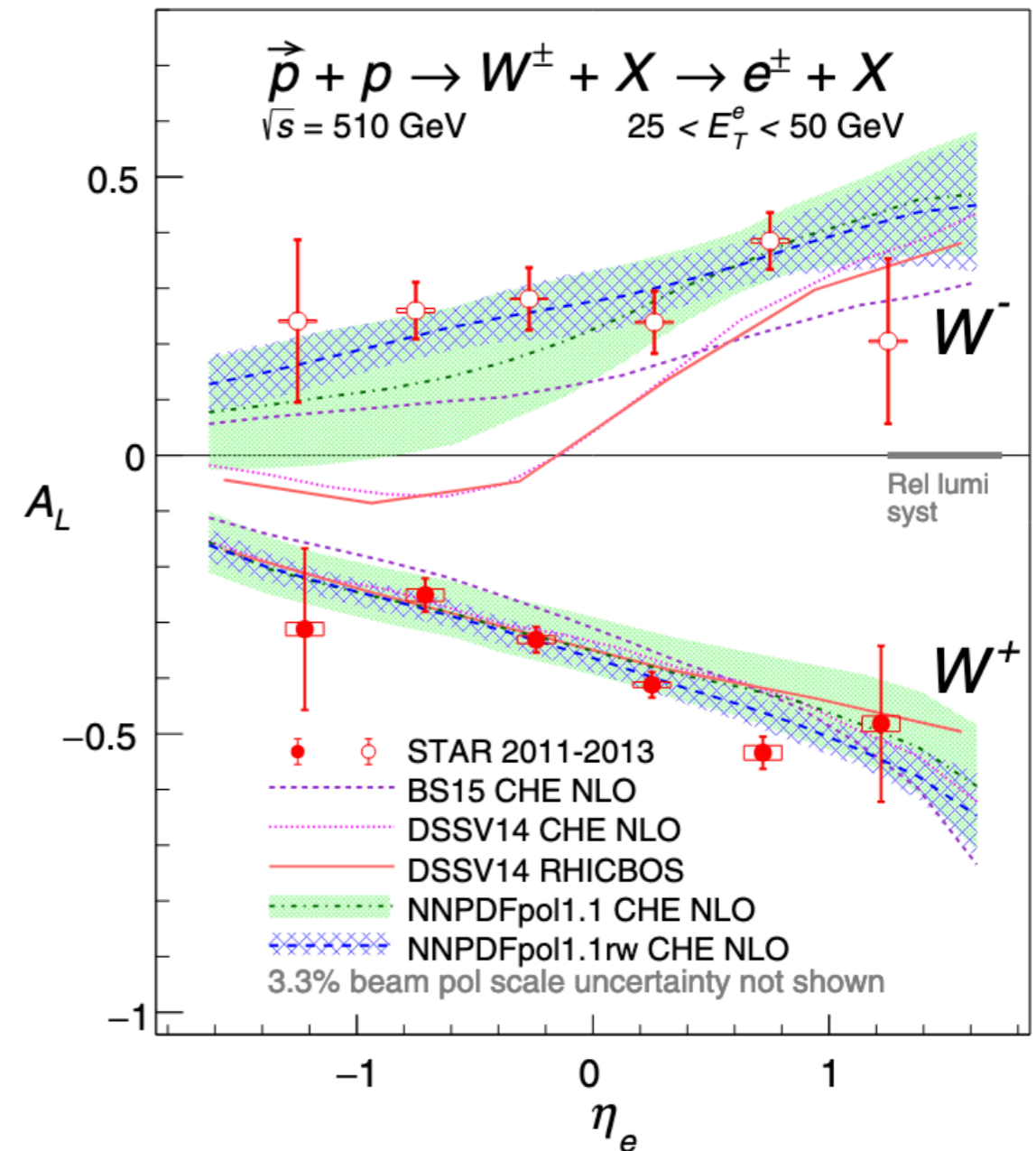
$$A_L^{W^+ \rightarrow l^+} = \frac{\Delta\bar{d}(x_1)u(x_2)(1 + \cos\theta)^2 - \Delta u(x_1)\bar{d}(x_2)(1 - \cos\theta)^2}{\bar{d}(x_1)u(x_2)(1 + \cos\theta)^2 + u(x_1)\bar{d}(x_2)(1 - \cos\theta)^2}$$

W single spin asymmetries



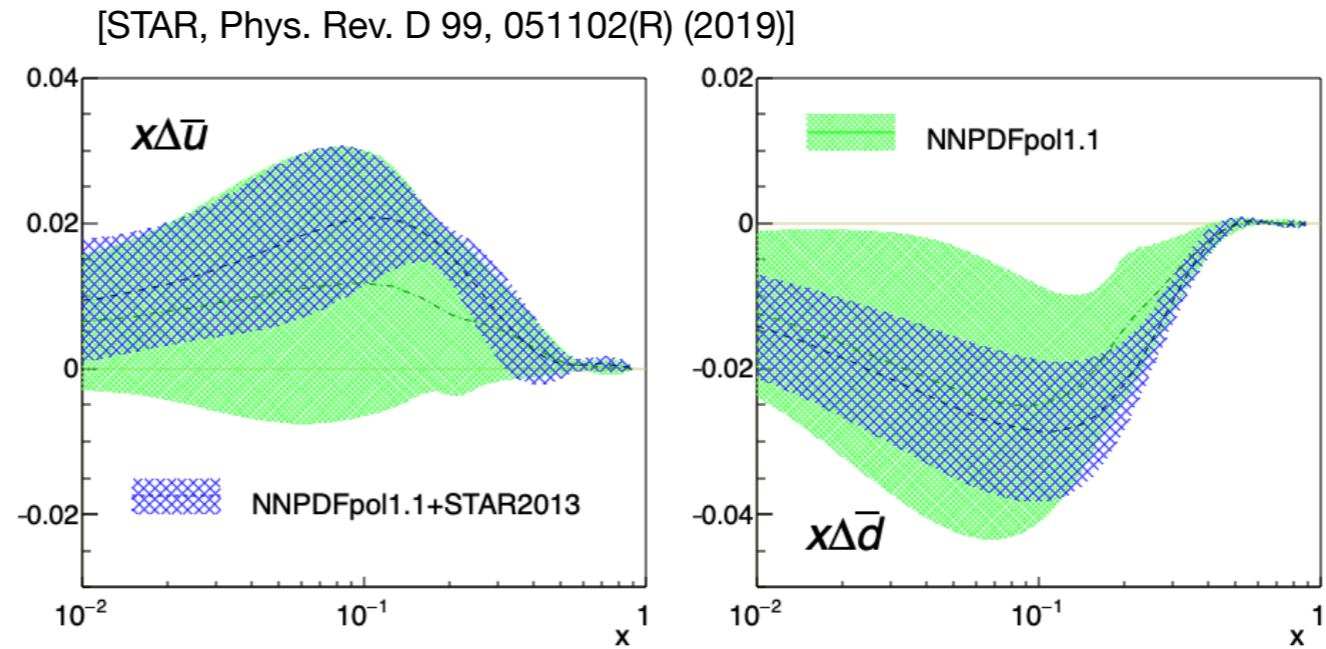
[PHENIX Phys. Rev. D93 051103 (2016)]

[PHENIX Phys. Rev. D 98, 032007 (2018)]

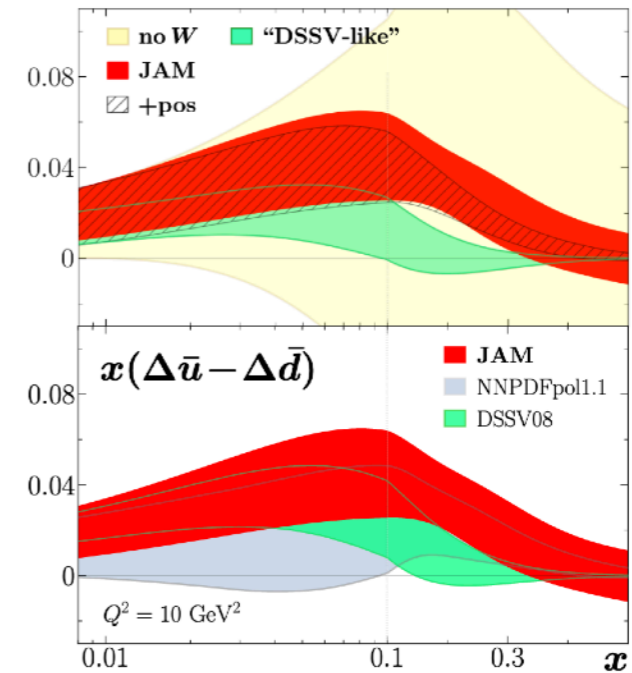
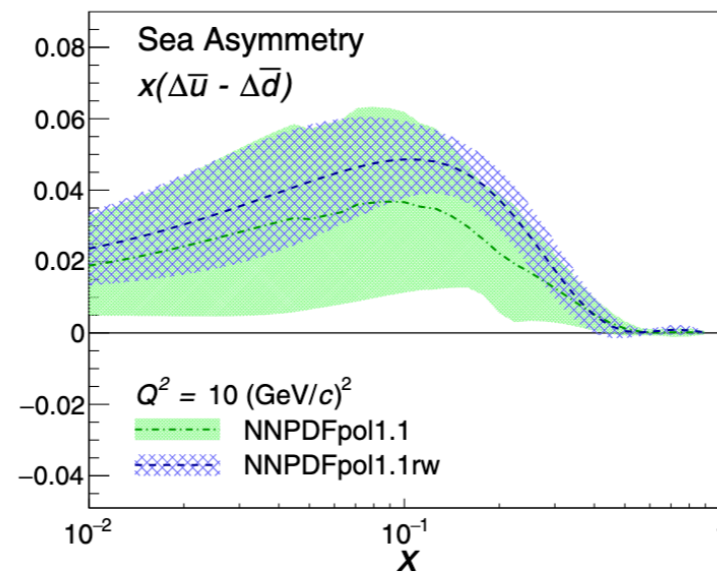


[STAR, Phys. Rev. D 99, 051102(R) (2019)]

Light sea quarks $\Delta\bar{u}$, $\Delta\bar{d}$



**Asymmetric
polarized light
antiquark sea!**



[JAM, arXiv:2202.03372]