Probing Hadron Structure at the Electron-Ion Collider, ICTS

Hadron Structure in Experiments

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Outline of the lectures

In three lectures, my plan is to discuss the followings:

- Part 1: Basics of hard scattering experiments
- Part 2: Collinear observables and measurements
- Part 3:

Beyond collinear, Future facilities and experiments

Hadron Structure

- Experiments to study color (strong) interaction are done with hadrons, not with the quarks and gluons
 - Need to describe the hadron in terms of its constituent partons (quarks and gluons)
 - Experimental technique that allows us to determine the partonic structure of hadrons: Deep Inelastic Scattering
 - Increasing attention to the 3D imaging of the nucleon structure

Decades of nucleon structure...



Inclusive spin-dependent DIS: CERN, SLAC, DESY, Jlab $\Delta q + \Delta \overline{q}$, Δg



Semi-inclusive DIS: SMC, COMPASS, HERMES, Jlab $\Delta q + \Delta \overline{q}$, Δg



Polarized pp: RHIC: PHENIX & STAR, FNAL (pol Drell-Yan) $\Delta q + \Delta \overline{q}$, Δg (RHIC)

- Decades of experimental and theoretical efforts
- Complementary datasets
- QCD factorization and Universality test



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Basic Components of Hadron Structure Experiments

- Beam: probe, lepton or hadron beam
- Target: can be another beam or fixed target
- Detector: detect/analyze what's produced from the collisions



Accelerators

- There are different types of accelerators. The list of the particle accelerators goes long.
- Facilities that are relevant to our topic:



SLAC



- 3km long linear accelerator, e+e- collider
- Major physics outcome:

1967, evidence of quark structure inside the proton (Novel prize, 1990) 1974, discovery of charm quark (1976, shared with BNL's independent discovery)

Discovery of tau lepton (1995)

CEBAF at Jefferson Lab



Successfully completed 12 GeV upgrade in 2017





Hall A: SRC, form factors, future new experiments (MOLLER, SoLID)



Hall B: understanding nucleon structure (GPDs and TMDs) CLAS12



Hall C: precision determination of valence quark properties of nucleons and nuclei



Hall D: exploring origin of confinement by studying exotic mesons

HERA @ DESY



- Operated 1992-2007
- Two collider experiments: H1, ZEUS
- Two fixed target experiments: HERMES (e^{\pm} beam). HERA-B (p)
- Two 6.3km circumference rings
 - Proton energy 460-920 GeV
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- Lepton beam polarization: ~60%
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SPS @ CERN



 M2 beamline from SPS (Super Proton Synchrotron):

- primary proton beam (400 GeV) on Be target produces secondary hadrons

- COMPASS experiment
 - Polarized gas targets
 - Spin structure of the nucleon

RHIC @ BNL



• (Transversely/Longitudinally) Polarized p+A collisions



- Proton beam polarization ~55%
- Two main experiments: PHENIX, STAR
- RHIC Cold QCD program: helicity PDFs, transverse spin physics

FNAL accelerator



- Tevatron: 6.28 km Proton and antiproton rings, with beam energy up to 1 TeV (highest energy until 2009)
- Discovery of top quarks (CDF, D0)
- Also produces beams for fixed target and neutrino experiments
- E866 and SeaQuest: lepton pair production to study light sea quarks
- Spin Quest: polarized sea TMDs

KEKB e⁺e⁻ collider and Belle experiment



- electron and positron beams with circumference 3.016 km
- Asymmetric energies in e^- (8 GeV) and e^+ (3.5 GeV) rings
- KEK B-factory:
 - b quark hadrons to study CP violation
 - fragmentation functions

The Physics of B Factories (Belle and BaBar) European Physical Journal C, 74:3026

Type of experiments: Collider vs Fixed-Target

- Main differences: collision energy and luminosity
- Need to consider the detector configuration differently as well



- Two beams
- Higher energy
- Experimental apparatus surrounding the interaction point



- Single beam with fixed-target
- High rate, good for precision measurements
- Experimental apparatus covering boosted region (asymmetric collisions)

Center-of-mass energy

 Total four-momentum square of the system: invariant in any frame of reference

In the lab frame:

$$s = (E_1 + E_2)^2 - (\vec{p}_1 + \vec{p}_2)^2 c^2$$

= $m_1^2 + m_2^2 + 2(E_1 E_2 - \vec{p}_1 \cdot \vec{p}_2)$

In the center-of-mass frame: $\sum_{i} \vec{p}_{i}^{*} = 0$,

 $s = E^{*2} = m_1^2 + m_2^2 + 2(E_1 E_2 - \overrightarrow{p_1} \cdot \overrightarrow{p_2})$

 $\sqrt{s} \approx \sqrt{2E_1E_2}$

- Collider (head-on symmetric collisions): $m_1 = m_2, \overrightarrow{p_1} = -\overrightarrow{p_2}$ $\sqrt{s} \approx 2E_1 \approx 2E_2$
- Fixed target: For target particle: $(E_2, \vec{p_2}) = (m_2, 0)$ $\sqrt{s} \approx \sqrt{2E_1m_2}$

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- Example 1: RHIC p+p collider proton beam energy of 250 GeV $\sqrt{s} = ?$
- Example 2: HERA e+p collider

Ee = 27.5 GeV Ep = 920 GeV,
$$\sqrt{s}$$
 = ?

For the same \sqrt{s} from the fixed target experiment (electron beam on proton target), what beam energy do we need?

 $\sqrt{s} \approx \sqrt{2E_1E_2}$

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Luminosity



Rapidity and Pseudo-rapidity

Convenient variables to define in the collider physics is called rapidity:

$$y = \frac{1}{2} ln \left(\frac{E + p_z c}{E - p_z c} \right)$$

For high energy collisions of particles traveling along the z-axis, Δy is invariant under boosts along the z-axis.

But, more commonly we define the pseudo-rapidity:

$$\eta = -\ln \tan\left(\frac{\theta}{2}\right)$$

which is good approximate to y in high energy while easy to measure, and more directly related to the detector configuration.



Detector Considerations

Inclusive measurements:

Need to detect the scattered electron or full scattered hadronic debris

• Semi-inclusive measurements:

Scattered electron and hadron(s) in coincidence

• Exclusive measurements:

All particles in the reaction

electron ID, excellent energy/momentum and angular resolution

hadron ID (pi/K/p) over a wide kinematic range, full azimuthal coverage

Large rapidity coverage, detect recoil and target remnants, neutron detection

- Information (energy, momentum, position, type) on the produced particles can be measured from their interactions with matter (material of the detectors)
- Short-lived particles: measure the decay products
- Undetected particles: missing mass/energy reconstruction

Particle	<i>m</i> [MeV]	Quarks	Main decay	Lifetime	<i>c</i> τ [cm]
π^{\pm}	140	ud	μv_{μ}	$2.6 imes10^{-8}\mathrm{s}$	780
\mathbf{K}^{\pm}	494	us	$\mu\nu_{\mu}, \pi\pi^{0}$	$1.2 imes 10^{-8} \mathrm{s}$	370
$\mathbf{K_{S}}^{0}$	498	ds	ππ	$0.9\times10^{10}\text{s}$	2.7
$\mathbf{K_{L}}^{0}$	498	ds	πππ, π <i>l</i> ν	$5 imes 10^{-8}\mathrm{s}$	1550
р	938	uud	stable	$> 10^{25}$ years	∞
n	940	udd	pev _e	890 s	$2.7 imes10^{13}$
Λ	1116	uds	рπ	$2.6 imes 10^{-10} ext{ s}$	7.9

 π^{0} : $\tau \sim 85$ attoseconds (10⁻¹⁸s)

- Charged particles:
 - Ionization energy loss:
 - important for all charged particles
 - Dominant process is coulomb scattering from atomic electron
 - Bethe-Bloch formula:

$$\left\langle -\frac{dE}{dx}\right\rangle = Kz^2 \frac{Z}{A} \frac{1}{\beta^2} \left[\frac{1}{2} \ln \frac{2m_e c^2 \beta^2 \gamma^2 W_{\max}}{I^2} - \beta^2 - \frac{\delta(\beta\gamma)}{2} \right]$$

- Minimum ionization value (MIP): most relativistic particles $\sim 2MeV \cdot g^{-1} \cdot cm^2$ - Use dE/dx for particle identification





- Charged particles:
 - Radiation energy loss:
 - E-field of nucleus -> accelerated/decelerated particles radiate photons. "Bremsstrahlung"
 - Particularly important for electrons and positrons
 - For relativistic electrons, average energy loss depends on the particle energy and radiation length

• Energy loss of electrons and photons: basis of EM Calorimeter

Dominant processes at high energies (E > few MeV) :

Photons : Pair production

$$\begin{split} \sigma_{\text{pair}} &\approx \frac{7}{9} \left(4 \,\alpha r_e^2 Z^2 \ln \frac{183}{Z^{\frac{1}{3}}} \right) \\ &= \frac{7}{9} \frac{A}{N_A X_0} \quad \text{[X_0: radiation length}_{\text{[in cm or g/cm^2]}} \end{split}$$

Absorption coefficient:

$$\mu = n\sigma = \rho \, \frac{N_A}{A} \cdot \sigma_{\text{pair}} = \frac{7}{9} \frac{\rho}{X_0}$$

 $X_0 = \text{radiation length in [g/cm²]}$ $X_0 = \frac{A}{4\alpha N_A Z^2 r_e^2 \ln \frac{183}{Z^{1/3}}}$

Electrons : Bremsstrahlung

$$\frac{dE}{dx} = 4\alpha N_A \ \frac{Z^2}{A} r_e^2 \cdot E \ \ln\frac{183}{Z^{\frac{1}{3}}} = \frac{E}{X_0}$$

$$\blacktriangleright E = E_0 e^{-x/X_0}$$

After passage of one X₀ electron has only (1/e)th of its primary energy ...



Particle Identification

- Velocity (β) measurement $E = m\gamma$, $p = m\gamma\beta$
- Important for measurements that need to indentify final state hardons
- Choose appropriate processes based on the detector arrangement and requirements
 - Cherenkov radiation
 - Time-of-Flight
 - Transition radiation
 - Ionization energy loss (dE/dx)

Cherenkov detector

Medium with refractive index n



Cherenkov radiation when

v > c/n or $\beta > 1/n$ $p_{\text{threshold}} = \frac{mc/n}{\sqrt{1 - n^{-2}}}$ Cherenkov angle $cos\theta = \frac{c}{nv} = \frac{1}{n\beta}$ $\frac{d^2N}{dxd\lambda} = \frac{2\pi\alpha Z^2}{\lambda^2}(1 - \frac{1}{n^2\beta^2})$

Threshold mode: Counting of number of photoelectrons for $\beta < 1/n \rightarrow$ no Cherenkov photon emitted Example) n=1.00062 (CF4)

> Pion threshold momentum ~4 GeV/c Kaon threshold momentum ~14 GeV/c Proton threshold momentum ~27GeV/c

Cherenkov detector

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Ring-Imaging Cherenkov (RICH): momentum (tracking) and Cherenkov angle -> reconstruct particle mass



Time-of-Flight

- Particle identification can be done with TOF at low-moderate momentum range depending on the timing resolution of the detector
- Determine the mass from the velocity measurement $(d/c\Delta t)$



Detector Requirements

- What we measure: position, momentum, energy, charge and species
- Traditional Experiments
 Onion Structure
 - o Trackers
 - × Momentum measurement
 - × Charge measurement
 - × Non-destructive
 - o Calorimeters
 - × Detect neutral particles
 - × Measure energy
 - × Distinguish EM/Hadron interactions
 - × Destructive

o Others



JLab HallC detector package



STAR detector



ePIC



Understanding substructure depends on how we see





Understanding substructure depends on how we see hit it



Understanding substructure depends on how we see hit it



Elastic scattering

$$\frac{d\sigma}{d\Omega} = \left(\frac{d\sigma}{d\Omega}\right)_{point} |F(q)|^2$$

$$F_p(Q^2) = \frac{1}{4\pi} \int d^3r j_0(qr) \rho_p(r)$$
 Charge density

-> Size of the proton



Inelastic scattering

$$\frac{d^2 \sigma_{\rm NC}}{dx dQ^2} \approx \frac{4\pi\alpha^2}{xQ^4} \left[\left(1 - y + \frac{y^2}{2} \right) F_2 - \frac{y^2}{2} F_L \right]$$

Contain information of proton structure!

Higher energies leading to discoveries

- Rutherford gold foil experiment (1910s):
 - 5 MeV beam of alpha particles, thin gold foil target, scintillation counter
 - Point-like positively charged region in the atom



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 - nuclear analogue of Rutherford scattering with
 - ~200 MeV electron beam as a probe
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- Friedman, Kendall, Taylor (1967-73):
 - SLAC-MIT experiment
 - 4-21 GeV electron beam
 - Quark structure of the proton





SLAC-MIT Experiments

• SLAC fixed-target DIS experiments



A bit more modern look?..



Deep Inelastic Scattering: microscope to "see" inside the proton

Q²: squared momentum transfer. Measure of resolution **x**: Momentum fraction of the struck parton in a proton

Factorization and Universality

 (0^{2})

 $\sim \sum f(x, Q^2) \otimes \hat{\sigma} \otimes D^h$

f(x, Q²)

Separate cross section into the short-distance parton level scattering part and the universal parton distribution functions

 $\sim \sum f_a(x,Q^2) \otimes f_b(x,Q^2) \otimes \hat{\sigma} \otimes D^h$



section in hadron

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collisions

Deep Inelastic Scattering

 DIS experiments have been successful mapping out the momentum distributions of quarks and gluons

$$\frac{d^{2}\sigma}{d\Omega dE'} = \frac{8\alpha^{2}cos^{2}(\theta/2)}{Q^{4}} \left[\frac{F_{2}(x,Q^{2})}{\nu} + \frac{2F_{1}(x,Q^{2})}{M} tan^{2}(\theta/2) \right]$$
Information of internal structure of target nucleon
Can directly link to parton distribution functions (PDFs)

$$\frac{d^{2}\sigma}{dx dQ^{2}} - \frac{d^{2}\sigma}{dx dQ^{2}} = \frac{1}{2}\sum_{i} e_{i}^{2}q_{i}(x,Q^{2}) \qquad F_{2}(x,Q^{2}) = x\sum_{i} e_{i}^{2}q_{i}(x,Q^{2}) \\ \sim g_{1}(x,Q^{2}), \qquad g_{2}(x,Q^{2})$$
In Quark parton model, $g_{1}(x,Q^{2}) \sim \sum_{q} e_{q}^{2}\Delta q(x,Q^{2})$
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 $\Delta f(x) = f^{+}(x) - f^{-}(x)$

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H1 and ZEUS



e+p event at HERA



Kinematics reconstruction

• For inclusive events, the DIS kinematics can be reconstructed by

- detecting the scattered electron
- reconstructing hadronic recoil
- Several ways to reconstruct y, Q², x. Here we compare some of the methods used at HERA.
 - For detailed discussion: Bassler and Bernardi NIM A 426 (1999)
 583-598
- One of the most simple methods: electron method
 need to know the scattered electron energy and angle

$$Q^2 = 4EE'\cos^2(\theta_p^{e'}/2)$$
 $y = 1 - \frac{E'(1 - \cos\theta_p^{e'})}{2E}$ $x = \frac{Q^2}{sy}$

Reconstruction Methods

• Detector oriented variables (E, θ , Σ , γ) -> y, Q², x

	-			$\Sigma = \sum (E_h - p_{zh})$
Method name	Observables	у	Q^2	h
Electron (e)	$[E_0, E, \theta]$	$1 - \frac{\Sigma_e}{2E_0}$	$\frac{E^2 \sin^2 \theta}{1-y}$	$T = \sqrt{(\sum n)^2 + (\sum n)^2}$
Double angle (DA) [6,7]	[<i>E</i> ₀ , <i>θ</i> , <i>γ</i>]	$\frac{\tan\frac{\gamma}{2}}{\tan\frac{\gamma}{2}+\tan\frac{\theta}{2}}$	$4E_0^2\cot^2\frac{\theta}{2}(1-y)$	$I = \sqrt{\left(\sum_{h} P_{x,h}\right) + \left(\sum_{h} P_{y,h}\right)}$
Hadron (<i>h</i> , JB) [4]	[<i>E</i> ₀ , <i>Σ</i> , γ]	$\frac{\Sigma}{2E_0}$	$\frac{T^2}{1-y}$	$\gamma = 2tan^{-1}(\Sigma/p_{T,h})$
Sigma (Σ) [9]	$[E_0, E, \Sigma, \theta]$	$y_{I\Sigma}$	$Q^2_{1\Sigma}$	
eSigma (e Σ) [9]	$[E_0, E, \Sigma, \theta]$	$\frac{2E_0\Sigma}{(\Sigma+\Sigma_e)^2}$	$2E_0E(1+\cos\theta)$	

- Which one to use? Depends on kinematic regions and detector performance
 - ZEUS: good hadronic calorimeter DA (low Q2) and PT (high Q2) methods
 - H1: better electron energy measurement electron, $e\Sigma$ methods
- Recently, using AI-ML approach has been developed:

DIS kinematics reconstruction using ML [M. Arratia et. al, NIM.A 1025 166164]

SIDIS event kinematics reconstruction using ML [Pecar, Vossen, arxiv.2209.14489]

Reconstruction Methods



y

Bassler and Bernardi, NIM.A. 361 (1995) 197-208

Structure functions



Structure function in terms of PDFs:

$$F_2(x,Q^2) = \sum_i e_i^2 x f_i(x,Q^2)$$

Scaling violation in low-x: Gluons!

Quark-gluon coupling: PDFs evolve with the scale!



Scaling behavior of the structure function: $F_2(x,Q2) \rightarrow F_2(x)$

Global PDF analysis in practice

- Assume PDFs in a parameterized form at initial scale Q₀ → evolve to any other Q using DGLAP evolution
- Use the PDFs to calculate the chosen hard scattering processes
 - Data from a set of different hard scattering processes
- Repeat: varying the parameters and evolving the PDFs to obtain an optimized fit to a set of data



World dataset for PDF analysis



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Global PDF analysis



Not the end of the story



- Large-x distributions
- How about sea quarks?
- How about polarized structure?