

Multiple loci at linkage equilibrium: deterministic case

One locus, two alleles

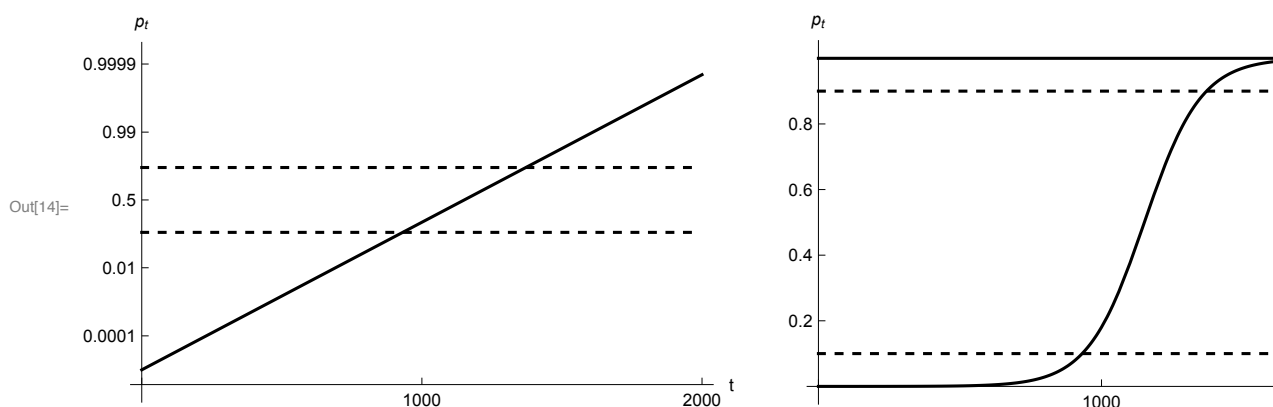
In the very simplest case, assume haploids with two alleles (P , Q), frequencies $p + q = 1$, and fitnesses W_P , W_Q . Then:

$$p_t = p_{t-1} \frac{W_P}{\bar{W}} \quad \text{where } \bar{W} = qW_Q + pW_P$$

It is often simpler to follow the ratio of the two types, which changes geometrically if relative fitnesses are constant:

$$\frac{p_t}{q_t} = \frac{p_{t-1}}{q_{t-1}} \frac{W_P}{W_Q} = \frac{p_0}{q_0} \left(\frac{W_P}{W_Q} \right)^t$$

Plotting p_t/q_t on a log scale (a *logit* transform) gives a straight line, with slope equal to the selection coefficient. The example below shows selection $s = \log\left(\frac{W_P}{W_Q}\right) = 0.01$, $p_0 = 10^{-5}$. The allele takes $\sim \log(1/p_0)/s$ generations to rise to appreciable frequency, but spends a much shorter time, $\sim 1/s$, polymorphic. Dashed lines indicate $p = 0.1, 0.9$.



Selection gradients

The change in allele frequency is proportional to the gradient of log mean fitness with respect to allele frequency:

$$\Delta p = pq \frac{\partial \log(\bar{W})}{\partial p} \quad \text{where } \bar{W} = qW_Q + pW_P, \quad p + q = 1$$

Provided that the population is at linkage equilibrium, and fitnesses are constant, this generalises to multiple loci:

$$\Delta p_i = p_i q_i \frac{\partial \log(\bar{W})}{\partial p_i} \quad \text{where } \bar{W} = (q_1 q_2 \dots) W_{00} \dots + \dots + (p_1 p_2 \dots) W_{11} \dots \quad (\text{haploids})$$

$$\Delta p_i = \frac{p_i q_i}{2} \frac{\partial \log(\bar{W})}{\partial p_i} \quad \text{where } \bar{W} = (q_1^2 q_2^2 \dots) W_{00} \dots + \dots + (p_1^2 p_2^2 \dots) W_{22} \dots \quad (\text{diploids})$$

where diploid genotypes $\{QQ, PQ, PP\}$ are labelled 0, 1, 2.

With haploids and constant fitnesses, there may be multiple equilibria, but these are always fixed ($p_i = 0$ or 1). With diploids, selection favouring heterozygotes can maintain stable polymorphisms with $0 < p_i < 1$.

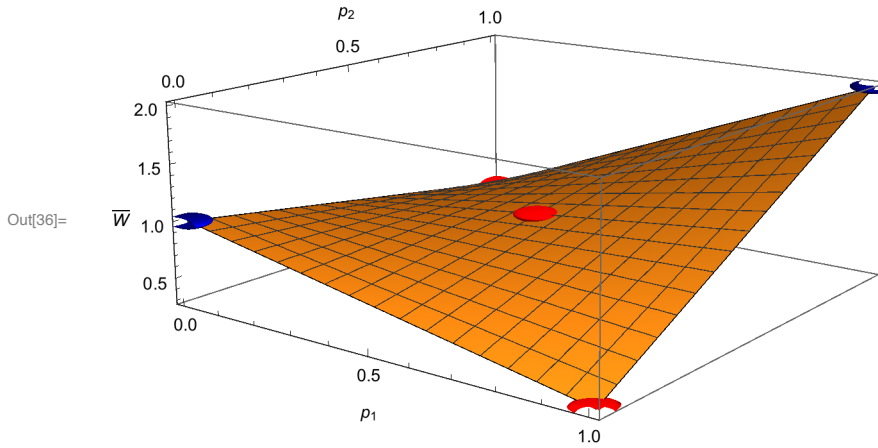
Chastain et al. (2014) show that selection on allele frequencies is equivalent to the *multiplicative weights update algorithm* (MWUA) which gives a remarkably efficient solution to the “experts problem”.

Adaptive landscapes

This can be visualised by plotting mean fitness against allele frequencies. For a haploid population with two loci, and fitnesses:

$$\begin{pmatrix} W_{00} & W_{01} \\ W_{10} & W_{11} \end{pmatrix} = \begin{pmatrix} 1 & 0.5 \\ 0.3 & 1 \end{pmatrix} \quad \bar{W} = q_1 q_2 W_{00} + q_1 p_2 W_{01} + p_1 q_2 W_{10} + p_1 p_2 W_{11}$$

The figure shows the adaptive landscape” - a graph of mean fitness \bar{W} against p_1 , p_2 . Red dots are unstable equilibria, blue dots are locally stable.



Stabilising selection on a quantitative trait

Define $z = \sum_i \gamma_i X_i$, $X_i = 0$ or 1 so $p_i = \mathbb{E}[X_i]$. Assume haploidy and linkage equilibrium. Then, $\bar{z} = \sum_i \gamma_i p_i$, $V_g = \text{var}(z) = \sum_i \gamma_i^2 p_i q_i$.

Fitness is $W = 1 - \frac{1}{2V_s} (z - z_{\text{opt}})^2$, which we assume is close to 1. Then, $\bar{W} = 1 - \frac{1}{2V_s} ((\bar{z} - z_{\text{opt}})^2 + V_g)$, and $\log(\bar{W}) \sim -\frac{1}{2V_s} ((\bar{z} - z_{\text{opt}})^2 + V_g)$. We assume symmetrical mutation at rate μ , so that the change in allele frequency is $\mu(1 - 2p_i)$. The change in allele frequency is small and can be approximated as a continuous rate of change:

$$\begin{aligned} \frac{dp_i}{dt} &= \mu(1 - 2p_i) + p_i q_i \left(\frac{\partial \log(\bar{W})}{\partial \bar{z}} \frac{\partial \bar{z}}{\partial p_i} + \frac{\partial \log(\bar{W})}{\partial V_g} \frac{\partial V_g}{\partial p_i} \right) \\ &= \mu(1 - 2p_i) + \frac{p_i q_i}{2V_s} (-2(\bar{z} - z_{\text{opt}}) \gamma_i - (1 - 2p_i) \gamma_i^2) \end{aligned}$$

We are interested mainly in the rate of change of the mean and the variance. The mean changes as:

$$\begin{aligned} \frac{d\bar{z}}{dt} &= \sum_i \gamma_i \frac{dp_i}{dt} = \sum_i \mu \gamma_i (1 - 2p_i) + \frac{1}{2V_s} \sum_i p_i q_i (-2(\bar{z} - z_{\text{opt}}) \gamma_i^2 - (1 - 2p_i) \gamma_i^3) \\ &= \mu(z_{\text{max}} - 2\bar{z}) - \frac{V_g}{V_s} (\bar{z} - z_{\text{opt}}) - \frac{M_3}{2V_s} \end{aligned}$$

where $z_{\text{max}} = \sum_i \gamma_i$ is the maximum possible z , and $M_3 = \sum_i p_i q_i (1 - 2p_i) \gamma_i^3$ is the third moment of z . The first term is likely to be small, since μ is the per-locus mutation rate. The last term is also likely to be small, both because $(1 - 2p_i)$ fluctuates in sign, and because it is smaller in magnitude than $\sum_i p_i q_i \gamma_i^3 = |\gamma| V_g$, and the allelic effects γ are assumed small. Therefore,

$\frac{d\bar{z}}{dt} \approx -\frac{V_g}{V_s} (z - z_{\text{opt}})$, which does not depend on the genetic details.

The rate of change of variance is:

$$\begin{aligned} \frac{dV_g}{dt} &= \sum_i \gamma_i^2 (1 - 2 p_i) \frac{dp_i}{dt} \\ &= \mu \sum_i \gamma_i^2 (1 - 2 p_i)^2 + \frac{1}{2 V_s} \sum_i p_i q_i (1 - 2 p_i) (-2 (z - z_{\text{opt}}) \gamma_i^3 - (1 - 2 p_i) \gamma_i^4) \\ &= \mu \sum_i \gamma_i^2 (1 - 4 p_i q_i) + \frac{1}{2 V_s} \sum_i p_i q_i (-2 (1 - 2 p_i) (z - z_{\text{opt}}) \gamma_i^3 - (1 - 4 p_i q_i) \gamma_i^4) \\ &= (V_m - 4 \mu V_g) - \frac{(z - z_{\text{opt}})}{V_s} M_3 - \frac{1}{2 V_s} \sum_i p_i q_i (1 - 4 p_i q_i) \gamma_i^4 \end{aligned}$$

where $V_m = \mu \sum_i \gamma_i^2$ is the rate of increase of variance in a completely inbred population; necessarily, $V_m > 4 \mu V_g$. (Note that $(1 - 2 p_i)^2 = (1 - 4 p_i q_i)$). The first term is no larger than V_m ; the second term is $\sim |V| \frac{V_g}{V_s} (z - z_{\text{opt}})$ (as argued above); and the last term is smaller than $\sim -\frac{V_g |V^2|}{2 V_s}$. Thus, the variance will change much more slowly than the mean if $|V^2|$ is small, justifying the *infinitesimal model*.

We can easily find the equilibrium allele frequencies if the mean has reached the optimum: $p_i q_i = 2 \mu V_s / \gamma_i^2$ (assuming that γ_i^2 is large enough that this is smaller than the maximum possible $p q = 1/4$). The genetic variance is $V_g = \sum_i \gamma_i^2 p_i q_i = 2 U V_s$, where $U = \sum_i \mu$ is the genomic mutation rate. The loss of mean fitness due to genetic variation (the *mutation load*) is $\frac{V_g}{2 V_s} = U$ - as predicted by Haldane's Principle.

Multiple loci at linkage equilibrium: random genetic drift

Populations near fixation

If $4 N \mu \ll 1$, populations will typically be near fixation. Then, evolution consists of jumps from one genotype to another, when mutations are occasionally fixed. The probability of fixation of an allele with advantage s , initially at p_0 , is:

$$P = \frac{1 - \exp(-2 N s p_0)}{1 - \exp(-2 N s)}$$

for haploids; for diploids, the 2 are replaced by 4. If the mutation is initially in one copy, $p_0 = 1/N$ in a haploid population, so:

$$P = \frac{2 s}{1 - \exp(-2 N s)}$$

For diploids, we have $P = 2 s / (1 - \exp(-4 N s))$. Note that for $s < 0$:

$$P = \frac{2 |s|}{\exp(2 N |s|) - 1}$$

Note that the ratio of fixation probabilities in the two directions is just $e^{2 N s}$, for haploids. The stationary state is remarkably simple: the probability that the population will fix a genotype with fitness $W(X)$ is just proportional to $W^{2 N}$.

Wright's formula

This is a special case of a much more general formula for the stationary distribution of allele frequencies, which applies for high as well as low mutation rates. The mutation rate from Q_i to P_i is μ_i , and is ν_i in the opposite direction. Then, the probability density of the allele frequencies is:

$$\left(\prod_i p_i^{2N\mu_i-1} q_i^{2N\nu_i-1} \right) \bar{W}^{2N}$$

for haploids; for diploids, the $2N\mu$, $2N\nu$ are replaced by $4N\mu$, $4N\nu$, but the exponent in \bar{W}^{2N} remains the same.

Multiple loci with linkage disequilibrium

A general method

(See Barton and Turelli, *Genetics* 1991)

Assume selection on haploids. Let $\zeta_i = X_i - p_i$, and define $D_U = \mathbb{E}[\zeta_U]$, where ζ_U is shorthand for $\prod_{i \in U} \zeta_i$. Necessarily, $D_i = 0$; D_{ij} is the standard pairwise LD. Now, define fitness as:

$$\frac{W}{\bar{W}} = 1 + \sum_U a_U (\zeta_U - D_U)$$

where the sum is over all sets U that affect fitness. Then:

$$D_S^* = D_S + \sum_U a_U (D_{SU} - D_S D_U)$$

Note that $D_i = 0$, and $D_i^* = \Delta p_i$. This gives a simple formula for the effects of selection on associations amongst arbitrary sets of loci. The effect of recombination can be written as:

$$D_S^{**} = D_S^* + \sum_{AB=S} r_{A,B} D_A^* D_B^*$$

Here, D_A^* are associations amongst the set of genes A from male gametes, after selection, and D_B^* amongst the set of genes B from female gametes, assumed here to come together at random.

The equations for selection are not closed: the change in D_S depends on higher order associations D_U . However, with two alleles per locus, we can use the following relation to close the equations:

$$\begin{aligned} \zeta_i^2 &= p_i q_i + (1 - 2p_i) \zeta_i \\ D_{iiU} &= \mathbb{E}[\zeta_i^2 \zeta_U] = p_i q_i D_U + (1 - 2p_i) D_{iU} \end{aligned}$$

with the convention $D_\emptyset = 1$.

These associations are defined with respect to the initial allele frequencies. A final step should be to change the *reference point* so that the D 's are defined relative to the new allele frequencies. However, in the example below such corrections are second order, and can be ignored for weak selection.

Hitch-hiking: derivation using the general method

See Maynard Smith and Haigh (1974).

Suppose that a favourable mutation, with advantage s arises in a haploid population, at initial frequency $p_{1,0} = \frac{1}{N}$; it is linked to a neutral locus at a second locus, with recombination rate c . Allele frequencies are denoted p_1 , p_2 , and linkage disequilibrium $D_{1,2}$. In the notation just defined, $a_1 = s$ is the only selection coefficient. Selection has effect:

$$\begin{aligned} \Delta p_1 &= D_1^* = D_1 + a_1 D_{1,1} = s p_1 q_1 \\ \Delta p_2 &= D_2^* = D_2 + a_1 D_{1,2} = s D_{1,2} \\ D_{1,2}^* &= D_{1,2} + a_1 D_{1,1,2} = D_{1,2} + s (1 - 2p_1) D_{1,2} \end{aligned} \tag{1}$$

Using the general method (above), recombination does not change allele frequencies, and changes $D_{1,2}^*$ to a sum over the four possible origins of the two alleles:

$$D_{1,2}^{**} = \frac{(1-c)}{2} (D_{1,2}^* D_\emptyset^* + D_\emptyset^* D_{1,2}^*) + \frac{c}{2} (D_1^* D_2^* + D_2^* D_1^*) = (1-c) D_{1,2}^* + c D_1^* D_2^* \tag{2}$$

using the fact that the D 's are the same in the two sexes, and that $D_\emptyset = 1$. Now, $D_i^* = \Delta p_i$, and so

the second term above can be neglected; the effect of changing allele frequency on the definition of D can also be neglected (see above)

Hitch-hiking: the dynamics

Approximating to continuous time:

$$\frac{dp_1}{dt} = s p_1 q_1 \quad \frac{dp_2}{dt} = s D_{1,2} \quad \frac{dD_{1,2}}{dt} = -c D_{1,2} + s (1 - 2 p_1) D_{1,2} \quad (3)$$

This can be simplified by letting $\delta = D_{1,2}/(p_1 q_1)$, which is just the difference in frequency of the neutral allele between the two genetic backgrounds. Selection does not affect this, and so it decays by recombination alone:

$$\frac{d\delta}{dt} = -c \delta \quad \therefore \delta = \delta_0 e^{-ct} \quad (4)$$

Initially, $\delta_0 = 1 - p_{2,0} = +q_{2,0}$ with probability $p_{2,0}$, and $-p_{2,0}$ with probability $q_{2,0}$. The total change of the neutral allele can be written:

$$\Delta p_2 = \int_0^\infty \frac{dp_2}{dt} dt = \int_0^\infty s D_{1,2} dt = \int_0^\infty s p_1 q_1 \delta_0 e^{-ct} dt = \int_0^\infty \frac{dp_1}{dt} \delta_0 e^{-ct} dt \quad (5)$$

Now, $\frac{dp_1}{dt}$ peaks as p_1 sweeps from low to high frequency, around time $T = \frac{1}{s} \log(1/p_{1,0})$. To a good approximation, we can take e^{-ct} outside the integral to give:

$$\Delta p_2 \approx \delta_0 e^{-cT} \int_0^\infty \frac{dp_1}{dt} dt \approx \delta_0 e^{-cT} = \delta_0 p_{1,0}^{c/s} \quad (6)$$

With probability $p_{2,0}$ the mutation arises in coupling with P_2 , and so $\delta_0 = q_{2,0}$, and p_2 increases by $q_{2,0} p_{1,0}^{c/s}$. With probability $q_{2,0}$, the mutation arises in repulsion, and so $\delta_0 = -p_{2,0}$, and p_2 decreases by $p_{2,0} p_{1,0}^{c/s}$.

The expected change in allele frequency is proportional to $E[\delta_0] = 0$. The variance of fluctuations is $E[\delta_0^2] p_0^{2c/s} = p_{2,0} q_{2,0} e^{-2(c/s) \log(N)}$ if the initial frequency of the favourable mutation is $p_{1,0} = 1/N$. This process, in which occasional substitutions cause sudden jumps in allele frequency, has been called *genetic draft* by Gillespie.

The same formula can be derived easily by a coalescent argument, as the chance that neither of two lineages will escape by recombination in time $T = (1/s) \log(1/p_{1,0})$, e^{-2cT} .